

**3NET MEDIA CORPORATION**

600, 890 West Pender Street  
Vancouver, British Columbia  
V6B 2L3

**ALBERTA SECURITIES COMMISSION  
MARKET SURVEILLANCE / CONTINUOUS  
DISCLOSURE**

19th Floor, 10025 Jasper Avenue  
Edmonton, Alberta T5K 3Z5

**Attention: Executive Director**

**MARKET SURVEILLANCE/CONTINUOUS  
DISCLOSURE**

Suite 1800, Box 55  
20 Queen Street West  
Toronto, Ontario M5H 3S8

**Attention: Executive Director**

**BRITISH COLUMBIA SECURITIES COMMISSION  
MARKET SURVEILLANCE/CONTINUOUS  
DISCLOSURE**

1100, 865 Hornby Street  
Vancouver, B.C. V6Z 2H4

**Attention: Executive Director**

Dear Sirs:

**Re: 3Net Media Corporation  
Material Change Report Under Section 118(1) of the *Securities Act* (Alberta), Section 67  
of the *Securities Act* (British Columbia) and Section 75(2) of the *Securities Act* (Ontario)**

---

This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of 3Net Media Corporation (the "Corporation"). For convenience, this letter is itemized in the same manner as Form 27 of the *Securities Act* (Alberta), the *Securities Act* (British Columbia) and the *Securities Act* (Ontario). Concurrent with this filing, this letter is being filed with the Canadian Venture Exchange, being the only Exchange on which the Corporation's shares are listed.

**Item 1 - Reporting Issuer**

3Net Media Corporation  
600, 890 West Pender Street  
Vancouver, British Columbia  
V6B 2L3

**Item 2 - Date of Material Change**

The material change occurred on September 25, 2000

**Item 3 - Publication of Material Change**

A Press Release concerning the material change was issued on September 27, 2000

**Item 4 - Summary of Material Change**

3Net Media Corporation announces closing of secondary prospectus offering.

**Item 5 - Full Description of Material Change**

3Net Media Corporation (NNN-CDNX) (the "Corporation") is pleased to announce that it has completed a secondary prospectus offering of 4,413,000 Units, each Unit consisting of one Common Share and one Common Share Purchase Warrant ("Warrant"), at a price of \$0.20 per Unit for gross proceeds of \$882,600. Each whole Warrant entitles the holder to acquire one Common Share of the Corporation at a purchase price of \$0.50 per Common Share exercisable on or before March 25, 2001. Yorkton Securities Inc. acted as agent in connection with the offering.

**Item 6 - Reliance of Section 118(4) of the Securities Act (Alberta)**

Not applicable

**Item 7 - Omitted Information**

Not applicable

**Item 8 - Senior Officer**

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is:

Scott E. Angus, President  
Telephone: (604) 331-1601

**Item 9 - Statement of a Senior Officer**

The foregoing accurately discloses the material change referred to in this report.

DATED this 27<sup>th</sup> day of September, 2000.

Yours truly,

**3NET MEDIA CORPORATION**

Per: “Scott Angus”  
**Scott Angus, President**