This is a form of a material change report required under Section 85(1) of the *Securities Act* (British Columbia).

FORM 53-901.F
Securities Act

MATERIAL CHANGE REPORT

Item 1. **Reporting Issuer**

International Samuel Exploration Corp. (the "Issuer")
410-777 Dunsmuir Street
Vancouver, British Columbia V7Y 1G5
Telephone: (604) 488-0788

Item 2. **Date of Material Change**

April 5, 2002

Item 3. **Press Release**

Press release was issued in Vancouver, British Columbia for distribution on April 8, 2002.

Item 4. **Summary of Material Change**

Acquisition of OL 13, 15-30 Mineral Claims NWT.

Item 5. **Full Description of Material Change**

The Board of Directors wish to report Canadian Venture Exchange acceptance to a Purchase and Royalty Agreement (the "Agreement") with Mayan Minerals Ltd., a private company, ("Mayan"), under which the Company may acquire from Mayan a 100% interest in the QL 13 and QL 15-30 mineral claims, NWT (the "QL Claims"). Pursuant to the Agreement, Mayan has agreed to sell to the Company all of its right, title and interest in the QL Claims in exchange for cash consideration of $24,855.25, which sum has been paid, and the issuance of 200,000 shares, which shares have been issued. Shares issued in connection with this transaction will be subject to a four month hold period expiring August 4, 2002.

Item 6. **Reliance on Section 85(2) of the Act**

No reliance is made on Section 85(2) as to confidentiality.

Item 7. **Omitted Information**

Not applicable.

Item 8. **Senior Officers**

The Senior Officer of the Issuer who is knowledgeable about the material change and the report is Conrad Swanson, President and Chief Executive Officer (604) 488-0788.

Item 9. **Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

Dated this 8th day of April. 2002.

By: ______”Conrad Swanson”______________________________
President and Chief Executive Officer
(Official Capacity)