

Form 51-101F3

Report of Management and Directors On Reserves Data and Other Information

Management of Canadian Imperial Venture Corp. (the "Company") are responsible for the preparation and disclosure of information with respect to the Company's oil and gas activities in accordance with securities regulatory requirements.

The Company has no proven reserves and therefore no related estimated future net revenues from reserves. Management has prepared a report on the Company's Properties With No Attributed Reserves in accordance with Form 51-101F1, Item 6.2, which will be filed with securities regulatory authorities concurrently with this Report.

The Board of Directors has reviewed the Company's procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The Board of Directors has approved:

- a) the content and filing with securities regulatory authorities of the other oil and gas information;
- b) the content and filing of this Report.

Steven M. Millan, CEO

Gerard Edwards, CFO

Jerome Byrne, Director

Robert Smiley, Director

March 30, 2009

Form 51-101F3
REPORT OF
MANAGEMENT AND DIRECTORS
ON OIL AND GAS DISCLOSURE

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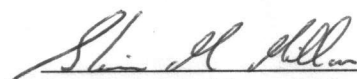
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