

## 51-102F3 Material Change Report [F]

### Item 1 Name and Address of Company

White Metal Resources Corp.  
684 Squier St.  
Thunder Bay, ON P7B 4A8

### Item 2 Date of Material Change

April 3, 2017

### Item 3 News Release

The news release dated April 3, 2017 was disseminated through Canada Stockwatch and Market News under section 7.1 of National Instrument 51-102.

### Item 4 Summary of Material Change

Please refer to attached news release.

### Item 5 Full Description of Material Change

#### 5.1 Full Description of Material Change

Please refer to attached news release.

#### 5.2 Disclosure for Restructuring Transactions

N/A

### Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

### Item 7 Omitted Information

N/A

### Item 8 Executive Officer

Michael Stares, CEO

### Item 9 Date of Report

April 3, 2017

**WHITE METAL RESOURCES ANNOUNCES INCREASE TO PREVIOUSLY ANNOUNCED FLOW-THROUGH FINANCING**

April 3, 2017

**Thunder Bay, Ontario: White Metal Resources Corp. (TSX-V: WHM)** ("White Metal" or the "Company") wishes to announce, subject to regulatory approval, that it is increasing its non-brokered \$0.05 flow-through private placement financing, announced March 31, 2017, to up to a total of 6,000,000 Flow-Through Units for aggregate total proceeds of up to \$300,000 (See White Metal PR dated March 31, 2017) (the "Offering"). All other terms of the Offering remain unchanged.

**The proposed financing and associated terms are subject to TSX Venture Exchange approval.**

About White Metal Resources Corp (TSX-V: WHM):

White Metal Resources Corp is a junior exploration company exploring in Canada and currently has 29,616,895 common shares issued and outstanding.

**On behalf of the Board of Directors of White Metal Resources Corp.**

"Michael Stares"

*Michael Stares, President and CEO*

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*The information contained herein contains "forward-looking statements" within the meaning of applicable securities legislation. Forward-looking statements relate to information that is based on assumptions of management, forecasts of future results, and estimates of amounts not yet determinable. Any statements that express predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be "forward-looking statements."*

*Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements, including, without limitation: risks related to failure to obtain adequate financing on a timely basis and on acceptable terms; risks related to the outcome of legal proceedings; political and regulatory risks associated with mining and exploration; risks related to the maintenance of stock exchange listings; risks related to environmental regulation and liability; the potential for delays in exploration or development activities or the completion of feasibility studies; the uncertainty of profitability; risks and uncertainties relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits; risks related to the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses; results of prefeasibility and feasibility studies, and the possibility that future exploration, development or mining results will not be consistent with the Company's expectations; risks related to gold price and other commodity price fluctuations; and other risks and uncertainties related to the Company's prospects, properties and business detailed elsewhere in the Company's disclosure record. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Investors are cautioned against attributing undue certainty to forward-looking statements. These forward looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances. Actual events or results could differ materially from the Company's expectations or projection*

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