

December 1st, 2021



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: EARL RESOURCES LIMITED (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	January 13, 2022
Record Date for Notice of Meeting:	December 14, 2021
Record Date for Voting (if applicable):	December 14, 2021
Beneficial Ownership Determination Date:	December 14, 2021
Class of Securities Entitled to Vote:	COMMON SHARES
ISIN:	CA2701161069
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,
Gail Hibbs

**ODYSSEY TRUST COMPANY
AS AGENT FOR EARL RESOURCES LIMITED**