

June 22, 2023

Alberta Securities Commission (Principal Regulator)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs/Madams:

Re: Grounded Lithium Corp.

We refer to the short form base shelf prospectus dated as of the date hereof (the "Prospectus") of Grounded Lithium Corp. (the "Company") which qualifies the Company to, from time to time, offer and issue (i) common shares ("Common Shares"), (ii) preferred shares ("Preferred Shares"); (iii) debt securities ("Debt Securities"), (iv) warrants to purchase Common Shares, Preferred Shares or Debt Securities ("Warrants"), (v) subscription receipts ("Subscription Receipts") or (vi) any combination of such securities or units ("Units") comprised of one or more of such securities (the Common Shares, Preferred Shares, Debt Securities, Warrants, Subscription Receipts and Units are collectively referred to as the "Securities") with an aggregate offering price not to exceed \$25,000,000 (or its equivalent in U.S. dollars or any other currency or currency unit used to denominate the Securities at the time of offering) during the 25 month period that this short form base shelf prospectus (the "Prospectus"), including any amendments hereto, remains valid.

We consent to being named and to the use in the above-mentioned Prospectus of our report dated April 25, 2023 to the shareholders of Grounded Lithium Corp. on the following financial statements:

- a. Statement of financial position as at December 31, 2022 and 2021; and
- b. Statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the years then ended, and notes, comprising a summary of significant accounting policies.

We confirm that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook-Assurance.

Yours truly,



Chartered Professional Accountants