



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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February 18, 2015

SEDAR Project Number: 2304817

Attention: Sander A.J.R. Grieve

Bennett Jones
Toronto, Ontario

Dear Sander Grieve:

**Mountain Province Diamonds Inc.
Final Rights Offering Circular dated February 18, 2015**

The information delivered pursuant to section 2.1 of National Instrument 45-106 *Prospectus and Registration Exemptions* has been accepted.

Yours truly,

Michael L. Moretto

Michael L. Moretto, CA
Manager
Corporate Finance Branch