Form 51–102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Jayden Resources Inc.
1055 West Hastings Street, Suite 2250
Vancouver, British Columbia Canada V6E 2E9

Item 2. Date of Material Change

June 28, 2021

Item 3. News Release

A news release dated June 28, 2021 was disseminated on June 28, 2021 and filed on SEDAR on June 29, 2021.

Item 4. Summary of Material Change

Jayden Resources Inc. Announces Effective Date of Share Consolidation.

Item 5.1 Full Description of Material Change

Jayden Resources Inc. announced on June 28, 2021, *inter alia*, as follows:

"Jayden" or the "Company" announces that further to the Company's February 10, 2021 news release, effective at the opening of trading on the TSX Venture Exchange on or about Monday, July 5, 2021, the Company's consolidated common shares on the basis of one (1) post-consolidated common share for every three (3) pre-consolidation common shares held, will commence trading under same stock symbol "JDN" (the "**Consolidation**").

The Consolidation was authorized by shareholders at the Company's annual general and special meeting held on June 30, 2020 in accordance with the Company's Articles of Association. The share ratio was ratified by the Company's Board of Directors on February 23, 2021. Prior to the Consolidation, the Company had approximately 111,565,245 pre-consolidation common shares issued and outstanding and post consolidation, the Company will have approximately 37,188,415 common shares issued and outstanding. No fractional shares will be issued. Any fractional shares resulting from the consolidation of the common shares shall be converted such that each fractional common share remaining after conversion that is less than one-half of a common share be cancelled and each fractional common share that is at least one-half of a common share be changed to one whole Common Share.

The Company's new CUSIP number is G5086A 130 and the new ISIN number is KYG5086A1307.

Registered shareholders holding share certificates or direct registration advices, will be mailed a letter of transmittal advising of the share consolidation and instructing them to surrender their share certificates representing pre-consolidation shares for replacement certificates or a direct registration advice representing their post-consolidation shares. Until surrendered for exchange, following the effective date of the consolidation, which is on or about July 5, 2021, each share certificate formerly representing pre-consolidation shares will be deemed to represent the number of whole post-consolidation shares to which the holder is entitled as a result of the consolidation.

All the beneficial owners will have their existing book-entry account(s) electronically adjusted by their brokerage firms, banks, trusts or other nominees that hold in street name for their benefit. Such holders do not need to take any additional actions to exchange their pre-consolidation shares for post-consolidation shares. If you hold your shares with such a bank, broker or other nominee, and if you have questions in this regard, you are encouraged to contact your nominee.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51–102

Not applicable.

Item 7. Omitted Information

No information was omitted.

Item 8. Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Herrick Lau, Chief Financial Officer
Tel: 604-688-9588

Item 9. Date of Report

July 2, 2021.