

VOYAGER

VOYAGER DIGITAL (CANADA) LTD.

March 12, 2019

TSX Venture: VYGR

NEWS RELEASE

VOYAGER ENGAGES DIGITAL257 TECHNOLOGIES INC.

Vancouver/Jersey City, March 12, 2019 – Voyager Digital (Canada) Ltd. (TSX.V: VYGR), (“Voyager” or the “Company”) announces that it has engaged Digital257 Technologies Inc. (“Digital257”) to provide certain investor and public relations services for the Company.

Voyager has engaged Digital257 on a month to month basis to provide digital media and capital markets communications services (inclusive of marketing fees and expenses) at a minimum cost of \$18,000 per month. Digital257 is a Vancouver based private firm specializing in investor relations and strategic and digital communications. Digital257's services include initiating and maintaining contact with the financial community, the Company's shareholders, investors and other stakeholders for the purpose of increasing awareness of the Company and its activities. To the knowledge of Voyager, Digital257 does not have any interest, directly or indirectly, in the Company or its securities. The appointment of Digital257 is subject to TSX Venture Exchange approval.

About Voyager Digital

Voyager, through its regulated subsidiary, Voyager Digital, LLC is a crypto asset broker that provides retail and institutional investors with a turnkey solution to trade crypto assets. Voyager offers investors best execution, data, wallet and custody services through its institutional-grade open architecture platform. Voyager was founded by established Wall Street and Silicon Valley entrepreneurs who teamed to bring a better, more transparent and cost-efficient alternative for trading crypto assets to the marketplace. Voyager is registered with FinCen. Voyager is publicly listed on the TSX.V under the symbol VYGR. Please visit us at <https://www.investvoyager.com/>

Voyager Digital (Canada) Ltd.

Stephen Ehrlich, Chief Executive Officer

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION:

This news release includes certain “forward-looking statements” as defined under applicable Canadian securities legislation. Forward-looking statements herein include, but are not limited to, statements with respect to: engaging

Digital257 and Digital257 providing services for the Company, the anticipated terms thereof, the anticipated timing thereof; and the anticipated results and benefits which will result therefrom. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking statements. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. In addition, there are no assurances the engagement of Digital257 will be completed on the terms disclosed herein or at all or that if completed that the Company will realize any benefits therefrom. Accordingly, readers should not place undue reliance on forward-looking statements.