ZTEST ELECTRONICS INC. ANNOUNCES FISCAL 2026 Q3 RESULTS WITH 13.9% YEAR OVER YEAR REVENUE GROWTH

NORTH YORK, May 25, 2026 - ZTEST Electronics Inc. ("**ZTEST**" or the "**Company**") (**CSE -ZTE**) (**OTCID: ZTSTF**) is pleased to announce Fiscal 2026 Q3 revenues of $2,339,624, an increase of 13.9 % from the same period last year, with net income increasing over 46% to $376,288.

Enhancing the revenue growth, the Company also accomplished a notable gain of more than 25% in gross margins, climbing to $1,044,552 from $833,532 in Q3 2025.

The Company continues to generate positive cash flows from operations and has added $1,230,110 (24.6%) to working capital, and $1,133,185 (19.3%) to capital under management since the start of the fiscal year.

Net income for the quarter was $376,288, and for the nine-month period was $1,039,155, representing improvements of almost 47% and 32% respectively, when compared to March 2025.

Financial Highlights	**Three months ended**	
(in thousands of dollars, except per share amounts)	**Mar 31 2026**	**Mar 31 2025**
Revenue	2,340	2,105
Gross Margin	1,045	833
EBITDA	618	424
Net Income	376	256
Basic Net Income Per Share	0.010	0.007
Operating Cash Flow	532	392

	As at	
(in thousands of dollars)	**Mar 31 2026**	**Mar 31 2025**
Cash	4,977	3,867
Working Capital	6,238	4,648
Long-Term Debt	6	73
Shareholders' Equity	6,990	5,550

CEO Steve Smith, commented, "We are pleased that the Company has negotiated a new five-year lease extension, commencing April 1, 2026, realizing very favorable lease payments, relative to prevailing market rates. Management believes the facility provides sufficient capacity to accommodate significant future production growth, although there can be no assurance that such growth will occur, without imposing meaningful space constraints.

We are encouraged by the continued momentum in our business, with strong year-over-year growth in revenue and earnings, demonstrating the strength of our customer relationships and the resilience of our operating model."

About ZTEST Electronics Inc.

ZTEST Electronics Inc., through its wholly owned subsidiary Permatech Electronics Corporation ("Permatech"), offers Electronic Manufacturing Services (EMS) to a wide range of customers. Permatech's offering includes Printed Circuit Board (PCB) Assembly, Materials Management and Testing services. Permatech operates from an ISO 9001:2015 certified facility in North York, Ontario, Canada. Permatech is a contract assembler of complex circuit boards, serving customers in the Medical, Power, Computer, Telecommunications, Wireless, Industrial, Trucking, Wearables and

Consumer Electronics markets. It specializes in servicing customers who are looking for high yield and require high quality and rapid-turnaround on low and mid-volume production of high complexity products.

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