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April 28, 2004

To Whom It May Concern:

This letter is to verify that both the Alberta Securities Commission and British Columbia Securities Commission have been added as recipient agencies for Millstream Mines Limited. Subsequently, please note that they have been added as recipient agencies for Project Number 634495 - Material Change Report.

If you have any questions or concerns regarding this, you may contact me at one of the numbers above.

Regards,

Brad Power
Customer Service and Operations
CCNMatthews