

Form 27
Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 75(2) OF THE ACT

1. Reporting Issuer

Millstream Mines Ltd.
Suite 1320
4 King Street
Toronto, Ontario
M5H 1B6

2. Date of Material Change

April 17, 2006

3. Press Release

Market News Publishing Inc. – April 17, 2006

4. Summary of Material Change

Millstream completes private placement

5. Full Description of Material Change

Please refer to attached press release

6. Reliance on Section 75(3) of the Act

This report is not being filed on a confidential basis in reliance on Section 75(3)

7. Omitted Information

N/A

8. Senior Officer

Ronald Haller
(416) 363- 1240

9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Toronto this 17th day of April, 2006

Millstream Mines Ltd.

"Ronald Haller"

Ronald Haller - Secretary

Canadian Venture Exchange Inc.
Symbol **MLM**



Millstream Mines Ltd.
4 King St. Suite 1320
Toronto, Ontario, M5H 1B6
Tel: (416) 368-9595
Fax: (416) 368-6827

42,982,043 SHARES ISSUED

FOR IMMEDIATE RELEASE

Date: Apr. 17, 06
Apr. 13, 06 Close: \$0.185

MILLSTREAM COMPLETES PRIVATE PLACEMENT

Toronto, Ontario -- Millstream Mines Ltd. (MLM - TSX-V) has completed a previously reported non-brokered private placement of 2,666,667 units for gross proceeds of \$400,000 (see PR Mar. 31, 2006). Each unit is comprised of one common voting share priced at \$0.15 and one common share purchase warrant enabling the holder to purchase an additional common voting share for a period of two (2) years at a price of \$0.23. The above share issuance and attached warrants are subject to a four (4) month hold period.

The intended use of these proceeds is for exploration on Millstream's Ontario mineral properties. The above private placement is subject to TSX Venture Exchange approval.

The principle objective of Millstream Mines Ltd. is to enhance and develop known mineral properties to production potential.

For further information contact:

Mr. Ernest Harrison, EM, CEO
Mr. Marty Martinello, B.A., V.P.

Phone: 705-474-7282
Fax: 705-474-5491

Mr. Robert Chase, B.A., CFO

Phone: 416-368-9595
Fax: 416-368-6827
Email: info@millstreammines.com
Web: www.millstreammines.com

No regulatory authority or similar body approved nor disapproved the information contained herein.