



VIA SEDAR

Project No. 01720714

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

RE: Re-filing of Annual Information Form

We are re-filing the annual information form of PRT Forest Regeneration Income Fund dated March 29, 2011. The annual information form was revised to correct for missing information about the audit committee in the version of the form filed on SEDAR on March 30, 2011.

Yours very truly

PRT Forest Regeneration Income Fund

/s/ Tony Pollard

A.A. (Tony) Pollard,
CFO, VP Finance & Administration – PRT Group