



PRESS RELEASE

**ISSUE TO BORSA ITALIANA S.P.A. OF
CERTIFICATIONS RELATING TO THE REVERSE TAKE-
OVER OPERATION**

Milan, November 24th, 2021

REVO S.p.A. (the "Company") informs that, today, the certifications required respectively by the Rules for Issuers (Part II, Schedule 7) and by the Euronext Growth Advisor Regulations (Part II, Schedule 4) of the Euronext Growth Milan have been issued in favour of Borsa Italiana S.p.A. by the Company and Equita SIM S.p.A, in its role as Euronext Growth Advisor, with respect to the reverse take-over transaction consisting in the acquisition, by REVO, of the entire share capital of Elba Compagnia di Assicurazioni e Riassicurazioni S.p.A.

This press release is available on websites www.revo-spac.com and www.1info.it

NOT FOR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA, SOUTH AFRICA OR JAPAN

REVO S.p.A.

Registered office: Piazza Belgioioso 2, 20121, Milan – Corporate headquarter: Viale delle Nazioni 10, 37135 Verona

Fully paid-in share capital € 23,055,000.00

Fiscal Code and Company register of Milano Monza Brianza Lodi: number 11653690963 –

Telephone: +39 0458531662

PEC: revo-spac@legalmail.it



For more information please contact the following:

REVO S.p.A.

Investor Relations Manager
Jacopo Tanaglia
Tel. 045 - 8531662
e-mail: investor@revo-spac.com

Equita SIM S.p.A.

NomAd e Specialista
Via Turati 9, 20121, Milano
Tel.: 02 62041
e-mail: revo@equita.eu

Media Relation

Incontra - Studio Cisnetto
Enrico Cisnetto / Gianluca Colace / Massimo Pittarello
Tel.: 06 – 4740739

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REVO (www.revo-spac.com) is a Special Purpose Acquisition Company (SPAC) promoted by Alberto Minali, Claudio Costamagna, Stefano Semolini, Jacopo Tanaglia and Simone Lazzaro. REVO's objective is to create a leading insurance company focused on specialty lines and parametric risks cover, primarily dedicated to SMEs. Achieving a Business Combination with a European player in this segment will enable REVO to start integrating a number of underwriters and MGAs in the specialty lines segment and developing the parametric business. REVO will have a lean structure and will employ cutting-edge technology to optimize and streamline both underwriting and claims management processes, including via the use of blockchain-based technologies.

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