

from the office of: Nancy Charles
direct tel: 604.643.6424
direct fax: 604.605.3557
ncharles@davis.ca

October 16, 2006

file number: 67066-00001

FILED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador, Department of Government Services

Dear Sirs/Mesdames:

Re: SXR URANIUM ONE INC. (“SXR” or the “Company”) - Addition of Recipient Agencies

This letter has been provided on behalf of our client SXR for the purposes of adding the British Columbia Securities Commission, Alberta Securities Commission, Saskatchewan Securities Commission, Manitoba Securities Commission, Autorité des marchés financiers, Nova Scotia Securities Commission, Prince Edward Island Securities Office and Newfoundland and Labrador, Department of Government Services, as recipient agencies in connection with the material change report dated September 8, 2006 with respect to the completion of a ZAR350 million financing by the Company’s subsidiary Uranium One Africa Limited; filed under SEDAR project number 991304 under which this letter is submitted.

We trust the enclosed is satisfactory. If you have any questions regarding the above, please contact the undersigned.

Yours truly,

DAVIS & COMPANY LLP

Per: “Nancy Charles”

Nancy Charles, Paralegal

NAC/ljr