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## **PRESS RELEASE**

# **REVO: FIRST DAY OF TRADING ON AIM ITALIA**

Milan, May 26, 2021

REVO S.p.A. ("REVO"), the SPAC promoted by Alberto Minali and Claudio Costamagna, together with Stefano Semolini, Jacopo Tanaglia and Simone Lazzaro, announces that today, following the admission to trading provision issued by Borsa Italiana S.p.A. on 24 May 2021, REVO's ordinary shares and allotment rights have started to trade on AIM Italia, the multilateral trading system organized and managed by Borsa Italiana S.p.A..

REVO collected Euro 220 million through the placement of 22,000,000 ordinary shares, at a subscription price of 10 euros per share, with the attribution of 2,200,000 allotment rights (1 right each 10 shares subscribed); 4 further allotment rights each 10 shares will be attributed to non-withdrawing shareholders at the effective date of the business combination.

The ordinary shares are identified with the ISIN code IT0005444259 and ticker REVO; the allotment rights are identified with the ISIN code IT0005444911 and ticker DREVO.

The Admission Document and the Rules on REVO Allotment Rights are available on the company's website for any further detail.

This press release is available on websites [www.revo-spac.com](http://www.revo-spac.com) and [www.1Info.it](http://www.1Info.it)

REVO S.p.A.

Fiscal Code and Company register of Milano Monza Brianza Lodi: number 11653690963 – Fully paid-in share capital € 23,055,000.00

Registered office: Piazza Belgioioso 2, 20121, Milan – Corporate headquarter: Lungadige Galtarossa 21, 37131 Verona

PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)

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\* \* \*

**REVO** ([www.revo-spac.com](http://www.revo-spac.com)) is a Special Purpose Acquisition Company (SPAC) promoted by Alberto Minali, Claudio Costamagna, Stefano Semolini, Simone Lazzaro and Jacopo Tanaglia. REVO's objective is to create a leading insurance company focused on specialty lines and parametric risks cover, primarily dedicated to SMEs. Achieving a Business Combination with a European player in this segment will enable REVO to start integrating a number of underwriters and MGAs in the specialty lines segment and developing the parametric business. REVO will have a lean structure and will employ cutting-edge technology to optimize and streamline both underwriting and claims management processes, including via the use of blockchain-based technologies.

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This announcement does not constitute a recommendation concerning the Offering or the shares of the Company. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the offering for the person concerned.

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The Managers are each acting exclusively for the Company in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

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