NORSEMAN SILVER INC.
890 - 1140 W PENDER STREET
VANCOUVER, BRITISH COLUMBIA
V6E 4G1

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of the shareholders of Norseman Silver Inc. (the "**Company**") will be held electronically by teleconference on June 15, 2021 at 4:00 p.m. (Vancouver time). **Shareholders will not be able to attend the Meeting in person.**

To participate or submit questions during the Meeting, please refer to the following dial-in instructions:

604-449-1868

The Meeting is being held for the following purposes:

1. to receive the financial statements for the year ended September 30, 2020, together with the auditor's report thereon;

2. to fix the number of directors at four;

3. to elect directors for the ensuing year;

4. to appoint DeVisser Gray LLP, Chartered Accountants, as auditor of the Company for the ensuing year and to authorize the directors to determine the remuneration to be paid to the auditor;

5. to confirm the Company's stock option plan, as required annually by the policies of the TSX Venture Exchange; and

6. transact such other business as may properly be put before the Meeting.

All shareholders are entitled to attend and vote at the Meeting. The Board of Directors (the "**Board**") requests that all shareholders read, date and sign the accompanying proxy and deliver it to AST Trust Company (Canada) ("**AST**"). If a shareholder does not deliver a proxy to AST, Attention: Proxy Department, AST Trust Company (Canada), P.O. Box 721,Agincourt, Ontario MIS 0A1, or email it to AST at proxyvote@astfinancial.com or fax it to AST, Attention: Proxy Department at 416.368.2502, or 1.866.781.3111 (toll free within North America)., by 4:00 p.m. (Vancouver, British Columbia time) on June 11, 2021 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on May 11, 2021 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, the 11th day of May, 2021.

ON BEHALF OF THE BOARD

(signed) *"Campbell Smyth"*

Campbell Smyth
Chairman