

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

October 19, 2022

Alberta Securities Commission (as Principal Regulator)
British Columbia Securities Commission

Grounded Lithium Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

GROUND LITHIUM CORP.

By: (signed) "Greg Phaneuf"
Name: Greg Phaneuf
Title: VP Finance & Chief Financial Officer