FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Pacific Wildcat Resources Corp. (the “Company” or “PAW”)
110 - 2300 Carrington Road
West Kelowna, British Columbia, V4T 2N6

Item 2: Date of Material Change

January 8, 2014

Item 3: News Release

The news release was disseminated through Stockwatch and Marketnews and filed on SEDAR.

Item 4: Summary of Material Change

See Full Description of Material Change.

Item 5: Full Description of Material Change

Pacific Wildcat Resources Corp. advised that it has received TSX Venture Exchange approval for the extension of the maturity date of all of its current outstanding convertible promissory note debt instruments (the “**Promissory Notes**”) for an aggregate principal amount of $2,105,000 as previously announced (see News Release 2014-1, dated January 2, 2014).

The holders will have the right at any time prior to the maturity date of 1 July, 2014 to convert the Promissory Notes into units at a conversion price of $0.05 (a “**Unit**”). Each Unit will consist of one common share and one share purchase warrant (a “**Warrant**”). Each Warrant will entitle the Holder to acquire one additional common share at a price of $0.05 per share until 1 July, 2015.

In accordance with the Canadian securities legislation currently in effect, any securities issued pursuant to the Promissory Notes will have a restricted “hold” period in Canada expiring on May 9, 2014.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Terese Gieselman, Chief Financial Officer
Telephone: 250-768-0009

Item 9: Date of Report

January 9, 2014