FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Pacific Wildcat Resources Corp. (the “Company” or “PAW”)
110 - 2300 Carrington Road
West Kelowna, British Columbia, V4T 2N6

Item 2: Date of Material Change

May 14, 2014

Item 3: News Release

The news release was disseminated through Stockwatch and Marketnews and filed on SEDAR.

Item 4: Summary of Material Change

See Full Description of Material Change.

Item 5: Full Description of Material Change

Pacific Wildcat Resources Corp. provided a bi-weekly default status report (the “Default Status Report”) in accordance with Policy Statement 12-203 respecting Cease Trade Orders for Continuous Disclosure Defaults (“Policy Statement 12-203”). On April 16, 2014 and May 1, 2014 the Company announced (the "Default Announcement"), that, for reasons disclosed in the Default Announcement, the filing of the Company’s annual financial statements, CEO and CFO certifications and management discussion and analysis for the year ended December 31, 2013 (the "Annual Filings") would not be completed by the prescribed deadline of April 30, 2014.

As a result of this delay in filing the Annual Filings, the Company’s principal regulator, British Columbia Securities Commission, granted a management cease trade order (“the MCTO”) to the Company. The MCTO prohibits all trading by the Chief Executive Officer, the Chief Financial Officer and the directors and Insiders of the Company in securities of the Company until the MCTO is revoked.

The Company’s board of directors and management confirm that they are working expeditiously to meet PAW’s obligations relating to the filing of the Annual Filings. The Company now expects to file the Annual Filings on or about June 15, 2014. Pursuant to the provisions of the alternative information guidelines specified by Policy Statement 12-203, the Company reports that since the Default Announcement, except as stated in this Default Status Report, there have not been any material changes to the information contained therein; nor any failure by the Company to fulfil its intentions as stated therein with respect to satisfying the provisions of the alternative information guidelines, and there are no additional defaults or anticipated defaults subsequent to the disclosure therein, other than the delay in filing the Annual Filings. Further, there is no additional material information respecting the Company and its affairs that have not been generally disclosed and there are no insolvency proceedings against the Company as of the date of this Default Status Report.

Until the Annual Filings have been filed, the Company intends to continue to satisfy the provisions of the alternative information guidelines specified by the Policy Statement 12-203 by issuing bi-weekly status default reports in the form of further press releases, which will also be filed on SEDAR. The Company would file, to the extent applicable, its next default status report on or before May 28, 2014.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Terese Gieselman, Chief Financial Officer
Telephone: 250-768-0009

Item 9: Date of Report

May 14, 2014