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March 13, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: CubicFarm Systems Corp. (the “Company”) – Amended and Restated Prospectus Supplement dated March 13, 2023, to the Short Form Base Shelf Prospectus dated January 30, 2023

We refer to the amended and restated prospectus supplement dated March 13, 2023 (the “**Amended and Restated Prospectus Supplement**”), which amends and restates the prospectus supplement dated February 21, 2023, to the short form base shelf prospectus dated January 30, 2023 of the Company with respect to the issuance of units in the capital of the Company as described in the Amended and Restated Prospectus Supplement.

We hereby consent to the references to our firm name on the cover page and under the headings “Interest of Experts” and references to our name and our legal opinions under the headings “Eligibility for Investment” in the Prospectus Supplement.

We confirm that we have read the Amended and Restated Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(signed) “*Blake, Cassels & Graydon LLP*”

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