

**FORM 51-102F3**  
***Material Change Report***

**Item 1.        Name and Address of Company**

**MPH VENTURES CORP.**  
Suite 1610 – 777 Dunsmuir Street,  
Vancouver, B.C.  
V7Y 1K4  
Telephone:        (604) 687-3376  
Fax:                (604) 687-3119

**Item 2.        Date of Material Change**

June 23, 2014

**Item 3.        News Release**

The date of the press release issued pursuant to Section 7.1 of National Instrument 51-102 with respect to the material change disclosed in this report is June 23, 2014. The press release was issued in Vancouver, British Columbia.

**Item 4.        Summary of Material Change**

MPH Ventures announces new Private Placement.

**Item 5.        Full Description of Material Change**

**Vancouver, BC – MPH Ventures Corp. (TSX-V: [MPS](#)) (OTC Grey: [MPSFE](#)) (Frankfurt: [LJA1](#))** announces that the Company will not be proceeding with the non-brokered private placement of 12,000,000 units at a price of \$0.05 per unit with non-transferrable share purchase warrants exercisable at \$0.10 announced on May 8, 2014.

The Company announces it has arranged a non-brokered private placement of up to 10,000,000 units (the "Unit") at a price of \$0.05 per unit to raise proceeds of up to \$500,000. Each Unit consists of one common share and one non-transferable share purchase warrant (the "Warrant"). Each Warrant will entitle the holder to purchase one common share for a period of two years at a price of \$0.07 per share. The Company intends to utilize the proceeds from this private placement for further property investigation and for general working capital purposes.

A finder's fee of up to 7% cash and 7% non-transferable warrants (the "Finder's Warrants") may be paid in connection with part of this private placement. Each Finder's Warrant will entitle the finder to purchase a common share at a price of \$0.07 per share for a period of two years from the closing date of the private placement.

The private placement is subject to TSX Venture Exchange acceptance.

**Item 6.        Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7.        Omitted Information**

N/A

**Item 8.        Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report:

James G. Pettit, President  
Phone: (604) 687-3376

**Item 9.        Date of Report**

June 23, 2014