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[www.computershare.com](http://www.computershare.com)

Date: February 20, 2017

To: All Canadian Securities Regulatory Authorities

**Subject: PANORAMA PETROLEUM INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	February 22, 2017
Record Date for Voting (if applicable) :	February 22, 2017
Beneficial Ownership Determination Date :	February 22, 2017
Meeting Date :	March 24, 2017
Meeting Location (if available) :	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	69862U105	CA69862U1057

Sincerely,

**Computershare**  
Agent for PANORAMA PETROLEUM INC.