



VOYAGER DIGITAL (CANADA) LTD.

November 12, 2019

CSE: VYGR
OTC Pink Sheets: VYGVF
Borse Frankfurt: UCD2

NEWS RELEASE

November 12, 2019; Vancouver, BC and New York, NY – Voyager Digital (Canada) Ltd. (the “Company”) advises that, further to its news release of October 30, 2019, the Company’s auditors expect to complete their audit of the Company’s financial statements for the fiscal year ended June 30, 2019 by November 30, 2019. Until then the existing Management Cease Trade Order (“MCTO”) will remain in effect.

There are no material facts or changes pertaining to the Company’s business, operations, or its financial statements that are affecting the delay in the Company’s audit. As previously advised, it is simply taking the auditors longer than they anticipated to complete their reviews of the Company’s statements and internal controls, in the manner required to comply with CPAB policies.

ON BEHALF OF THE BOARD

“Steve Ehrlich”

CEO and Director

This news release has not been reviewed by the Canadian Securities Exchange (CSE), and neither the CSE nor its Market Regulator (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this news release.