

NEARY RESOURCES CORPORATION

Suite 850, 1095 West Pender Street, Vancouver, British Columbia V6E 2M6
Telephone: (604) 689-1428 / Telecopy: (604) 681-4692

August 18, 1999

VIA SEDAR

B.C. Securities Commission
200 - 865 Hornby Street
Vancouver, British Columbia
V6Z 2H4

Attention: Continuous Disclosure

Dear Sirs:

Re: Neary Resources Corporation (the "Company")
Form 27 - Material Change Report

We enclose a Form 27 - Material Change Report in connection with the Company's news release dated August 16, 1999.

If you have any questions in this regard, please do not hesitate to contact the writer.

Yours truly,

NEARY RESOURCES CORPORATION

Sandra Lee
Secretary

/eh

Enclosure

cc:

Davis & Company
Attn: Stu Morrow