

NEARY RESOURCES CORPORATION

Suite 850, 1095 West Pender Street, Vancouver, British Columbia V6E 2M6
Telephone: (604) 689-1428 / Telecopy: (604) 681-4692

December 18, 1998

VIA SEDAR

B.C. Securities Commission
200 - 865 Hornby Street
Vancouver, British Columbia
V6Z 2H4

Attention: Continuous Disclosure

Dear Sirs:

Re: Neary Resources Corporation (the "Company")
Form 27 - Material Change Report

We enclose a Form 27 - Material Change Report in connection with the Company's news release dated December 11, 1998.

If you have any questions in this regard, please do not hesitate to contact the writer.

Yours truly,

NEARY RESOURCES CORPORATION

"Brian E. Bayley"
Brian E. Bayley
Director

/eh

Enclosure

cc:

Davis & Company
Attn: Stu Morrow

