This is the form of a material change report required under section 85(1) of the *Securities Act* and section 151 of the *Securities Rules*.

BC FORM 53-901F
(Previously Form 27)

Securities Act
MATERIAL CHANGE REPORT

1. Reporting Issuer

Eastfield Resources Ltd.
110 – 325 Howe Street
Vancouver, British Columbia
V6C 1Z7

2. Date of Material Change

March 15, 2004

3. Press Release

A press release was issued on March 15, 2004 at Vancouver, British Columbia

4. Summary of Material Change

Eastfield has announced that it proposes to issue a share and half-warrant unit offering priced at $0.50 per unit for non-flow-through shares and $0.60 per unit for flow-through shares to raise approximately $2,000,000 for its Lorraine-Jajay project in British Columbia.

5. Full Description of Material Change

Subject to regulatory approval, Eastfield Resources Ltd. proposes to issue 3,000,000 units at a price of $0.50 per unit to various purchasers via a non-brokered private placement. All of the units will be comprised of one non-flow-through share and one-half of a non-flow-through share purchase warrant. Each whole share purchase warrant shall be exercisable for the purchase of one non-flow-through common share at a price of $0.60 per share for a period of one year from the date of closing of the placement and, thereafter, at a price of $0.75 for an additional one year period. The offering will also include 800,000 units at a price of $0.60 per unit to various purchasers via a non-brokered private placement. All of these additional units will be comprised of one flow-through share and one-half of a non-flow-through share purchase warrant. Each whole share purchase warrant shall be exercisable for the purchase of one non-flow-through common share at a price of $0.60 per share for a period of one year from the date of closing of the placement and, thereafter, at a price of $0.75 for an additional one year period.

Proceeds of the placement of $1,980,000 (less regulatory filing fees and finder's fees) will be applied to exploration of the Company's Lorraine-Jajay copper-gold project in north-central British Columbia with any unspent balance applied to working capital.

6. Reliance on section 85(2) of the Act

Not applicable

7. Senior Officer

Donald D. Sharp, Vice President and Director
Telephone: (604) 681-7913

8. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 15th day of March , 2004

"Donald D. Sharp"
Donald D. Sharp, Director