

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Aldever Resources Inc. (the “Company”)
2200 HSBC Building,
885 West Georgia Street
Vancouver, B.C.
V6C 2E8

Item 2. Date of Material Change

January 9, 2019

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch, and Market News.

Item 4. Summary of Material Change

Aldever Resources Inc. (ALD—TSX.V) (ALDVF—OTCQB) (17G1—Frankfurt) (“Aldever” or the “Company”) held its Annual General Meeting at 9:00 am Pacific Standard Time on Tuesday, January 9, 2019. At the Company’s annual and General Meeting, shareholders representing 24.37% of the Company’s outstanding shares, reappointed Clive Massey, Gilbert Schneider, Richard Ko and Peter Born to the Board of Directors. Shareholders also re-approved the 10-per-cent rolling stock option plan, re-appointed Dale Matheson Carr-Hilton Labonte LLP as auditor of the Company for the ensuing year, and authorized the directors to fix the remuneration to be paid to the auditor.

Item 5. Full Description of Material Change

Aldever Resources Inc. (ALD—TSX.V) (ALDVF—OTCQB) (17G1—Frankfurt) (“Aldever” or the “Company”) held its Annual General Meeting at 9:00 am Pacific Standard Time on Tuesday, January 9, 2019. At the Company’s annual and General Meeting, shareholders representing 24.37% of the Company’s outstanding shares, reappointed Clive Massey, Gilbert Schneider, Richard Ko and Peter Born to the Board of Directors. Shareholders also re-approved the 10-per-cent rolling stock option plan, re-appointed Dale Matheson Carr-Hilton Labonte LLP as auditor of the Company for the ensuing year, and authorized the directors to fix the remuneration to be paid to the auditor.

Mr. Massey has held directorships and senior management positions with various TSX Venture Exchange listed companies, including as CEO of Redhill Resources and Prescient Mining. As president of Universal Uranium he completed diamond drilling in the Labrador Central Mineral Belt, culminating in the identification of the Two Time Uranium Deposit.

Mr. Schneider has over 37 years of senior management experience, including a distinguished 15 year career as Vice President with world renowned Aramark Corporation. He successfully listed Agrimarine Holdings (FSH:TSXV), an environmentally sustainable salmon farming business with operations in China and the BC West Coast, as well as Abattis Bioceuticals, a CSE Exchange trading volume leader in 2014. In 2010 Mr. Schneider co-founded Athabasca Uranium Inc. and acted as Chief Executive Officer until October 2014 and continues as a Director. Under his leadership the company aggregated over 60,000 hectares of prime exploration properties in the Athabasca Basin and discovered the Keefe Lake Uranium Zone.

Mr. Ko, Mr. Ko is a CPA, CA has been dealing with corporate and personal finance and taxation for over forty years. For the last fifteen years he also has been acting as director and CFO for numerous public companies. During his career, in addition to working in Canada, he has also worked in Hong Kong, Taiwan and Shanghai in China to assist his clients in handling their international finances. He is also the director and CFO of Unity Metals Corp. (formerly “Unity Energy Corp.”) (UTY-TSXV).

Dr. Born, who will continue to act as the Company’s Qualified Person, is a P. Geol. with the Association of Professional Geoscientists of Ontario and a Fellow of the Geological Association of Canada. He brings more than 30 years experience exploring and evaluating properties for senior and junior Canadian resource companies. He holds a Ph.D. in Earth Sciences (Carleton University, Ottawa, Canada, 1996). He is a highly respected senior geologist with over 32 years of experience exploring and evaluating mining properties for senior and junior Canadian and US resource companies. He holds a Ph.D. in Earth Sciences with expertise in Precambrian Sedimentary Geology, Basin Analysis, Sedimentology, Stratigraphy and Sedimentary Ore deposits. His experience includes several years of uranium exploration in the Athabasca Basin the Thelon Uranium Basin of the Northwest Territories. He is also the President & Director of Unity Metals Corp. (formerly “Unity Energy Corp.”) (UTY-TSXV).

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Clive Massey, President & C.E.O.
Phone: (604) 622-1199

Item 9. Date of Report

Dated at Vancouver this 10th day of January, 2019.

By: Aldever Resources Inc.

"Clive Massey"

Clive Massey, President and CEO