

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Pacific Wildcat Resources Corp. (the "Company" or "PAW")
110 - 2300 Carrington Road
West Kelowna, British Columbia, V4T 2N6

Item 2: Date of Material Change

October 3, 2013

Item 3: News Release

The news release was disseminated through Stockwatch and Marketnews and filed on SEDAR.

Item 4: Summary of Material Change

See Full Description of Material Change.

Item 5: Full Description of Material Change

Pacific Wildcat Resources Corp. advised further to the Company's press releases of 11th September 2012, titled "PAW signs Financing Facilities to facilitate Closing of Acquisition of Stirling Capital Limited and Cortec (Pty) Ltd" and 26th November 2012, titled "Amendment to Non Revolving Credit Facility and Advance of Second Drawdown" and 13th September 2013, titled "Pacific Wildcat Announces Extension of Debt Obligations", the Company advises that it has executed an Extension Agreement with the financier to further extend the date of the repayment of the first tranche in the principal amount of Cdn\$500,000 of the existing debt to 6th November 2013.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Terese Gieselman, Chief Financial Officer
Telephone: 250-768-0009

Item 9: Date of Report

October 3, 2013