



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: February 27, 2015

To: All Canadian Securities Regulatory Authorities

**Subject: EARL RESOURCES LIMITED**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	March 26, 2015
Record Date for Voting (if applicable) :	March 26, 2015
Beneficial Ownership Determination Date :	March 26, 2015
Meeting Date :	April 29, 2015
Meeting Location (if available) :	3rd Floor-510 Burrard St., Vancouver, B.C., V6C 3B9
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	G29051102	KYG290511024

Sincerely,

**Computershare**  
Agent for EARL RESOURCES LIMITED