

Partial voluntary purchase offer for treasury shares

REVO STATE OF SUBSCRIPTIONS FOR THE PARTIAL VOLUNTARY PURCHASE OF TREASURY SHARES

Verona, 2 June 2023 - **REVO Insurance S.p.A.** ("REVO" or the "Company") announces that, with respect to the partial voluntary public purchase offer (the "Offer"), in the period between 29 May 2023 and 2 June 2023 inclusive, 815,613 ordinary shares of REVO Insurance S.p.A. have been subscribed. The subscribed ordinary shares amounts to 3.22% of the entire share capital and 116.52% of the maximum quantity subject to the Offer. Since the beginning of the subscription period, i.e. 22 May 2023, as of the current date, applications were received for n. 1,752,791 ordinary shares, representing 6.92% of the entire share capital and amounting to 250.40% of the maximum quantity covered of the Offer.

For further information, see the [press release dated 15 May 2023](#), the Offer Document and the Tender Form available in the Investor Relations/ Partial Voluntary Purchase Offer for Treasury Shares section of the Company website at www.revoinsurance.com.

This press release is also available on the Company website at www.revoinsurance.com and from the "1info" storage mechanism at www.1info.it.

NOT FOR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA, SOUTH AFRICA OR JAPAN

ABOUT REVO

REVO Insurance S.p.A. (www.revoinsurance.com) is an insurance company based in Italy, listed on the Euronext STAR Milan market and active in non-life insurance with a focus on specialty lines and parametric risks and mainly oriented to the SME sector. REVO Insurance is an innovative and cutting-edge player, with an entrepreneurial formula that leverages technological leadership to optimise and streamline the risk underwriting and claims management process - including through the use of blockchain technology - and with a strong ESG vocation as a key part of its strategic orientation.

This press release is available on the Company's website and on www.1info.it

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