



October 7, 2019

Alberta Securities Commission

Ontario Securities Commission

British Columbia Securities Commission

Autorité des marchés financiers

TSX Venture

RE: Pangolin Diamonds Corp.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual & Special Meeting of Shareholders:

Date of meeting:	December 18 th , 2019
Record date for notice:	November 1 st , 2019
Record date for voting:	November 1 st , 2019
Beneficial ownership determination date:	November 1 st , 2019
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non-objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Sincerely,

James Daly

Administrator, Trust Central Services