

EVERGREEN GAMING CORPORATION

NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

TO: MNP LLP
50 Burnhamthorpe Road West
Suite 900
Mississauga Ontario
L5B 3C2

(the “Predecessor Auditor”)

AND TO: Macias Gini & O’Connell, LLP
700 South Flower Street, Suite 800
Los Angeles, CA 90017

(the “Successor Auditor”)

AND TO: Alberta Securities Commission
British Columbia Securities Commission

Evergreen Gaming Corporation (the “Company”) hereby gives notice pursuant to Part 4 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”) as follows:

1. The Predecessor Auditor resigned as the Company’s auditor on September 3, 2021, on its own initiative.
2. The resignation of the Predecessor Auditor and the appointment of the Successor Auditor have been considered and approved by the audit committee of the Company or the Company’s Board of Directors.
3. No modified opinion was expressed in the Predecessor Auditor’s report on any of the Company’s financial statements relating to the “relevant period”, as defined in NI 51-102.
4. There have been no “reportable events”, as defined in NI 51-102.

DATED at Lakewood, Washington this 2nd day of November, 2021.

EVERGREEN GAMING CORPORATION

Per:

Mitchell Collier

Mitch Collier, CFO