



April 12<sup>th</sup>, 2019

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Earl Resources Limited (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual
Meeting Date:	June 11 <sup>th</sup> , 2019
Record Date for Notice of Meeting:	May 7 <sup>th</sup> , 2019
Record Date for Voting:	May 7 <sup>th</sup> , 2019
Beneficial Ownership Determination Date:	May 7 <sup>th</sup> , 2019
Class of Securities Entitled to Vote:	Common
ISIN:	CA2701161069
Meeting Location:	Vancouver, BC
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY**

*signed "Lia Zandvliet"*

Lia Zandvliet  
Director, Client Services