

RAINMAKER RESOURCES LTD.
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Rainmaker Resources Ltd.
Announces 8.5 to 1 Consolidation of Shares

TSX Venture Symbol: RMG

August 20, 2015

The Board of Directors of Rainmaker Resources Ltd. (TSX-V: RMG) (“RMG”) have passed a resolution consolidating its issued and outstanding share capital on terms where existing shareholders of Rainmaker will receive one Post-Consolidated Share for every 8.5 common shares previously held. At present, the issued capital of Rainmaker is 26,338,866 common shares. Following the consolidation, it is anticipated that there will be approximately 3,098,690 shares outstanding.

Management is proposing the consolidation in order to restructure the Company to be able to arrange future financings at the minimum prices prescribed by TSX Listings Policies.

The consolidation is subject to TSX Venture Exchange approval and the consolidation will be effective on a date to be coordinated with the TSX Venture Exchange following the receipt of such approval.

On Behalf of the Board of Directors,

Rainmaker Resources Ltd.

“Daniel Caamano”

Daniel Caamano
Director

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.