

FORM 51-102F3
Material Change Report

Item 1. **Name and Address of Company**

Evergreen Gaming Corporation
280 – 11331 Coppersmith Way
Richmond, B.C.
V7A 5J9

Item 2. **Date of Material Change**

June 24, 2009

Item 3. **News Release**

A news release dated June 25, 2009, concerning the material change was forwarded to Canada Stockwatch and Market News for dissemination and was SEDAR filed with the British Columbia and Alberta Securities Commissions and the TSX Venture Exchange.

Item 4. **Summary of Material Change**

The Company's Calgary operations have been placed into receivership. The Company's CCAA proceedings have been further stayed until July 3, 2009.

Item 5. **Full Description of Material Change**

On June 24, 2009, the Company's primary secured creditor applied to the Supreme Court of British Columbia and obtained an order appointing Grant Thornton Limited as Interim Receiver and Receiver Manager over all of the assets and undertaking and properties of EGC Holdings Inc., EGC Properties Ltd. and Frank Sisson's Silver Dollar Ltd., the subsidiary companies comprising the Company's Calgary casino operations.

The stay of proceedings originally obtained by the Company and its subsidiaries under the Companies Creditors Arrangement Act ("CCAA") proceedings was further extended to July 3, 2009. The CCAA stay was extended on the basis that the Company would not seek further extensions of the stay. The Company continues with its discussions with its primary secured creditor with respect to developing a plan of arrangement within the CCAA proceedings.

Item 6. **Reliance on Subsection 7.1(2) of National Instrument 51-102**

N/A

Item 7. **Omitted Information**

N/A

Item 8. **Executive Officer**

The following executive officer of the Company is knowledgeable about this report and the material change disclosed herein:

Daniel Sutherland
Chief Executive Officer
Tel: (604) 272-0995

Item 9. **Date of Report**

June 26, 2009