

**SUPPLEMENT OF THE NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' GENERAL MEETING ON 4<sup>th</sup> AUGUST 2021**

In addition to the notice of call published on the website of REVO S.p.A. (the "Company") and in the daily newspaper "Italia Oggi" on 20 July 2021, by which the Shareholders' Meeting was convened for 4 August 2021, at 10.30 a.m., in a single call, in ordinary and extraordinary session at the "Copernico Isola for S32" Centre, via F. Sassetti no. 32, 20124 Milan, following the entry into force of Decree Law No. 105 of 23 July 2021, which extended until 31 December 2021 the deadline for the application of the provisions of Article 106, paragraph 7, of Decree Law No. 18 of 17 March 2020 (converted with amendments by Law No. 27 of 24 April 2020), the Company shall proceed as follows to supplement the aforementioned notice of call.

The Company has decided to avail itself of the option provided for by the aforementioned Law Decree and to provide in the notice of call that the participation of those entitled to vote at the Shareholders' Meeting may also take place through an Appointed Representative pursuant to Article 135 undecies of Legislative Decree 58/1998 ("TUF"), therefore without physical participation by the Shareholders.

**The Company has therefore identified Computershare S.p.A., with registered office in 20145 - Milan, via Lorenzo Mascheroni 19, as the Designated Representative.**

Therefore, Shareholders who intend to participate in the Shareholders' Meeting may be represented, free of charge (except for any costs for sending the proxy), by the Appointed Representative, by conferring a specific proxy containing voting instructions on all or some of the items on the agenda. The proxy given to the Designated Representative pursuant to Article 135 undecies of the Consolidated Law on Finance must be received by the Designated Representative by the end of the second trading day prior to the date on which the Shareholders' Meeting is actually held (until 2<sup>nd</sup> August 2021), in accordance with the procedures indicated and using the specific form made available on the Company's website [www.revo-spac.com](http://www.revo-spac.com), in the Investor Relations/Shareholders' Meeting section, which also indicates the procedures to be used to grant and transmit the proxy and to revoke, within the same deadline, the proxy and any voting instructions already granted.

It should be noted that the proxy will be valid only for draft resolutions for which voting instructions have been granted.

The proxy to the Appointed Representative, made pursuant to Article 135 undecies of the TUF, containing the voting instructions, together with a copy of a valid identity document - and in the case of a legal person, a document proving the powers to issue the proxy - must be sent to Computershare S.p.A. at the certified email address [revo@pecserviziotitoli.it](mailto:revo@pecserviziotitoli.it), using either a certified or an ordinary email address.

The Designated Representative may also, again according to the above conditions, be granted powers of attorney and/or sub-powers in accordance with Article 135-novies of the TUF, in derogation from Article 135-undecies, paragraph 4 of the TUF, using the form that will be made available on the Company's website [www.revo-spac.com](http://www.revo-spac.com), in the Investor Relations/Shareholders' Meeting section.

The Designated Representative will be available for further information at +39 011 0923200 from 10:00 am to 1:00 pm and from 2:00 pm to 5:00 pm, Monday to Friday, or at the certified email address [revo@pecserviziotitoli.it](mailto:revo@pecserviziotitoli.it).

It should be noted that there are no postal or electronic voting procedures for the General Meeting.

Any other provision already included in the notice of call remains unchanged and therefore, the possibility for entitled Shareholders to participate in the Shareholders' Meeting in presence

**REVO S.p.A.**

Sede legale: Piazza Belgioioso 2, 20121, Milano – Sede operativa: Lungadige Galtarossa 21, 37133 Verona

Capitale sociale € 23.055.000,00 i.v.

Codice Fiscale e n. di iscrizione al Registro delle imprese di Milano Monza Brianza Lodi: 11653690963

Telefono +39 0458531662

PEC: [revo-spac@legalmail.it](mailto:revo-spac@legalmail.it)



or by proxy issued to another person (other than the Designated Representative) pursuant to Article 2372 of the Italian Civil Code remains confirmed. For this purpose, please note that it is possible to use either the proxy form inserted at the bottom of the notice issued by the authorised intermediary or the proxy form published on the Company's website [www.revo-spac.com](http://www.revo-spac.com), in the Investor Relations/Shareholders' Meeting section.

In any case, the record date to determine the legitimacy to exercise voting rights at the Shareholders' Meeting remains unchanged on 26th July, in accordance with the provisions of art. 83-sexies of the TUF.

For further information or clarifications regarding participation in the Shareholders' Meeting, please contact: [societario@revo-spac.com](mailto:societario@revo-spac.com).

This notice is published on the Company's website ([www.revo-spac.com](http://www.revo-spac.com), in the Investor Relations/Assemblies section), on the CONSOB-authorised storage mechanism called "1info" and in the daily newspaper "Italia Oggi" on 27<sup>th</sup> July 2021.

Milan, 26<sup>th</sup> July 2021

On behalf of the Board of Director

The Chairman

(Claudio Costamagna)

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