

Montreal, October 15, 2024

BY SEDAR

TROILUS GOLD CORP.  
HAYWOOD SECURITIES INC.  
DESJARDINS SECURITIES INC.  
CORMARK SECURITIES INC.  
EIGHT CAPITAL CORP.  
RED CLOUD SECURITIES INC.  
BMO NESBITT BURNS INC.

Dear Sirs/Mesdames:

Re: Troilus Gold Corp. (the "**Issuer**")  
Final Short Form Prospectus dated October 15, 2024  
Our file: 101153-15

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We refer to the Final Short Form Prospectus of the Issuer dated October 15, 2024 (the "**Prospectus**") in connection with the distribution of:

- (i) 57,150,000 units (the "**Units**") of Troilus at a price of \$0.35 per Unit;
- (ii) 10,900,000 common shares (the "**Traditional FT Shares**") of Troilus at a price of \$0.405 per Traditional FT Share; and
- (iii) 8,600,000 common shares (the "**Québec FT Shares**") of Troilus at a price of \$0.42 per Québec FT Share.

We hereby consent to the references to our name, BCF LLP, on the inside cover page on the Prospectus, under the headings "Eligibility for Investment", "Certain Canadian Federal and Provincial Income Tax Considerations" and "Interest of Experts" in the Prospectus, and to the references to our opinion under the headings "Eligibility for Investment" and "Certain Canadian Federal and Provincial Income Tax Considerations" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information in the Prospectus that:

- 1. are derived from our opinion; or
- 2. are within our knowledge as a result of the services we performed in connection with the preparation of the Prospectus.

Yours truly,

**BCF LLP**



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