

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

International Samuel Exploration Corp.
#888 – 700 West Georgia Street
Vancouver, B.C. V7Y 1G5
Telephone: 604-718-5454
Fax: 604-646-2054

Item 2: Date of Material Change

September 17, 2012

Item 3: News Release

The news release was disseminated on September 17, 2012 through Canada Stockwatch and filed on SEDAR.

Item 4: Summary of Material Change

Jewelry Box IP Anomaly Identified

International Samuel Exploration Corp. (TSX-V: ISS) and Lucky Strike Resources Ltd. (TSX-V: LKY) are pleased to announce they have completed 15 line kilometres induced polarization survey over parts of its Jewelry Box property, located some 40 kilometres south of the town of Smithers, British Columbia.

Item 5: Full Description of Material Change

International Samuel Exploration Corp. (TSX-V: ISS) and Lucky Strike Resources Ltd. (TSX-V: LKY) are pleased to announce they have completed 15 line kilometres induced polarization survey over parts of its Jewelry Box property, located some 40 kilometres south of the town of Smithers, British Columbia.

The survey was designed to locate potential sulphide mineralization between the Ridge and Jewelry Box showings – separated by some 1.3 kilometres - where historic samples yielded up to 1.21 oz/t Gold.

The survey yielded two northeast trending chargeability anomalies, proximal to both the Ridge and Jewelry Box showings respectively. The southern anomaly (Jewelry Box) shows a moderate intensity chargeability anomaly with main core associated with a historic gold soil geochemistry anomaly with values up to 770 ppb Au. The core of the anomaly is some 400 metres x 700

metres in dimensions. A second anomaly to the north - proximal to the Ridge showing remains open to both the north and east. See the company website for map of the anomaly.

In addition to the ground geophysical survey, the company conducted silt sampling over a possible porphyry targets identified in the 2012 airborne magnetic survey.

A drill program has been fully permitted and will commence shortly.

Technical information in this news release has been reviewed by Derrick Strickland P. Geo., a qualified person as defined in NI 43-101.

Item 6: Reliance on subsection 71(2) of National Instrument 51-102

N/A.

Item 7: Omitted Information

N/A.

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Conrad Swanson, President and Chief Executive Officer
Telephone: 604-718-5454

Item 9: Date of Report

September 12, 2012