Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS "CONFIDENTIAL".

Item 1. Name and Address of Company

Aldever Resources Inc. (the "Company")
2200 HSBC Building,
885 West Georgia Street
Vancouver, B.C.
V6C 2E8

Item 2. Date of Material Change

April 25, 2017

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Aldever Resources Inc. (**ALD**—TSXV) (**ALDVF**—OTCQB) (**"Aldever"** or the **"Company"**) is pleased to announce that it has received TSX Venture Exchange Approval and closed the second tranche of its non-brokered private placement, initially announced on April 19, 2017.

Item 5. Full Description of Material Change

Aldever Resources Inc. (**ALD**—TSXV) (**ALDVF**—OTCQB) (**"Aldever"** or the **"Company"**) is pleased to announce that it has received TSX Venture Exchange Approval and closed the second tranche of its non-brokered private placement, initially announced on April 19, 2017.

1st Tranche: The Company raised $291,800 through the sale of 4,210,000 units in the first tranche of this placement. This comprised of 2,250,000 units sold at $0.06 which contained one non-flow through common share and one whole transferrable warrant and 1,960,000 units sold at $0.08 which contained one flow through common share and one-half transferrable warrant. Total finder's fees of $15,680 cash, 49,000 warrants and 98,000 common shares were paid. All warrants issued are exercisable at a price of $0.12 per warrant for three years from the date of issue.

2nd Tranche: The Company raised $100,002 through the sale of 1,666,700 non-flow through units at a price of $0.06 per unit. Each unit sold is comprised of one (1) non-flow through common share and one (1) transferrable share purchase warrant. Each whole share purchase warrant will be exercisable at a price of $0.12 for 36 months from the date of closing. Finder's fees of 10% cash equivalent to $7,500, 5% warrants equivalent to 62,500, and 5% common shares equivalent to 62,500 are payable to EMD Financial Inc.

All securities issued in connection with the offering will be subject to a statutory hold period of four months plus a day from their respective date of issuance, in accordance with applicable securities legislation.

Proceeds from the offering will be used to finance exploration programs on the Company's properties and for general working capital purposes.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Clive Massey, President & C.E.O.
Phone: (604) 622-1199

Item 9. Date of Report

Dated at Vancouver this 25th day of April, 2017.

By: Aldever Resources Inc.

"Clive Massey"

Clive Massey, President and CEO