

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

Midway Gold Corp. (the "Company")
Point at Inverness, Suite 280
8310 South Valley Highway
Englewood, Colorado
U.S.A. 80112

Item 2 Date of Material Change

June 25, 2015

Item 3 News Release

The news release disclosing the material change was disseminated on June 25, 2015 by Marketwired.

Item 4 Summary of Material Change

The Company announced that Brad Blacketor, CFO, has announced his intentions to leave the Company effective July 6, 2015.

The Company also announced that it has filed the results for the National Instrument 43-101 Technical Report for the Pan Mine.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

For full details, please see a copy of the Company's news release dated June 25, 2015, attached as Schedule A hereto and the Company's filed Form 8-K dated June 25, 2015, attached as Schedule B hereto.

5.2 Disclosure for Restructuring Transactions

Not applicable

item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

None

Item 8 Executive Officer

The following executive officer of the Company is knowledgeable about the material change and this Report:

William M. Zisch, President and CEO Phone: (720) 979-0900

Item 9

Date of Report

June 29, 2015

SCHEDULE A



MIDWAY GOLD

CORPORATE HEADQUARTERS
8310 S Valley Highway, Suite 280, Englewood, CO 80112
720.979.0900

 BUILDING BUSINESS IN NEVADA

MIDWAY GOLD ISSUES NI 43 101 TECHNICAL REPORT 2015 FEASIBILITY STUDY FOR THE PAN GOLD PROJECT

DENVER, CO – June 25, 2015 – Midway Gold Corp. (OTC Pink: MDWCQ) (the “Company” or “Midway”) announced that it has filed the results for the National Instrument 43-101 Technical Report for the Pan Mine. The technical report was filed on Sedar and can be found at www.sedar.com or on the Company’s website at www.midwaygold.com.

Midway also reports that Brad Blacketor, CFO, has announced his intentions to leave the Company effective July 6, 2015.

Bill Zisch, President and CEO, stated, “I want to thank Brad for his leadership and teamwork during his time here at Midway and we all wish him the best in his future endeavors.”

Midway Gold Corp.

Investor Relations: 720-979-0900

www.midwaygold.com

NYSE MKT: **MDW** // TSX: **MDW** // **MIDWAYGOLD.COM**

CONNECT   

SCHEDULE B

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: June 25, 2015
(Date of earliest event reported)

MIDWAY GOLD CORP.

(Exact Name of Registrant as Specified in Charter)

British Columbia, Canada
(State or Other Jurisdiction of
Incorporation)

001-33894
(Commission File Number)

98-0459178
(IRS Employer Identification No.)

Point at Inverness, Suite 280
8310 South Valley Highway
Englewood, Colorado
(Address of principal executive offices)

80112
(Zip Code)

Registrant's telephone number, including area code: **(720) 979-0900**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On June 25, 2015, Bradley J. Blacketor, the Senior Vice President and Chief Financial Officer, informed Midway Gold Corp. (the “Company”) that he will resign from the Company effective at the close of business on July 6, 2015. Mr. Blacketor’s pending resignation was not the result of any disagreement with the Company. The Company would like to thank Mr. Blacketor for his leadership and service.

Item 7.01. Regulation FD Disclosure.

On June 25, 2015, the Company issued a press release announcing the issuance of an NI 43-101 Technical Report for a 2015 Feasibility Study for the Pan Gold Project. A copy of this press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is hereby incorporated by reference herein. In accordance with General Instruction B.2 of Form 8-K, the information in this Item 7.01 shall not be deemed to be “filed” for purposes of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Exhibits.

The following exhibit relating to Item 7.01 is intended to be furnished to, not filed with, the SEC pursuant to Regulation FD.

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release, dated June 25, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MIDWAY GOLD CORP.

DATE: June 25, 2015

By: /s/ William M. Zisch
William M. Zisch
President & Chief Executive Officer

EXHIBIT INDEX

The following exhibit relating to Item 7.01 is intended to be furnished to, not filed with, the SEC pursuant to Regulation FD.

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release, dated June 25, 2015