

### Disclosure Schedules

These Disclosure Schedules are made and given pursuant to that certain Asset Purchase Agreement (the "Agreement") dated as of April 28, 2016, by and among Midway Gold US Inc., a Nevada corporation ("Midway"), Golden Eagle Holding Inc., a Washington corporation, RR Exploration LLC, a Nevada limited liability company, MDW Pan LLP, a Delaware limited liability partnership and MDW Gold Rock LLP, a Delaware limited liability partnership (each a "Seller" and collectively, the "Sellers"), and GRP Minerals, LLC, a Colorado limited liability company ("Buyer"). Capitalized terms used and not defined herein shall have the meaning set forth in the Agreement.

The information in the Disclosure Schedules constitutes exceptions or qualifications to representations and warranties of each Seller as set forth in the Agreement. Certain of the information contained in these Disclosure Schedules may not be required to be disclosed pursuant to the Agreement. Such information is included solely for informational purposes, and disclosure of such information shall not be deemed to enlarge or enhance any of the representations or warranties in the Agreement or otherwise alter in any way the terms of the Agreement. These Disclosure Schedules do not necessarily include other information of a similar nature. Disclosure of any item in any section hereof shall not constitute an admission or indication that such item or matter is material.

The references and headings in these Disclosure Schedules are inserted for convenience only and shall not have the effect of amending or changing the information presented. The section numbers herein correspond to the section and subsection numbers of the representations and warranties in the Agreement that are modified or supplemented by the disclosures hereinafter. Any disclosure made in these Disclosure Schedules shall be deemed to be disclosures made with respect to all representations and warranties contained in the Agreement to the extent reasonably apparent on their face, regardless of whether or not a specific cross-reference is made thereto.

In disclosing the information in these Disclosure Schedules, Sellers do not waive any attorney-client privilege associated with such information or any protection afforded by the work-product doctrine with respect to any matters disclosed or discussed herein. Inclusion of any item in these Disclosure Schedules shall not constitute, or be deemed to be, an admission to any third party concerning such item. No disclosure in any section hereof relating to a possible breach or violation of any contract or applicable law shall be construed as an admission or indication that a breach or violation exists or has actually occurred.

None of the parties to the Agreement assumes any responsibility to any Person that is not a party to the Agreement for the accuracy of any information contained herein. The information was not prepared or disclosed with a view to its potential disclosure to others. Subject to applicable legal requirements, this information is disclosed in confidence for the purposes contemplated in the Agreement and is subject to any confidentiality agreement or other confidentiality obligations between or among any of the parties to the Agreement, including the Confidentiality Agreement.

\* \* \* \* \*

- 1 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(b) – Owned Real Property****(i) Pan Business**

None.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

Land held by Golden Eagle Holding Corp.

Beginning at the Northeast Corner of Section 27, Township 37 North, Range 32 East, Willamette Meridian, Ferry County, Washington:

Thence, South 0 degrees 25' 40" West, 1304.34 feet to the SE Corner of the N1/2 NE1/4 of said Section 27; Thence, North 89 degrees 35' 35" West, 1414.82 feet along the South Line of the N1/2 NE1/4 of said Section 27; Thence, leaving said line North 47 degrees 33' 54" West, 526.74 feet; Thence, South 35 degrees 01' 36" West, 428.52 feet, to the South Line of the N1/2 NE1/4 of said Section 27; Thence, North, 89 degrees 35' 35" West, 585.16 feet, to the C-N1/16 of said Section 27; Thence, South 64 degrees 06' 38" West, 633.81 feet; Thence, South 40 degrees 21' 53" West, 384.09 feet to Corner No. 2 of Mineral Survey 509 Gopher Lode; Thence, South 40 degrees 21' 53" West, 588.46 feet to Corner No. 3 of Mineral Survey 509 Gopher Lode, identical with Corner No 4 of Mineral Survey 402A Flat Iron Lode; Thence South, 40 degrees 21' 53" West, 407.95 Feet to Corner No. 1 of Mineral Survey 402A Flat iron Lode; Thence North 21 degrees 15' 07" West, 279.76 feet to Corner No 4 of Mineral Survey 402A Mountain Lion Lode; Thence South 65 degrees 36' 29" West, 600.91 feet to Corner No 1 of Mineral Survey 402A Mountain Lion Lode; thence North 21 degrees 14' 55" West, 1499.59 feet to Corner No 2 of Mineral Survey 402A Mountain Lion Lode; Thence North 65 degrees 4S 33' 08" East, 32.74 feet along Line 2-3 of Mineral Survey 402A Mountain Lion Lode to the West Line of the NW1/4 of said Section 27; Thence, along said line North 0 degrees 12' 35" East, 132.32 feet, to Line 1-2 of Mineral Survey 402A Last Chance Lode; Thence, along said. North 85 degrees 08' 46" West, 180.48 Feet, to Corner No 2 of Mineral Survey 402A Last Chance Lode; Thence, North 40 degrees 23' 48" East, 108.10 feet along Line 2-3 of Mineral Survey 402A Last Chance Lode to Comer No 1 of Mineral Survey 402A Mountain Lion Mill Site; Thence, North 49 degrees 36' 12" West, 450.00 feet to Corner No 4 of Mineral Survey 402B Mountain Lion Mill Site; Thence North 40 degrees 23' 48" East, 484.00 feet to Corner No 3 of Mineral Survey 402B Mountain Lion Mill Site; Thence South 49

- 2 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

degrees 36' 12" East, 159.29 feet along Line 2-3 of Mineral Survey 402B Mountain Lion Mill Site to the West Line of the NW1/4 of said Section 27; Thence, along said line North 0 degrees 12' 35" East, 441.76 feet to tile NW Corner of said Section 27; Thence, South 89 degrees 36' 07" East, 751.65 feet along the North Line of said Section 27, to Line 2-3 of Mineral Survey 402A Last Chance Lode; Thence, along said line North 40 degrees 23' 48" East, 87.31 feet to Corner No 3 of Mineral Survey 402A Last Chance Lode; Thence, South, 85 degrees 07' 01" East, 736.43 feet to Corner No 4 of Mineral Survey 402A Last Chance Lode; Thence, South 40 degrees 20' 43" West, 12.12 feet along Line 4-1 of Mineral Survey 402A Last Chance Lode to the North Line of said Section 27; Thence, along said line South 89 degrees 36'07" East, 3732.45 feet to the NE Corner of said Section 27 and the place of beginning. All in Section Twenty-seven (27), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M.

All of Government Lot One (1) of Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M. EXCEPTING therefrom the right of way for Swamp Creek County Road No 257, Ferry County, Washington.

Government Lot Twelve (12) Section Twenty-seven (27), Township Thirty-seven (37) North Range Thirty-two (32) E.W.M.

Tax Lot 5 in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M. also described as: that part of the patented Vulcan Lode Mining Claim, M.S. 606 lying north of the easterly extension of the most northerly boundary of Government Lot 7 in said Section 28, and that part of the patented Vulcan Lode Mining Claim, M.S. 606, lying north of the westerly extension of the most northerly boundary of Government Lot 8 In Section 28.

The patented Vulcan No 2 Lode Mining Claim M.S. 606 in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M.

Tax Lot 8 in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M. also described as: that portion of the patented South Penn Lode Mining Claim, M.S. 644, lying south of a line commencing at the northeast corner of said Vulcan No 2 Lode Mining Claim, thence in an easterly direction parallel with the north line of said Section 28 to a point on the east line of said Section 28.

Tax Lot 9 in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M., also known as that portion of Government Lot 4 lying South of a line commencing at the northeast corner of said Vulcan No. 2 Lode Mining Claim, thence in an easterly direction parallel with the north line of said Section 28 to a point on the east line of said Section 28.

That patented Mormon Lode Mining Claim M.S. 584, in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M.

Government Lot Five (5) in Section Twenty-eight (28), Township Thirty-seven (37) North, Range Thirty-two (32) E.W.M.

The South Penn Fraction Lode (Mineral Survey #664, Patent # 39546) AND

South Penn Lode (Mineral Survey # 664, Patent # 39456) and Government Lot 4 (Patent # 793497), excepting therefrom Tax Lots 8 and 9 (that portion of the South Penn Lode and Government Lot 4

- 3 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

lying South of a line commencing at the Northeast corner of the Vulcan No 2 Lode Mining Claim, thence in an Easterly Direction parallel with the North Line of Section 28 to a point on the East line of Section 28).

All Situated in Ferry County, State of Washington.

**(vii) Colorado Office Business**

None.

- 4 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(c) – Leased Real Property****(i) Pan Business**

1060 S Pioche Highway, Ely, Nevada 89301<sup>1</sup>

Consisting of approximately one and a half (1.5) acres of real property and a building.

**(ii) Gold Rock Business**

1060 S Pioche Highway, Ely, Nevada 89301<sup>2</sup>

Consisting of approximately one and a half (1.5) acres of real property and a building.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

<sup>1</sup>**NOTE:** Governed by the Lease Agreement, by and between Midway Gold US Inc. and Duane Lyons and Angel K. Lyons, dated January 31, 2016.

<sup>2</sup>**NOTE:** Governed by the Lease Agreement, by and between Midway Gold US Inc. and Duane Lyons and Angel K. Lyons, dated January 31, 2016.

- 5 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(d) – Owned Mining Claims**

The mining claims summarized in (i) – (iv) below are also set forth on the WPC Claims By Lessor Map attached hereto and incorporated herein by this reference (the “WPC Claims Map”).

**(i) Pan Business**

MDW Pan LLP

121 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1057292	PC 19	574/473	355133
NMC1057293	PC 21	574/474	355134
NMC1057294	PC 22	574/475	355135
NMC1057295	PC 23	574/476	355136
NMC1057296	PC 24	574/477	355137
NMC1057297	PC 25	574/478	355138
NMC1057298	PC 26	574/479	355139
NMC1057299	PC 27	574/480	355140
NMC1057300	PC 28	574/481	355141
NMC1057301	PC 29	574/482	355142
NMC958517	NC 1	479/152	337896
NMC958518	NC 2	479/153	337897
NMC958519	NC 3	479/154	337898
NMC958520	NC 4	479/155	337899
NMC958521	NC 5	479/156	337900
NMC958522	NC 6	479/157	337901
NMC958523	NC 7	479/158	337902
NMC958524	NC 8	479/159	337903
NMC958525	NC 9	479/160	337904
NMC958526	NC 10	479/161	337905
NMC958527	NC 11	479/162	337906
NMC958528	NC 12	479/163	337907
NMC958529	NC 13	479/164	337908
NMC958530	NC 14	479/165	337909
NMC958531	NC 15	479/166	337910
NMC958532	NC 16	479/167	337911
NMC958533	NC 17	479/168	337912
NMC958534	NC 18	479/169	337913
NMC958535	NC 19	479/170	337914
NMC958536	NC 20	479/171	337915
NMC958537	NC 21	479/172	337916
NMC958538	NC 22	479/173	337917
NMC958539	NC 23	479/174	337918
NMC958540	NC 24	479/175	337919
NMC958541	NC 25	479/176	337920
NMC958542	NC 26	479/177	337921
NMC958543	NC 27	479/178	337922
NMC958544	NC 28	479/179	337923
NMC958545	NC 29	479/180	337924
NMC958569	NC 53	479/204	337948
NMC958570	NC 54	479/205	337949
NMC958571	NC 55	479/206	337950
NMC958572	NC 56	479/207	337951
NMC958573	NC 57	479/208	337952
NMC958574	NC 58	479/209	337953
NMC958589	NC 73	479/224	337968
NMC958590	NC 74	479/225	337969
NMC958591	NC 75	479/226	337970
NMC958592	NC 76	479/227	337971
NMC958593	NC 77	479/228	337972
NMC958594	NC 78	479/229	337973
NMC958595	NC 79	479/230	337974
NMC958596	NC 80	479/231	337975
NMC958597	NC 81	479/232	337976

- 6 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC958598	NC 82	479/233	337977
NMC958599	NC 83	479/234	337978
NMC958600	NC 84	479/235	337979
NMC958601	NC 85	479/236	337980
NMC958602	NC 86	479/237	337981
NMC958603	NC 87	479/238	337982
NMC958604	NC 88	479/239	337983
NMC958605	NC 89	479/240	337984
NMC958606	NC 90	479/241	337985
NMC958607	NC 91	479/242	337986
NMC958608	NC 92	479/243	337987
NMC958609	NC 93	479/244	337988
NMC965337	GWEN 1	489/126	339422
NMC965338	GWEN 2	489/127	339423
NMC965339	GWEN 3	489/128	339424
NMC965340	GWEN 4	489/129	339425
NMC965341	GWEN 5	489/130	339426
NMC965342	GWEN 6	489/131	339427
NMC965343	GWEN 7	489/132	339428
NMC965344	GWEN 8	489/133	339429
NMC965345	GWEN 9	489/134	339430
NMC965346	GWEN 10	489/135	339431
NMC973536	REE 81	494/423	340907
NMC973537	REE 82	494/424	340908
NMC977345	GWEN 49	497/483	341517
NMC977346	GWEN 50	497/484	341518
NMC977347	GWEN 51	497/485	341519
NMC977350	GWEN 54	497/488	341522
NMC977351	GWEN 55	497/489	341523
NMC977352	GWEN 58	497/490	341524
NMC977353	GWEN 59	497/491	341525
NMC977354	GWEN 60	497/492	341526
NMC977355	GWEN 61	497/493	341527
NMC977356	GWEN 62	497/494	341528
NMC977357	GWEN 63	497/495	341529
NMC977358	GWEN 64	497/496	341530
NMC977359	GWEN 65	497/497	341531
NMC984556	GWEN 19	502/236	342599
NMC984557	GWEN 20	502/237	342600
NMC984558	GWEN 21	502/238	342601
NMC984559	GWEN 22	502/239	342602
NMC984560	GWEN 23	502/240	342603
NMC984561	GWEN 24	502/241	342604
NMC984562	GWEN 25	502/242	342605
NMC984563	GWEN 26	502/243	342606
NMC984564	GWEN 27	502/244	342607
NMC984565	GWEN 28	502/245	342608
NMC984566	GWEN 29	502/246	342609
NMC984567	GWEN 30	502/247	342610
NMC984568	GWEN 31	502/248	342611
NMC984569	GWEN 32	502/249	342612
NMC984570	GWEN 33	502/250	342613
NMC984571	GWEN 34	502/251	342614
NMC984572	GWEN 35	502/252	342615
NMC984573	GWEN 36	502/253	342616
NMC984574	GWEN 37	502/254	342617
NMC984575	GWEN 38	502/255	342618
NMC984576	GWEN 39	502/256	342619
NMC984577	GWEN 40	502/257	342620
NMC984578	GWEN 41	502/258	342621
NMC984579	GWEN 42	502/259	342622
NMC984580	GWEN 43	502/260	342623
NMC984581	GWEN 44	502/261	342624
NMC984582	GWEN 45	502/262	342625
NMC984583	GWEN 46	502/263	342626
NMC984584	GWEN 47	502/264	342627
NMC984585	GWEN 48	502/265	342628

- 7 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**(ii) Gold Rock Business**

MDW Gold Rock LLP

549 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1057134	GR 35	574/526	355184
NMC1057135	GR 36	574/527	355185
NMC1057136	GR 37	574/528	355186
NMC1057137	GR 38	574/529	355187
NMC1057138	GR 39	574/530	355188
NMC1057139	GR 40	574/531	355189
NMC1057140	GR 41	574/532	355190
NMC1057141	GR 42	574/533	355191
NMC1057142	GR 43	574/534	355192
NMC1057143	GR 44	574/535	355193
NMC1057144	GR 45	574/536	355194
NMC1057145	GR 46	574/537	355195
NMC1057146	GR 47	574/538	355196
NMC1057147	GR 48	574/539	355197
NMC1057148	GR 49	574/540	355198
NMC1057149	GR 50	574/541	355199
NMC1057150	GR 51	574/542	355200
NMC1057151	GR 52	574/543	355201
NMC1057152	GR 53	574/544	355202
NMC1057153	GR 54	574/545	355203
NMC1057154	GR 55	574/546	355204
NMC1057155	GR 56	574/547	355205
NMC1057156	GR 57	574/548	355206
NMC1057157	GR 58	574/549	355207
NMC1057158	GR 59	574/550	355208
NMC1057159	GR 60	574/551	355209
NMC1057160	GR 61	574/552	355210
NMC1057161	GR 62	574/553	355211
NMC1057162	GR 63	574/554	355212
NMC1057163	GR 64	574/555	355213
NMC1057164	GR 65	574/556	355214
NMC1057165	GR 66	574/557	355215
NMC1057166	GR 67	574/558	355216
NMC1057167	GR 68	574/559	355217
NMC1057168	GR 69	574/560	355218
NMC1057169	GR 70	574/561	355219
NMC1057170	GR 71	574/562	355220
NMC1057171	GR 72	574/563	355221
NMC1057172	GR 73	574/564	355222
NMC1057173	GR 74	574/565	355223
NMC1057174	GR 75	574/566	355224
NMC1057175	GR 76	574/567	355225
NMC1057176	GR 80	574/568	355226
NMC1057177	GR 81	574/569	355227
NMC1057178	GR 82	574/570	355228
NMC1057179	GR 83	574/571	355229
NMC1057180	GR 84	574/572	355230
NMC1057181	GR 85	574/573	355231
NMC1057182	GR 86	574/574	355232
NMC1057183	GR 87	574/575	355233
NMC1057184	GR 88	574/576	355234
NMC1057185	GR 89	574/577	355235
NMC1057186	GR 90	574/578	355236
NMC1057187	GR 91	574/579	355237
NMC1057188	GR 92	574/580	355238
NMC1057189	GR 93	574/581	355239
NMC1057190	GR 94	574/582	355240
NMC1057191	GR 95	574/583	355241
NMC1057192	GR 96	574/584	355242
NMC1057193	GR 97	574/585	355243
NMC1057194	GR 98	574/586	355244
NMC1057195	GR 99	574/587	355245
NMC1057196	GR 100	574/588	355246

- 8 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1057197	GR 102	574/589	355247
NMC1057198	GR 104	574/590	355248
NMC1057199	GR 106	574/591	355249
NMC1057200	GR 107	574/592	355250
NMC1057201	GR 108	574/593	355251
NMC1057202	GR 109	574/594	355252
NMC1057203	GR 110	574/595	355253
NMC1057204	GR 111	574/596	355254
NMC1057205	GR 112	574/597	355255
NMC1057206	GR 113	574/598	355256
NMC1057207	GR 114	574/599	355257
NMC1057208	GR 115	574/600	355258
NMC1057209	GR 116	574/601	355259
NMC1057210	GR 117	574/602	355260
NMC1057211	GR 118	574/603	355261
NMC1057212	GR 119	574/604	355262
NMC1057213	GR 120	574/605	355263
NMC1057214	GR 121	574/606	355264
NMC1057215	GR 122	574/607	355265
NMC1057216	GR 123	574/608	355266
NMC1057217	GR 124	574/609	355267
NMC1057218	GR 125	574/610	355268
NMC1057219	GR 126	574/611	355269
NMC1057220	GR 127	574/612	355270
NMC1057221	GR 128	574/613	355271
NMC1057222	GR 129	574/614	355272
NMC1057223	GR 130	574/615	355273
NMC1057224	GR 131	574/616	355274
NMC1057225	GR 132	574/617	355275
NMC1057226	GR 133	574/618	355276
NMC1057227	GR 134	574/619	355277
NMC1057228	GR 135	574/620	355278
NMC1057229	GR 136	574/621	355279
NMC1057230	GR 137	574/622	355280
NMC1057231	GR 138	574/623	355281
NMC1057232	GR 139	574/624	355282
NMC1057233	GR 140	574/625	355283
NMC1057234	GR 141	574/626	355284
NMC1057235	GR 142	574/627	355285
NMC1068676	GR 144	581/172	356630
NMC1068677	GR 145	581/173	356631
NMC1068678	GR 146	581/174	356632
NMC1068679	GR 147	581/175	356633
NMC1068680	GR 148	581/176	356634
NMC1068681	GR 149	581/177	356635
NMC1068682	GR 150	581/178	356636
NMC1068683	GR 151	581/179	356637
NMC1068684	GR 152	581/180	356638
NMC1068685	GR 153	581/181	356639
NMC1068686	GR 154	581/182	356640
NMC1068687	GR 155	581/183	356641
NMC1068688	GR 156	581/184	356642
NMC1068689	GR 157	581/185	356643
NMC1068690	GR 158	581/186	356644
NMC1068691	GR 159	581/187	356645
NMC1068692	GR 160	581/188	356646
NMC1068693	GR 161	581/189	356647
NMC1068694	GR 162	581/190	356648
NMC1068695	GR 163	581/191	356649
NMC1068696	GR 165	581/192	356650
NMC1068697	GR 167	581/193	356651
NMC1068698	GR 169	581/194	356652
NMC1068699	GR 171	581/195	356653
NMC1068700	GR 172	581/196	356654
NMC1068701	GR 173	581/197	356655
NMC1068702	GR 174	581/198	356656
NMC1068703	GR 175	581/199	356657
NMC1068704	GR 176	581/200	356658
NMC1087959	GR 177	599/545	361241
NMC1087960	GR 178	599/546	361242
NMC1087961	GR 179	599/547	361243

- 9 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1087962	GR 180	599/548	361244
NMC1087963	GR 181	599/549	361245
NMC1087964	GR 182	599/550	361246
NMC1087965	GR 183	599/551	361247
NMC1087966	GR 184	599/552	361248
NMC1087967	GR 185	599/553	361249
NMC1087968	GR 186	599/554	361250
NMC1087969	GR 187	599/555	361251
NMC1087970	GR 188	599/556	361252
NMC1087971	GR 189	599/557	361253
NMC1087972	GR 190	599/558	361254
NMC1087973	GR 191	599/559	361255
NMC1087974	GR 192	599/560	361256
NMC1087975	GR 193	599/561	361257
NMC1087976	GR 194	599/562	361258
NMC1087977	GR 195	599/563	361259
NMC1087978	GR 196	599/564	361260
NMC1087979	GR 197	599/565	361261
NMC1087980	GR 198	599/566	361262
NMC1087981	GR 199	599/567	361263
NMC1087982	GR 200	599/568	361264
NMC1087983	GR 201	599/569	361265
NMC1087984	GR 202	599/570	361266
NMC1087985	GR 203	599/571	361267
NMC1087986	GR 204	599/572	361268
NMC1087987	GR 205	599/573	361269
NMC1087988	GR 206	599/574	361270
NMC1087989	GR 207	599/575	361271
NMC1087990	GR 208	599/576	361272
NMC1087991	GR 209	599/577	361273
NMC1087992	GR 210	599/578	361274
NMC1087993	GR 211	599/579	361275
NMC1087994	GR 212	599/580	361276
NMC1087995	GR 213	599/581	361277
NMC1087996	GR 214	599/582	361278
NMC1087997	GR 215	599/583	361279
NMC1087998	GR 216	599/584	361280
NMC1087999	GR 217	599/585	361281
NMC1088000	GR 218	599/586	361282
NMC1088001	GR 219	599/587	361283
NMC1088002	GR 220	599/588	361284
NMC1088003	GR 221	599/589	361285
NMC1088004	GR 222	599/590	361286
NMC1088005	GR 223	599/591	361287
NMC1088006	GR 224	599/592	361288
NMC1088007	GR 225	599/593	361289
NMC1088008	GR 226	599/594	361290
NMC1088009	GR 227	599/595	361291
NMC1088010	GR 228	599/596	361292
NMC1088011	GR 229	599/597	361293
NMC1088012	GR 230	599/598	361294
NMC1088013	GR 231	599/599	361295
NMC1088014	GR 232	599/600	361296
NMC1088015	GR 233	599/601	361297
NMC1088016	GR 234	599/602	361298
NMC1088017	GR 235	599/603	361299
NMC1088018	GR 236	599/604	361300
NMC1088019	GR 237	599/605	361301
NMC1088020	GR 238	599/606	361302
NMC1088021	GR 239	599/607	361303
NMC1088022	GR 240	599/608	361304
NMC1088023	GR 241	599/609	361305
NMC1088024	GR 242	599/610	361306
NMC1088025	GR 243	599/611	361307
NMC1088026	GR 244	599/612	361308
NMC1088027	GR 245	599/613	361309
NMC1088028	GR 246	599/614	361310
NMC1088029	GR 247	599/615	361311
NMC1088030	GR 248	599/616	361312
NMC1088031	GR 249	599/617	361313
NMC1088032	GR 250	599/618	361314

- 10 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1088033	GR 251	599/619	361315
NMC1088034	GR 252	599/620	361316
NMC1088035	GR 253	599/621	361317
NMC1088036	GR 254	599/622	361318
NMC1088037	GR 255	599/623	361319
NMC1088038	GR 256	599/624	361320
NMC1088039	GR 257	599/625	361321
NMC1088040	GR 258	599/626	361322
NMC1088041	GR 259	599/627	361323
NMC1088042	GR 260	599/628	361324
NMC1088043	GR 261	599/629	361325
NMC1088044	GR 262	599/630	361326
NMC1088045	GR 263	599/631	361327
NMC1088046	GR 264	599/632	361328
NMC1088047	GR 265	599/633	361329
NMC1088048	GR 266	599/634	361330
NMC1088049	GR 267	599/635	361331
NMC1088050	GR 268	599/636	361332
NMC1088051	GR 269	599/637	361333
NMC1088052	GR 270	599/638	361334
NMC1088053	GR 271	599/639	361335
NMC1088054	GR 272	599/640	361336
NMC1088055	GR 273	599/641	361337
NMC1088056	GR 274	599/642	361338
NMC1088057	GR 275	599/643	361339
NMC1088058	GR 276	599/644	361340
NMC1088059	GR 277	599/645	361341
NMC1088060	GR 278	599/646	361342
NMC1088061	GR 279	599/647	361343
NMC1088062	GR 280	599/648	361344
NMC1088063	GR 281	599/649	361345
NMC1088064	GR 282	599/650	361346
NMC1088065	GR 283	599/651	361347
NMC1088066	GR 284	599/652	361348
NMC1088067	GR 285	599/653	361349
NMC1088068	GR 286	599/654	361350
NMC1088069	GR 287	599/655	361351
NMC1088070	GR 288	599/656	361352
NMC1088071	GR 289	599/657	361353
NMC1088072	GR 290	599/658	361354
NMC1088073	GR 291	599/659	361355
NMC1088074	GR 292	599/660	361356
NMC1088075	GR 293	599/661	361357
NMC1088076	GR 294	599/662	361358
NMC1088077	GR 295	599/663	361359
NMC1088078	GR 296	599/664	361360
NMC1088079	GR 297	599/665	361361
NMC1088080	GR 298	599/666	361362
NMC1088081	GR 299	599/667	361363
NMC1088082	GR 300	599/668	361364
NMC1088083	GR 301	599/669	361365
NMC1088084	GR 302	599/670	361366
NMC1088085	GR 303	599/671	361367
NMC1088086	GR 304	599/672	361368
NMC1088087	GR 305	599/673	361369
NMC1088088	GR 306	599/674	361370
NMC1088089	GR 307	599/675	361371
NMC1088090	GR 308	599/676	361372
NMC1088091	GR 309	599/677	361373
NMC1088092	GR 310	599/678	361374
NMC1088093	GR 311	599/679	361375
NMC1088094	GR 312	599/680	361376
NMC1088095	GR 313	599/681	361377
NMC1088096	GR 314	599/682	361378
NMC1088097	GR 315	599/683	361379
NMC1088098	GR 316	599/684	361380
NMC1088099	GR 317	599/685	361381
NMC1088100	GR 318	599/686	361382
NMC1088101	GR 319	599/687	361383
NMC1088102	GR 320	599/688	361384
NMC1088103	GR 321	599/689	361385

- 11 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1088104	GR 322	599/690	361386
NMC1088105	GR 323	599/691	361387
NMC1088106	GR 324	599/692	361388
NMC1088107	GR 325	599/693	361389
NMC1088108	GR 326	599/694	361390
NMC1088109	GR 327	599/695	361391
NMC1088110	GR 328	599/696	361392
NMC1088111	GR 329	599/697	361393
NMC1088112	GR 330	599/698	361394
NMC1088113	GR 331	599/699	361395
NMC1088114	GR 332	599/700	361396
NMC1088115	GR 333	599/701	361397
NMC1088116	GR 334	599/702	361398
NMC1088117	GR 335	599/703	361399
NMC1088118	GR 336	599/704	361400
NMC1088119	GR 337	599/705	361401
NMC1088120	GR 338	599/706	361402
NMC1088121	GR 339	599/707	361403
NMC1088122	GR 340	599/708	361404
NMC1088123	GR 341	599/709	361405
NMC1088124	GR 342	599/710	361406
NMC1088125	GR 343	599/711	361407
NMC1088126	GR 344	599/712	361408
NMC1088127	GR 345	599/713	361409
NMC1088128	GR 346	599/714	361410
NMC1088129	GR 347	599/715	361411
NMC1088130	GR 348	599/716	361412
NMC1088131	GR 349	599/717	361413
NMC1088132	GR 350	599/718	361414
NMC1088133	GR 351	599/719	361415
NMC1088134	GR 352	599/720	361416
NMC1088135	GR 353	599/721	361417
NMC1088136	GR 354	599/722	361418
NMC1088137	GR 355	599/723	361419
NMC1088138	GR 356	599/724	361420
NMC1088139	GR 357	599/725	361421
NMC1088140	GR 358	599/726	361422
NMC1088141	GR 359	599/727	361423
NMC1088142	GR 360	599/728	361424
NMC1088143	GR 361	599/729	361425
NMC1088144	GR 362	599/730	361426
NMC1088145	GR 363	599/731	361427
NMC1088146	GR 364	599/732	361428
NMC1088147	GR 365	599/733	361429
NMC1088148	GR 366	599/734	361430
NMC1088149	GR 367	599/735	361431
NMC1088150	GR 368	599/736	361432
NMC1088151	GR 369	599/737	361433
NMC1088152	GR 370	599/738	361434
NMC1088153	GR 371	599/739	361435
NMC1088154	GR 372	599/740	361436
NMC1088155	GR 373	599/741	361437
NMC1088156	GR 374	599/742	361438
NMC1088157	GR 375	599/743	361439
NMC1088158	GR 376	599/744	361440
NMC1088159	GR 377	599/745	361441
NMC1088160	GR 378	599/746	361442
NMC1088161	GR 379	599/747	361443
NMC1088162	GR 380	599/748	361444
NMC1088163	GR 381	599/749	361445
NMC1088164	GR 382	599/750	361446
NMC1088165	GR 383	599/751	361447
NMC1088166	GR 384	599/752	361448
NMC1088167	GR 385	599/753	361449
NMC1088168	GR 386	599/754	361450
NMC1088169	GR 387	599/755	361451
NMC1088170	GR 388	599/756	361452
NMC1088171	GR 389	599/757	361453
NMC1088172	GR 390	599/758	361454
NMC1088173	GR 391	599/759	361455
NMC1088174	GR 392	599/760	361456

- 12 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1088175	GR 393	599/761	361457
NMC1088176	GR 394	599/762	361458
NMC1088177	GR 395	599/763	361459
NMC1088178	GR 396	599/764	361460
NMC1088179	GR 397	599/765	361461
NMC1088180	GR 398	599/766	361462
NMC1088181	GR 399	599/767	361463
NMC1088182	GR 400	599/768	361464
NMC1088183	GR 401	599/769	361465
NMC1088184	GR 402	599/770	361466
NMC1088185	GR 403	599/771	361467
NMC1088186	GR 404	599/772	361468
NMC1088187	GR 405	599/773	361469
NMC1088188	GR 406	599/774	361470
NMC1088189	GR 407	599/775	361471
NMC1088190	GR 408	599/776	361472
NMC1088191	GR 409	599/777	361473
NMC1088192	GR 410	599/778	361474
NMC1088193	GR 411	599/779	361475
NMC1088194	GR 413	599/781	361477
NMC1088195	GR 414	599/782	361478
NMC1088196	GR 415	599/783	361479
NMC1088197	GR 416	599/784	361480
NMC1088198	GR 412	599/780	361476
NMC1088199	GR 417	599/785	361481
NMC1088200	GR 418	599/786	361482
NMC1088201	GR 419	599/787	361483
NMC1088202	GR 420	599/788	361484
NMC1088203	GR 421	599/789	361485
NMC1088204	GR 422	599/790	361486
NMC1088205	GR 423	599/791	361487
NMC1088206	GR 424	599/792	361488
NMC1088207	GR 425	599/793	361489
NMC1088208	GR 426	599/794	361490
NMC1088209	GR 427	599/795	361491
NMC1088210	GR 428	599/796	361492
NMC1088211	GR 429	599/797	361493
NMC1088212	GR 430	599/798	361494
NMC1088213	GR 431	599/799	361495
NMC1088214	GR 432	599/800	361496
NMC1088215	GR 433	599/801	361497
NMC1088216	GR 434	599/802	361498
NMC1088217	GR 435	599/803	361499
NMC1088218	GR 436	599/804	361500
NMC1088219	GR 437	599/805	361501
NMC1088220	GR 438	599/806	361502
NMC1088221	GR 439	599/807	361503
NMC1088222	GR 440	599/808	361504
NMC1088223	GR 441	599/809	361505
NMC1088224	GR 442	599/810	361506
NMC1088225	GR 443	599/811	361507
NMC1088226	GR 444	599/812	361508
NMC1088227	GR 445	599/813	361509
NMC1088228	GR 446	599/814	361510
NMC1088229	GR 447	599/815	361511
NMC1088230	GR 448	599/816	361512
NMC1088231	GR 449	599/817	361513
NMC1088232	GR 450	599/818	361514
NMC1088233	GR 451	599/819	361515
NMC1088234	GR 452	599/820	361516
NMC1088235	GR 453	599/821	361517
NMC1088236	GR 454	599/822	361518
NMC1088237	GR 455	599/823	361519
NMC1088238	GR 456	599/824	361520
NMC1088239	GR 457	599/825	361521
NMC1088240	GR 458	599/826	361522
NMC1088241	GR 459	599/827	361523
NMC1088242	GR 460	599/828	361524
NMC1088243	GR 461	599/829	361525
NMC1088244	GR 462	599/830	361526
NMC1088245	GR 463	599/831	361527

- 13 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1088246	GR 464	599/832	361528
NMC1088247	GR 465	599/833	361529
NMC1088248	GR 466	599/834	361530
NMC1088249	GR 467	599/835	361531
NMC1088250	GR 468	599/836	361532
NMC1088251	GR 469	599/837	361533
NMC947154	WJR 1	470/185	336696
NMC947155	WJR 2	470/186	336697
NMC947156	WJR 3	470/187	336698
NMC947157	WJR 4	470/188	336699
NMC947158	WJR 5	470/189	336700
NMC947159	WJR 6	470/190	336701
NMC947160	WJR 7	470/191	336702
NMC947161	WJR 8	470/192	336703
NMC947162	WJR 9	470/193	336704
NMC947163	WJR 10	470/194	336705
NMC947164	WJR 11	470/195	336706
NMC947165	WJR 12	470/196	336707
NMC947166	WJR 13	470/197	336708
NMC947167	WJR 14	470/198	336709
NMC947168	WJR 15	470/199	336710
NMC947169	WJR 16	470/200	336711
NMC977423	MT 178	498/15	341555
NMC977424	MT 189	498/16	341556
NMC977425	MT 201	498/17	341557
NMC977426	MT 125	498/18	341559
NMC977596	MT 1	498/19	341561
NMC977597	MT 2	498/20	341562
NMC977598	MT 3	498/21	341563
NMC977599	MT 4	498/22	341564
NMC977600	MT 5	498/23	341565
NMC977601	MT 6	498/24	341566
NMC977602	MT 7	498/25	341567
NMC977603	MT 8	498/26	341568
NMC977604	MT 9	498/27	341569
NMC977605	MT 10	498/28	341570
NMC977606	MT 11	498/29	341571
NMC977607	MT 12	498/30	341572
NMC977608	MT 13	498/31	341573
NMC977609	MT 14	498/32	341574
NMC977610	MT 15	498/33	341575
NMC977611	MT 16	498/34	341576
NMC977612	MT 17	498/35	341577
NMC977613	MT 18	498/36	341578
NMC977614	MT 19	498/37	341579
NMC977615	MT 20	498/38	341580
NMC977616	MT 21	498/39	341581
NMC977617	MT 22	498/40	341582
NMC977618	MT 23	498/41	341583
NMC977637	MT 91	498/60	341602
NMC977638	MT 92	498/61	341603
NMC977639	MT 93	498/62	341604
NMC977640	MT 97	498/63	341605
NMC977641	MT 98	498/64	341606
NMC977642	MT 99	498/65	341607
NMC977643	MT 100	498/66	341608
NMC977644	MT 105	498/67	341609
NMC977645	MT 106	498/68	341610
NMC977646	MT 107	498/69	341611
NMC977647	MT 108	498/70	341612
NMC977648	MT 109	498/71	341613
NMC977649	MT 110	498/72	341614
NMC980977	WJR 17	501\105	342357
NMC980978	WJR 18	501\106	342358
NMC980979	WJR 19	501\107	342359
NMC980980	WJR 20	501\108	342360
NMC980981	WJR 21	501\109	342361
NMC980982	WJR 22	501\110	342362
NMC980983	WJR 23	501\111	342363
NMC980984	WJR 24	501\112	342364
NMC980985	WJR 25	501\113	342365

- 14 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC980986	WJR 26	501\114	342366
NMC980987	WJR 27	501\115	342367
NMC980988	WJR 28	501\116	342368
NMC980989	WJR 29	501\117	342369
NMC980990	WJR 30	501\118	342370
NMC980991	WJR 31	501\119	342371
NMC980992	WJR 32	501\120	342372
NMC980993	WJR 33	501\121	342373
NMC980994	WJR 34	501\122	342374
NMC980995	WJR 35	501\123	342375
NMC980996	WJR 36	501\124	342376
NMC980997	WJR 37	501\125	342377
NMC980998	WJR 38	501\126	342378
NMC980999	WJR 39	501\127	342379
NMC981000	WJR 40	501\128	342380
NMC981001	WJR 41	501\129	342381
NMC981002	WJR 42	501\130	342382
NMC981003	WJR 43	501\131	342383
NMC981004	WJR 44	501\132	342384
NMC981005	WJR 45	501\133	342385
NMC981006	WJR 46	501\134	342386
NMC981007	WJR 47	501\135	342387
NMC981008	WJR 48	501\136	342388
NMC981009	WJR 49	501\137	342389
NMC981010	WJR 50	501\138	342390
NMC981011	WJR 51	501\139	342391
NMC981012	WJR 52	501\140	342392
NMC981013	WJR 53	501\141	342393
NMC981014	WJR 54	501\142	342394
NMC981015	WJR 55	501\143	342395
NMC981016	WJR 56	501\144	342396
NMC981017	WJR 57	501\145	342397
NMC981018	WJR 58	501\146	342398
NMC984586	MT 318	502\283	342648
NMC984587	MT 319	502\284	342649
NMC984588	MT 320	502\285	342650
NMC984589	MT 321	502\286	342651
NMC984590	MT 322	502\287	342652
NMC984591	MT 323	502\288	342653
NMC984592	MT 324	502\289	342654
NMC984593	MT 325	502\290	342655
NMC984594	MT 326	502\291	342656
NMC984595	MT 327	502\292	342657
NMC984596	MT 328	502\293	342658
NMC984597	MT 329	502\294	342659
NMC984598	MT 330	502\295	342660
NMC984599	MT 331	502\296	342661
NMC984600	MT 332	502\297	342662
NMC984601	MT 333	502\298	342663
NMC984602	MT 334	502\299	342664
NMC984603	MT 335	502\300	342665
NMC984604	MT 336	502\301	342666
NMC984605	MT 337	502\302	342667
NMC984606	MT 338	502\303	342668
NMC984607	MT 339	502\304	342669
NMC984608	MT 340	502\305	342670
NMC984609	MT 341	502\306	342671
NMC984610	MT 342	502\307	342672
NMC984611	MT 343	502\308	342673
NMC984612	MT 344	502\309	342674

**(iii) Pinyon Business****Midway Gold US Inc.****91 Total Lode Claims**

- 15 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

## White Pine County, Nevada

COUNTY			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1074708	SL 102	585/1055	358101
NMC1074710	SL 104	586/1	358103
NMC1074712	SL 106	586/3	358105
NMC1074714	SL 108	586/5	358107
NMC1074716	SL 110	586/7	358109
NMC1074718	SL 112	586/9	358111
NMC1074720	SL 114	586/11	358113
NMC1074722	SL 116	586/13	358115
NMC1074724	SL 118	586/15	358117
NMC1074726	SL 120	586/17	358119
NMC1074728	SL 122	586/19	358121
NMC1074730	SL 124	586/21	358123
NMC1074732	SL 126	586/23	358125
NMC1074734	SL 128	586/25	358127
NMC1074790	SL 184	586/81	358183
NMC1074791	SL 185	586/82	358184
NMC1074792	SL 186	586/83	358185
NMC1074793	SL 187	586/84	358186
NMC1074794	SL 188	586/85	358187
NMC1074795	SL 189	586/86	358188
NMC1074796	SL 190	586/87	358189
NMC1074797	SL 191	586/88	358190
NMC1074798	SL 192	586/89	358191
NMC1074799	SL 193	586/90	358192
NMC1074800	SL 194	586/91	358193
NMC1074801	SL 195	586/92	358194
NMC1074802	SL 196	586/93	358195
NMC1074803	SL 197	586/94	358196
NMC1074804	SL 198	586/95	358197
NMC1074805	SL 199	586/96	358198
NMC1074806	SL 200	586/97	358199
NMC1074807	SL 201	586/98	358200
NMC1074808	SL 202	586/99	358201
NMC1074809	SL 203	586/100	358202
NMC1074810	SL 204	586/101	358203
NMC1074811	SL 205	586/102	358204
NMC1074812	SL 206	586/103	358205
NMC1074813	SL 207	586/104	358206
NMC1074814	SL 208	586/105	358207
NMC1074815	SL 209	586/106	358208
NMC1074816	SL 210	586/107	358209
NMC1074817	SL 211	586/108	358210
NMC1074818	SL 212	586/109	358211
NMC1074819	SL 213	586/110	358212
NMC1074820	SL 214	586/111	358213
NMC1074821	SL 215	586/112	358214
NMC1074822	SL 216	586/113	358215
NMC1074823	SL 217	586/114	358216
NMC1074824	SL 218	586/115	358217
NMC1074825	SL 219	586/116	358218
NMC1074826	SL 220	586/117	358219
NMC1074828	SL 222	586/119	358221
NMC1074837	SL 231	586/128	358230
NMC1074838	SL 232	586/129	358231
NMC1074839	SL 233	586/130	358232
NMC1074840	SL 234	586/131	358233
NMC1074841	SL 235	586/132	358234
NMC1074842	SL 236	586/133	358235
NMC1074843	SL 237	586/134	358236
NMC1074844	SL 238	586/135	358237
NMC1074851	SL 245	586/142	358244
NMC1074852	SL 246	586/143	358245
NMC1074853	SL 247	586/144	358246
NMC1074854	SL 248	586/145	358247
NMC1074855	SL 249	586/146	358248
NMC1074856	SL 250	586/147	358249
NMC1074857	SL 251	586/148	358250
NMC1074865	SL 259	586/156	358258
NMC1074866	SL 260	586/157	358259
NMC1074867	SL 261	586/158	358260

- 16 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074868	SL 262	586/159	358261
NMC1074869	SL 263	586/160	358262
NMC1074870	SL 264	586/161	358263
NMC1074872	SL 266	586/163	358265
NMC1074874	SL 268	586/165	358267
NMC1074879	SL 273	586/170	358272
NMC1074880	SL 274	586/171	358273
NMC1074881	SL 275	586/172	358274
NMC1074882	SL 276	586/173	358275
NMC1074883	SL 277	586/174	358276
NMC1074884	SL 278	586/175	358277
NMC1074885	SL 279	586/176	358278
NMC1074886	SL 280	586/177	358279
NMC1074887	SL 281	586/178	358280
NMC1074888	SL 282	586/179	358281
NMC1074889	SL 283	586/180	358282
NMC1074890	SL 284	586/181	358283
NMC1074893	SL 287	586/184	358286
NMC1074894	SL 288	586/185	358287
NMC1074895	SL 289	586/186	358288
NMC1074896	SL 290	586/187	358289

**(iv) Eland Business****RR Exploration LLC****855 Total Lode Claims****White Pine County, Nevada**

BLM SERIAL #	CLAIM NAME	COUNTY	
		BOOK/PAGE	DOC
NMC1074083	CY 1	586/199	358301
NMC1074084	CY 2	586/200	358302
NMC1074085	CY 3	586/201	358303
NMC1074086	CY 4	586/202	358304
NMC1074087	CY 5	586/203	358305
NMC1074088	CY 6	586/204	358306
NMC1074089	CY 7	586/205	358307
NMC1074090	CY 8	586/206	358308
NMC1074091	CY 9	586/207	358309
NMC1074092	CY 10	586/208	358310
NMC1074093	CY 11	586/209	358311
NMC1074094	CY 12	586/210	358312
NMC1074095	CY 13	586/211	358313
NMC1074096	CY 14	586/212	358314
NMC1074097	CY 15	586/213	358315
NMC1074098	CY 16	586/214	358316
NMC1074099	CY 17	586/215	358317
NMC1074100	CY 18	586/216	358318
NMC1074101	CY 19	586/217	358319
NMC1074102	CY 20	586/218	358320
NMC1074103	CY 21	586/219	358321
NMC1074104	CY 22	586/220	358322
NMC1074105	CY 23	586/221	358323
NMC1074106	CY 24	586/222	358324
NMC1074107	CY 25	586/223	358325
NMC1074108	CY 26	586/224	358326
NMC1074109	CY 27	586/225	358327
NMC1074110	CY 28	586/226	358328
NMC1074111	CY 29	586/227	358329
NMC1074112	CY 30	586/228	358330
NMC1074113	CY 31	586/229	358331
NMC1074114	CY 32	586/230	358332
NMC1074115	CY 33	586/231	358333
NMC1074116	CY 34	586/232	358334
NMC1074117	CY 35	586/233	358335
NMC1074118	CY 36	586/234	358336
NMC1074119	CY 37	586/235	358337
NMC1074120	CY 38	586/236	358338

- 17 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074121	CY 39	586/237	358339
NMC1074122	CY 40	586/238	358340
NMC1074133	CY 51	586/249	358351
NMC1074135	CY 53	586/251	358353
NMC1074137	CY 55	586/253	358355
NMC1074139	CY 57	586/255	358357
NMC1074141	CY 59	586/257	358359
NMC1074142	CY 60	586/258	358360
NMC1074143	CY 61	586/259	358361
NMC1074144	CY 62	586/260	358362
NMC1074145	CY 63	586/261	358363
NMC1074146	CY 64	586/262	358364
NMC1074147	CY 65	586/263	358365
NMC1074148	CY 66	586/264	358366
NMC1074149	CY 67	586/265	358367
NMC1074150	CY 68	586/266	358368
NMC1074151	CY 69	586/267	358369
NMC1074152	CY 70	586/268	358370
NMC1074153	CY 71	586/269	358371
NMC1074154	CY 72	586/270	358372
NMC1074155	CY 73	586/271	358373
NMC1074156	CY 74	586/272	358374
NMC1074157	CY 75	586/273	358375
NMC1074158	CY 76	586/274	358376
NMC1074159	CY 77	586/275	358377
NMC1074160	CY 78	586/276	358378
NMC1074161	CY 79	586/277	358379
NMC1074162	CY 80	586/278	358380
NMC1074163	CY 81	586/279	358381
NMC1074164	CY 82	586/280	358382
NMC1074165	CY 83	586/281	358383
NMC1074166	CY 84	586/282	358384
NMC1074167	CY 85	586/283	358385
NMC1074168	CY 86	586/284	358386
NMC1074169	CY 87	586/285	358387
NMC1074170	CY 88	586/286	358388
NMC1074171	CY 89	586/287	358389
NMC1074172	CY 90	586/288	358390
NMC1074173	CY 91	586/289	358391
NMC1074174	CY 92	586/290	358392
NMC1074175	CY 93	586/291	358393
NMC1074176	CY 94	586/292	358394
NMC1074177	CY 95	586/293	358395
NMC1074178	CY 96	586/294	358396
NMC1074179	CY 97	586/295	358397
NMC1074180	CY 98	586/296	358398
NMC1074181	CY 99	586/297	358399
NMC1074182	CY 100	586/298	358400
NMC1074183	CY 101	586/299	358401
NMC1074184	CY 102	586/300	358402
NMC1074185	CY 103	586/301	358403
NMC1074186	CY 104	586/302	358404
NMC1074187	CY 105	586/303	358405
NMC1074188	CY 106	586/304	358406
NMC1074189	CY 107	586/305	358407
NMC1074190	CY 108	586/306	358408
NMC1074191	CY 109	586/307	358409
NMC1074192	CY 110	586/308	358410
NMC1074193	CY 111	586/309	358411
NMC1074194	CY 112	586/310	358412
NMC1074195	CY 113	586/311	358413
NMC1074196	CY 114	586/312	358414
NMC1074223	CY 141	586/339	358441
NMC1074224	CY 142	586/340	358442
NMC1074225	CY 143	586/341	358443
NMC1074226	CY 144	586/342	358444
NMC1074227	CY 145	586/343	358445
NMC1074228	CY 146	586/344	358446
NMC1074302	CY 220	586/418	358520
NMC1074304	CY 222	586/420	358522
NMC1074306	CY 224	586/422	358524

- 18 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074308	CY 226	586/424	358526
NMC1074310	CY 228	586/426	358528
NMC1074312	CY 230	586/428	358530
NMC1074314	CY 232	586/430	358532
NMC1074316	CY 234	586/432	358534
NMC1074318	CY 236	586/434	358536
NMC1074319	CY 237	586/435	358537
NMC1074320	CY 238	586/436	358538
NMC1074321	CY 239	586/437	358539
NMC1074322	CY 240	586/438	358540
NMC1074323	CY 241	586/439	358541
NMC1074324	CY 242	586/440	358542
NMC1074325	CY 243	586/441	358543
NMC1074368	NB 43	585/715	357761
NMC1074369	NB 44	585/716	357762
NMC1074370	NB 45	585/717	357763
NMC1074371	NB 46	585/718	357764
NMC1074372	NB 47	585/719	357765
NMC1074373	NB 48	585/720	357766
NMC1074405	NB 80	585/752	357798
NMC1074407	NB 82	585/754	357800
NMC1074409	NB 84	585/756	357802
NMC1074411	NB 86	585/758	357804
NMC1074413	NB 88	585/760	357806
NMC1074415	NB 90	585/762	357808
NMC1074416	NB 91	585/763	357809
NMC1074417	NB 92	585/764	357810
NMC1074418	NB 93	585/765	357811
NMC1074419	NB 94	585/766	357812
NMC1074420	NB 95	585/767	357813
NMC1074421	NB 96	585/768	357814
NMC1074433	NB 108	585/780	357826
NMC1074435	NB 110	585/782	357828
NMC1074437	NB 112	585/784	357830
NMC1074439	NB 114	585/786	357832
NMC1074441	NB 116	585/788	357834
NMC1074443	NB 118	585/790	357836
NMC1074445	NB 120	585/792	357838
NMC1074447	NB 122	585/794	357840
NMC1074448	NB 123	585/795	357841
NMC1074449	NB 124	585/796	357842
NMC1074450	NB 125	585/797	357843
NMC1074451	NB 126	585/798	357844
NMC1074452	NB 127	585/799	357845
NMC1074453	NB 128	585/800	357846
NMC1074454	NB 129	585/801	357847
NMC1074455	NB 130	585/802	357848
NMC1074456	NB 131	585/803	357849
NMC1074457	NB 132	585/804	357850
NMC1074458	NB 133	585/805	357851
NMC1074459	NB 134	585/806	357852
NMC1074460	NB 135	585/807	357853
NMC1074461	NB 136	585/808	357854
NMC1074462	NB 137	585/809	357855
NMC1074463	NB 138	585/810	357856
NMC1074464	NB 139	585/811	357857
NMC1074465	NB 140	585/812	357858
NMC1074466	NB 141	585/813	357859
NMC1074467	NB 142	585/814	357860
NMC1074468	NB 143	585/815	357861
NMC1074469	NB 144	585/816	357862
NMC1074470	NB 145	585/817	357863
NMC1074471	NB 146	585/818	357864
NMC1074472	NB 147	585/819	357865
NMC1074473	NB 148	585/820	357866
NMC1074474	NB 149	585/821	357867
NMC1074475	NB 150	585/822	357868
NMC1074476	NB 151	585/823	357869
NMC1074477	NB 152	585/824	357870
NMC1074478	NB 153	585/825	357871
NMC1074479	NB 154	585/826	357872

- 19 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074480	NB 155	585/827	357873
NMC1074481	NB 156	585/828	357874
NMC1074482	NB 157	585/829	357875
NMC1074483	NB 158	585/830	357876
NMC1074484	NB 159	585/831	357877
NMC1074485	NB 160	585/832	357878
NMC1074486	NB 161	585/833	357879
NMC1074487	NB 162	585/834	357880
NMC1074488	NB 163	585/835	357881
NMC1074489	NB 164	585/836	357882
NMC1074490	NB 165	585/837	357883
NMC1074491	NB 166	585/838	357884
NMC1074492	NB 167	585/839	357885
NMC1074493	NB 168	585/840	357886
NMC1074494	NB 169	585/841	357887
NMC1074495	NB 170	585/842	357888
NMC1074496	NB 171	585/843	357889
NMC1074497	NB 172	585/844	357890
NMC1074498	NB 173	585/845	357891
NMC1074499	NB 174	585/846	357892
NMC1074500	NB 175	585/847	357893
NMC1074501	NB 176	585/848	357894
NMC1074502	NB 177	585/849	357895
NMC1074503	NB 178	585/850	357896
NMC1074504	NB 179	585/851	357897
NMC1074505	NB 180	585/852	357898
NMC1074506	NB 181	585/853	357899
NMC1074507	NB 182	585/854	357900
NMC1074508	NB 183	585/855	357901
NMC1074509	NB 184	585/856	357902
NMC1074510	NB 185	585/857	357903
NMC1074511	NB 186	585/858	357904
NMC1074512	NB 187	585/859	357905
NMC1074513	NB 188	585/860	357906
NMC1074514	NB 189	585/861	357907
NMC1074515	NB 190	585/862	357908
NMC1074516	NB 191	585/863	357909
NMC1074517	NB 192	585/864	357910
NMC1074518	NB 193	585/865	357911
NMC1074519	NB 194	585/866	357912
NMC1074520	NB 195	585/867	357913
NMC1074521	NB 196	585/868	357914
NMC1074522	NB 197	585/869	357915
NMC1074523	NB 198	585/870	357916
NMC1074524	NB 199	585/871	357917
NMC1074525	NB 200	585/872	357918
NMC1074526	NB 201	585/873	357919
NMC1074527	NB 202	585/874	357920
NMC1074528	NB 203	585/875	357921
NMC1074529	NB 204	585/876	357922
NMC1074530	NB 205	585/877	357923
NMC1074531	NB 206	585/878	357924
NMC1074532	NB 207	585/879	357925
NMC1074533	NB 208	585/880	357926
NMC1074534	NB 209	585/881	357927
NMC1074535	NB 210	585/882	357928
NMC1074536	NB 211	585/883	357929
NMC1074537	NB 212	585/884	357930
NMC1074538	NB 213	585/885	357931
NMC1074539	NB 214	585/886	357932
NMC1074540	NB 215	585/887	357933
NMC1074541	NB 216	585/888	357934
NMC1074542	NB 217	585/889	357935
NMC1074543	NB 218	585/890	357936
NMC1074544	NB 219	585/891	357937
NMC1074545	NB 220	585/892	357938
NMC1074546	NB 221	585/893	357939
NMC1074547	NB 222	585/894	357940
NMC1074548	NB 223	585/895	357941
NMC1074549	NB 224	585/896	357942
NMC1074550	NB 225	585/897	357943

- 20 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074551	NB 226	585/898	357944
NMC1074552	NB 227	585/899	357945
NMC1074553	NB 228	585/900	357946
NMC1074554	NB 229	585/901	357947
NMC1074555	NB 230	585/902	357948
NMC1074556	NB 231	585/903	357949
NMC1074557	NB 232	585/904	357950
NMC1074558	NB 233	585/905	357951
NMC1074559	NB 234	585/906	357952
NMC1074560	NB 235	585/907	357953
NMC1074561	NB 236	585/908	357954
NMC1074562	NB 237	585/909	357955
NMC1074563	NB 238	585/910	357956
NMC1074564	NB 239	585/911	357957
NMC1074565	NB 240	585/912	357958
NMC1074566	NB 241	585/913	357959
NMC1074567	NB 242	585/914	357960
NMC1074568	NB 243	585/915	357961
NMC1074569	NB 244	585/916	357962
NMC1074570	NB 245	585/917	357963
NMC1074571	NB 246	585/918	357964
NMC1074572	NB 247	585/919	357965
NMC1074573	NB 248	585/920	357966
NMC1074574	NB 249	585/921	357967
NMC1074575	NB 250	585/922	357968
NMC1074576	NB 251	585/923	357969
NMC1074577	NB 252	585/924	357970
NMC1074578	NB 253	585/925	357971
NMC1074579	NB 254	585/926	357972
NMC1074580	NB 255	585/927	357973
NMC1074581	NB 256	585/928	357974
NMC1074582	NB 257	585/929	357975
NMC1074583	NB 258	585/930	357976
NMC1074584	NB 259	585/931	357977
NMC1074585	NB 260	585/932	357978
NMC1074586	NB 261	585/933	357979
NMC1074587	NB 262	585/934	357980
NMC1074588	NB 263	585/935	357981
NMC1074589	NB 264	585/936	357982
NMC1074590	NB 265	585/937	357983
NMC1074591	NB 266	585/938	357984
NMC1074592	NB 267	585/939	357985
NMC1074593	NB 268	585/940	357986
NMC1074594	NB 269	585/941	357987
NMC1074595	NB 270	585/942	357988
NMC1074596	NB 271	585/943	357989
NMC1074597	NB 272	585/944	357990
NMC1074598	NB 273	585/945	357991
NMC1074599	NB 274	585/946	357992
NMC1074600	NB 275	585/947	357993
NMC1074601	NB 276	585/948	357994
NMC1074602	NB 277	585/949	357995
NMC1074603	NB 278	585/950	357996
NMC1074604	NB 279	585/951	357997
NMC1074605	NB 280	585/952	357998
NMC1074606	NB 281	585/953	357999
NMC1074619	SL 13	585/966	358012
NMC1074620	SL 14	585/967	358013
NMC1074621	SL 15	585/968	358014
NMC1074622	SL 16	585/969	358015
NMC1074623	SL 17	585/970	358016
NMC1074624	SL 18	585/971	358017
NMC1074858	SL 252	586/149	358251
NMC1074859	SL 253	586/150	358252
NMC1074860	SL 254	586/151	358253
NMC1074861	SL 255	586/152	358254
NMC1074862	SL 256	586/153	358255
NMC1074863	SL 257	586/154	358256
NMC1074864	SL 258	586/155	358257
NMC1074871	SL 265	586/162	358264
NMC1074873	SL 267	586/164	358266

- 21 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074875	SL 269	586/166	358268
NMC1074876	SL 270	586/167	358269
NMC1074877	SL 271	586/168	358270
NMC1074878	SL 272	586/169	358271
NMC1074891	SL 285	586/182	358284
NMC1074892	SL 286	586/183	358285
NMC1074897	SL 291	586/188	358290
NMC1074898	SL 292	586/189	358291
NMC1074905	SL 299	586/196	358298
NMC1074906	SL 300	586/197	358299
NMC1074907	SL 301	586/198	358300
NMC1074908	TL 1	585/249	357295
NMC1074909	TL 2	585/250	357296
NMC1074910	TL 3	585/251	357297
NMC1074911	TL 4	585/252	357298
NMC1074912	TL 5	585/253	357299
NMC1074913	TL 6	585/254	357300
NMC1074914	TL 7	585/255	357301
NMC1074915	TL 8	585/256	357302
NMC1074916	TL 9	585/257	357303
NMC1074917	TL 10	585/258	357304
NMC1074918	TL 11	585/259	357305
NMC1074919	TL 12	585/260	357306
NMC1074920	TL 13	585/261	357307
NMC1074921	TL 14	585/262	357308
NMC1074922	TL 15	585/263	357309
NMC1074923	TL 16	585/264	357310
NMC1074924	TL 17	585/265	357311
NMC1074925	TL 18	585/266	357312
NMC1074926	TL 19	585/267	357313
NMC1074927	TL 20	585/268	357314
NMC1074928	TL 21	585/269	357315
NMC1074929	TL 22	585/270	357316
NMC1074930	TL 23	585/271	357317
NMC1074931	TL 24	585/272	357318
NMC1074932	TL 25	585/273	357319
NMC1074933	TL 26	585/274	357320
NMC1074934	TL 27	585/275	357321
NMC1074935	TL 28	585/276	357322
NMC1074936	TL 29	585/277	357323
NMC1074937	TL 30	585/278	357324
NMC1074938	TL 31	585/279	357325
NMC1074939	TL 32	585/280	357326
NMC1074940	TL 33	585/281	357327
NMC1074941	TL 34	585/282	357328
NMC1074942	TL 35	585/283	357329
NMC1074943	TL 36	585/284	357330
NMC1074944	TL 37	585/285	357331
NMC1074945	TL 38	585/286	357332
NMC1074946	TL 39	585/287	357333
NMC1074947	TL 40	585/288	357334
NMC1074948	TL 41	585/289	357335
NMC1074949	TL 42	585/290	357336
NMC1074950	TL 43	585/291	357337
NMC1074951	TL 44	585/292	357338
NMC1074952	TL 45	585/293	357339
NMC1074953	TL 46	585/294	357340
NMC1074954	TL 47	585/295	357341
NMC1074955	TL 48	585/296	357342
NMC1074956	TL 49	585/297	357343
NMC1074957	TL 50	585/298	357344
NMC1074958	TL 51	585/299	357345
NMC1074959	TL 52	585/300	357346
NMC1074960	TL 53	585/301	357347
NMC1074961	TL 54	585/302	357348
NMC1074962	TL 55	585/303	357349
NMC1074963	TL 56	585/304	357350
NMC1074964	TL 57	585/305	357351
NMC1074965	TL 58	585/306	357352
NMC1074966	TL 59	585/307	357353
NMC1074967	TL 60	585/308	357354

- 22 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1074968	TL 61	585/309	357355
NMC1074969	TL 62	585/310	357356
NMC1074970	TL 63	585/311	357357
NMC1074971	TL 64	585/312	357358
NMC1074972	TL 65	585/313	357359
NMC1074973	TL 66	585/314	357360
NMC1074974	TL 67	585/315	357361
NMC1074975	TL 68	585/316	357362
NMC1074976	TL 69	585/317	357363
NMC1074977	TL 70	585/318	357364
NMC1074978	TL 71	585/319	357365
NMC1074979	TL 72	585/320	357366
NMC1074980	TL 73	585/321	357367
NMC1074981	TL 74	585/322	357368
NMC1074982	TL 75	585/323	357369
NMC1074983	TL 76	585/324	357370
NMC1074984	TL 77	585/325	357371
NMC1074985	TL 78	585/326	357372
NMC1074986	TL 79	585/327	357373
NMC1074987	TL 80	585/328	357374
NMC1074988	TL 81	585/329	357375
NMC1074989	TL 82	585/330	357376
NMC1074990	TL 83	585/331	357377
NMC1074991	TL 84	585/332	357378
NMC1074992	TL 85	585/333	357379
NMC1074993	TL 86	585/334	357380
NMC1074994	TL 87	585/335	357381
NMC1074995	TL 88	585/336	357382
NMC1074996	TL 89	585/337	357383
NMC1074997	TL 90	585/338	357384
NMC1074998	TL 91	585/339	357385
NMC1074999	TL 92	585/340	357386
NMC1075000	TL 93	585/341	357387
NMC1075001	TL 94	585/342	357388
NMC1075002	TL 95	585/343	357389
NMC1075003	TL 96	585/344	357390
NMC1075004	TL 97	585/345	357391
NMC1075005	TL 98	585/346	357392
NMC1075006	TL 99	585/347	357393
NMC1075007	TL 100	585/348	357394
NMC1075008	TL 101	585/349	357395
NMC1075009	TL 102	585/350	357396
NMC1075010	TL 103	585/351	357397
NMC1075011	TL 104	585/352	357398
NMC1075012	TL 105	585/353	357399
NMC1075013	TL 106	585/354	357400
NMC1075014	TL 107	585/355	357401
NMC1075015	TL 108	585/356	357402
NMC1075016	TL 109	585/357	357403
NMC1075017	TL 110	585/358	357404
NMC1075018	TL 111	585/359	357405
NMC1075019	TL 112	585/360	357406
NMC1075020	TL 113	585/361	357407
NMC1075021	TL 114	585/362	357408
NMC1075022	TL 115	585/363	357409
NMC1075023	TL 116	585/364	357410
NMC1075024	TL 117	585/365	357411
NMC1075025	TL 118	585/366	357412
NMC1075026	TL 119	585/367	357413
NMC1075027	TL 120	585/368	357414
NMC1075028	TL 121	585/369	357415
NMC1075029	TL 122	585/370	357416
NMC1075030	TL 123	585/371	357417
NMC1075031	TL 124	585/372	357418
NMC1075032	TL 125	585/373	357419
NMC1075033	TL 126	585/374	357420
NMC1075034	TL 127	585/375	357421
NMC1075035	TL 128	585/376	357422
NMC1075036	TL 129	585/377	357423
NMC1075037	TL 130	585/378	357424
NMC1075038	TL 131	585/379	357425

- 23 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075039	TL 132	585/380	357426
NMC1075040	TL 133	585/381	357427
NMC1075041	TL 134	585/382	357428
NMC1075042	TL 135	585/383	357429
NMC1075043	TL 136	585/384	357430
NMC1075044	TL 137	585/385	357431
NMC1075045	TL 138	585/386	357432
NMC1075046	TL 139	585/387	357433
NMC1075047	TL 140	585/388	357434
NMC1075048	TL 141	585/389	357435
NMC1075049	TL 142	585/390	357436
NMC1075050	TL 143	585/391	357437
NMC1075051	TL 144	585/392	357438
NMC1075052	TL 145	585/393	357439
NMC1075053	TL 146	585/394	357440
NMC1075054	TL 147	585/395	357441
NMC1075055	TL 148	585/396	357442
NMC1075056	TL 149	585/397	357443
NMC1075057	TL 150	585/398	357444
NMC1075058	TL 151	585/399	357445
NMC1075059	TL 152	585/400	357446
NMC1075060	TL 153	585/401	357447
NMC1075061	TL 154	585/402	357448
NMC1075062	TL 155	585/403	357449
NMC1075063	TL 156	585/404	357450
NMC1075064	TL 157	585/405	357451
NMC1075065	TL 158	585/406	357452
NMC1075066	TL 159	585/407	357453
NMC1075067	TL 160	585/408	357454
NMC1075068	TL 161	585/409	357455
NMC1075069	TL 162	585/410	357456
NMC1075070	TL 163	585/411	357457
NMC1075071	TL 164	585/412	357458
NMC1075072	TL 165	585/413	357459
NMC1075073	TL 166	585/414	357460
NMC1075074	TL 167	585/415	357461
NMC1075075	TL 168	585/416	357462
NMC1075076	TL 169	585/417	357463
NMC1075077	TL 170	585/418	357464
NMC1075078	TL 171	585/419	357465
NMC1075079	TL 172	585/420	357466
NMC1075080	TL 173	585/421	357467
NMC1075081	TL 174	585/422	357468
NMC1075082	TL 175	585/423	357469
NMC1075083	TL 176	585/424	357470
NMC1075084	TL 177	585/425	357471
NMC1075085	TL 178	585/426	357472
NMC1075086	TL 179	585/427	357473
NMC1075087	TL 180	585/428	357474
NMC1075088	TL 181	585/429	357475
NMC1075089	TL 182	585/430	357476
NMC1075090	TL 183	585/431	357477
NMC1075091	TL 184	585/432	357478
NMC1075092	TL 185	585/433	357479
NMC1075093	TL 186	585/434	357480
NMC1075122	TL 215	585/463	357509
NMC1075124	TL 217	585/465	357511
NMC1075126	TL 219	585/467	357513
NMC1075128	TL 221	585/469	357515
NMC1075130	TL 223	585/471	357517
NMC1075132	TL 225	585/473	357519
NMC1075134	TL 227	585/475	357521
NMC1075136	TL 229	585/477	357523
NMC1075138	TL 231	585/479	357525
NMC1075140	TL 233	585/481	357527
NMC1075142	TL 235	585/483	357529
NMC1075144	TL 237	585/485	357531
NMC1075146	TL 239	585/487	357533
NMC1075148	TL 241	585/489	357535
NMC1075150	TL 243	585/491	357537
NMC1075152	TL 245	585/493	357539

- 24 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075154	TL 247	585/495	357541
NMC1075156	TL 249	585/497	357543
NMC1075158	TL 251	585/499	357545
NMC1075160	TL 253	585/501	357547
NMC1075162	TL 255	585/503	357549
NMC1075164	TL 257	585/505	357551
NMC1075166	TL 259	585/507	357553
NMC1075168	TL 261	585/509	357555
NMC1075170	TL 263	585/511	357557
NMC1075172	TL 265	585/513	357559
NMC1075174	TL 267	585/515	357561
NMC1075176	TL 269	585/517	357563
NMC1075178	TL 271	585/519	357565
NMC1075180	TL 273	585/521	357567
NMC1075182	TL 275	585/523	357569
NMC1075184	TL 277	585/525	357571
NMC1075186	TL 279	585/527	357573
NMC1075188	TL 281	585/529	357575
NMC1075190	TL 283	585/531	357577
NMC1075192	TL 285	585/533	357579
NMC1075310	TL 403	585/651	357697
NMC1075311	TL 404	585/652	357698
NMC1075312	TL 405	585/653	357699
NMC1075313	TL 406	585/654	357700
NMC1075314	TL 407	585/655	357701
NMC1075315	TL 408	585/656	357702
NMC1075316	TL 409	585/657	357703
NMC1075317	TL 410	585/658	357704
NMC1075318	TL 411	585/659	357705
NMC1075319	TL 412	585/660	357706
NMC1075320	TL 413	585/661	357707
NMC1075321	TL 414	585/662	357708
NMC1075322	TL 415	585/663	357709
NMC1075323	TL 416	585/664	357710
NMC1075324	TL 417	585/665	357711
NMC1075325	TL 418	585/666	357712
NMC1075326	TL 419	585/667	357713
NMC1075327	TL 420	585/668	357714
NMC1075328	TL 421	585/669	357715
NMC1075329	TL 422	585/670	357716
NMC1075330	TL 423	585/671	357717
NMC1075331	TL 424	585/672	357718
NMC1075408	TN 77	586/518	358620
NMC1075409	TN 78	586/519	358621
NMC1075410	TN 79	586/520	358622
NMC1075411	TN 80	586/521	358623
NMC1075412	TN 81	586/522	358624
NMC1075413	TN 82	586/523	358625
NMC1075414	TN 83	586/524	358626
NMC1075415	TN 84	586/525	358627
NMC1075416	TN 85	586/526	358628
NMC1075417	TN 86	586/527	358629
NMC1075418	TN 87	586/528	358630
NMC1075419	TN 88	586/529	358631
NMC1075420	TN 89	586/530	358632
NMC1075421	TN 90	586/531	358633
NMC1075422	TN 91	586/532	358634
NMC1075423	TN 92	586/533	358635
NMC1075424	TN 93	586/534	358636
NMC1075425	TN 94	586/535	358637
NMC1075426	TN 95	586/536	358638
NMC1075427	TN 96	586/537	358639
NMC1075428	TN 97	586/538	358640
NMC1075429	TN 98	586/539	358641
NMC1075430	TN 99	586/540	358642
NMC1075431	TN 100	586/541	358643
NMC1075432	TN 101	586/542	358644
NMC1075433	TN 102	586/543	358645
NMC1075434	TN 103	586/544	358646
NMC1075435	TN 104	586/545	358647
NMC1075436	TN 105	586/546	358648

- 25 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075437	TN 106	586/547	358649
NMC1075438	TN 107	586/548	358650
NMC1075439	TN 108	586/549	358651
NMC1075440	TN 109	586/550	358652
NMC1075441	TN 110	586/551	358653
NMC1075442	TN 111	586/552	358654
NMC1075443	TN 112	586/553	358655
NMC1075444	TN 113	586/554	358656
NMC1075445	TN 114	586/555	358657
NMC1075446	TN 115	586/556	358658
NMC1075447	TN 116	586/557	358659
NMC1075448	TN 117	586/558	358660
NMC1075449	TN 118	586/559	358661
NMC1075450	TN 119	586/560	358662
NMC1075451	TN 120	586/561	358663
NMC1075452	TN 121	586/562	358664
NMC1075453	TN 122	586/563	358665
NMC1075454	TN 123	586/564	358666
NMC1075455	TN 124	586/565	358667
NMC1075456	TN 125	586/566	358668
NMC1075457	TN 126	586/567	358669
NMC1075458	TN 127	586/568	358670
NMC1075459	TN 128	586/569	358671
NMC1075460	TN 129	586/570	358672
NMC1075461	TN 130	586/571	358673
NMC1075462	TN 131	586/572	358674
NMC1075463	TN 132	586/573	358675
NMC1075464	TN 133	586/574	358676
NMC1075465	TN 134	586/575	358677
NMC1075466	TN 135	586/576	358678
NMC1075467	TN 136	586/577	358679
NMC1075468	TN 137	586/578	358680
NMC1075469	TN 138	586/579	358681
NMC1075470	TN 139	586/580	358682
NMC1075471	TN 140	586/581	358683
NMC1075477	TN 146	586/587	358689
NMC1075479	TN 148	586/589	358691
NMC1075481	TN 150	586/591	358693
NMC1075483	TN 152	586/593	358695
NMC1075485	TN 154	586/595	358697
NMC1075487	TN 156	586/597	358699
NMC1075489	TN 158	586/599	358701
NMC1075491	TN 160	586/601	358703
NMC1075493	TN 162	586/603	358705
NMC1075494	TN 163	586/604	358706
NMC1075495	TN 164	586/605	358707
NMC1075496	TN 165	586/606	358708
NMC1075497	TN 166	586/607	358709
NMC1075498	TN 167	586/608	358710
NMC1075499	TN 168	586/609	358711
NMC1075500	TN 169	586/610	358712
NMC1075501	TN 170	586/611	358713
NMC1075502	TN 171	586/612	358714
NMC1075503	TN 172	586/613	358715
NMC1075504	TN 173	586/614	358716
NMC1075505	TN 174	586/615	358717
NMC1075506	TN 175	586/616	358718
NMC1075507	TN 176	586/617	358719
NMC1075508	TN 177	586/618	358720
NMC1075509	TN 178	586/619	358721
NMC1075510	TN 179	586/620	358722
NMC1075511	TN 180	586/621	358723
NMC1075512	TN 181	586/622	358724
NMC1075513	TN 182	586/623	358725
NMC1075514	TN 183	586/624	358726
NMC1075515	TN 184	586/625	358727
NMC1075516	TN 185	586/626	358728
NMC1075517	TN 186	586/627	358729
NMC1075518	TN 187	586/628	358730
NMC1075519	TN 188	586/629	358731
NMC1075520	TN 189	586/630	358732

- 26 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075521	TN 190	586/631	358733
NMC1075522	TN 191	586/632	358734
NMC1075523	TN 192	586/633	358735
NMC1075524	TN 193	586/634	358736
NMC1075525	TN 194	586/635	358737
NMC1075526	TN 195	586/636	358738
NMC1075527	TN 196	586/637	358739
NMC1075528	TN 197	586/638	358740
NMC1075529	TN 198	586/639	358741
NMC1075530	TN 199	586/640	358742
NMC1075531	TN 200	586/641	358743
NMC1075532	TN 201	586/642	358744
NMC1075533	TN 202	586/643	358745
NMC1075534	TN 203	586/644	358746
NMC1075535	TN 204	586/645	358747
NMC1075536	TN 205	586/646	358748
NMC1075537	TN 206	586/647	358749
NMC1075538	TN 207	586/648	358750
NMC1075539	TN 208	586/649	358751
NMC1075540	TN 209	586/650	358752
NMC1075541	TN 210	586/651	358753
NMC1075542	TN 211	586/652	358754
NMC1075543	TN 212	586/653	358755
NMC1075544	TN 213	586/654	358756
NMC1075545	TN 214	586/655	358757
NMC1075546	TN 215	586/656	358758
NMC1075547	TN 216	586/657	358759
NMC1075548	TN 217	586/658	358760
NMC1075549	TN 218	586/659	358761
NMC1075550	TN 219	586/660	358762
NMC1075551	TN 220	586/661	358763
NMC1075552	TN 221	586/662	358764
NMC1075553	TN 222	586/663	358765
NMC1075554	TN 223	586/664	358766
NMC1075555	TN 224	586/665	358767
NMC1075556	TN 225	586/666	358768
NMC1075557	TN 226	586/667	358769
NMC1075558	TN 227	586/668	358770
NMC1075559	TN 228	586/669	358771
NMC1075560	TN 229	586/670	358772
NMC1075561	TN 230	586/671	358773
NMC1075562	TN 231	586/672	358774
NMC1075563	TN 232	586/673	358775
NMC1075564	TN 233	586/674	358776
NMC1075565	TN 234	586/675	358777
NMC1075566	TN 235	586/676	358778
NMC1075567	TN 236	586/677	358779
NMC1075568	TN 237	586/678	358780
NMC1075569	TN 238	586/679	358781
NMC1075570	TN 239	586/680	358782
NMC1075571	TN 240	586/681	358783
NMC1075572	TN 241	586/682	358784
NMC1075573	TN 242	586/683	358785
NMC1075574	TN 243	586/684	358786
NMC1075575	TN 244	586/685	358787
NMC1075576	TN 245	586/686	358788
NMC1075577	TN 246	586/687	358789
NMC1075578	TN 247	586/688	358790
NMC1075579	TN 248	586/689	358791
NMC1075580	TN 249	586/690	358792
NMC1075581	TN 250	586/691	358793
NMC1075582	TN 251	586/692	358794
NMC1075583	TN 252	586/693	358795
NMC1075584	TN 253	586/694	358796
NMC1075585	TN 254	586/695	358797
NMC1075586	TN 255	586/696	358798
NMC1075587	TN 256	586/697	358799
NMC1075588	TN 257	586/698	358800
NMC1075589	TN 258	586/699	358801
NMC1075590	TN 259	586/700	358802
NMC1075591	TN 260	586/701	358803

- 27 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075592	TN 261	586/702	358804
NMC1075593	TN 262	586/703	358805
NMC1075594	TN 263	586/704	358806
NMC1075595	TN 264	586/705	358807
NMC1075596	TN 265	586/706	358808
NMC1075597	TN 266	586/707	358809
NMC1075598	TN 267	586/708	358810
NMC1075599	TN 268	586/709	358811
NMC1075600	TN 269	586/710	358812
NMC1075601	TN 270	586/711	358813
NMC1075602	TN 271	586/712	358814
NMC1075603	TN 272	586/713	358815
NMC1075604	TN 273	586/714	358816
NMC1075605	TN 274	586/715	358817
NMC1075606	TN 275	586/716	358818
NMC1075607	TN 276	586/717	358819
NMC1075608	TN 277	586/718	358820
NMC1075609	TN 278	586/719	358821
NMC1075610	TN 279	586/720	358822
NMC1075611	TN 280	586/721	358823
NMC1075612	TN 281	586/722	358824
NMC1075613	TN 282	586/723	358825
NMC1075614	TN 283	586/724	358826
NMC1075615	TN 284	586/725	358827
NMC1075616	TN 285	586/726	358828
NMC1075617	TN 286	586/727	358829
NMC1075618	TN 287	586/728	358830
NMC1075619	TN 288	586/729	358831
NMC1075620	TN 289	586/730	358832
NMC1075621	TN 290	586/731	358833
NMC1075622	TN 291	586/732	358834
NMC1075623	TN 292	586/733	358835
NMC1075624	TN 293	586/734	358836
NMC1075625	TN 294	586/735	358837
NMC1075626	TN 295	586/736	358838
NMC1075627	TN 296	586/737	358839
NMC1075628	TN 297	586/738	358840
NMC1075629	TN 298	586/739	358841
NMC1075630	TN 299	586/740	358842
NMC1075631	TN 300	586/741	358843
NMC1075632	TN 301	586/742	358844
NMC1075633	TN 302	586/743	358845
NMC1075634	TN 303	586/744	358846
NMC1075635	TN 304	586/745	358847
NMC1075636	TN 305	586/746	358848
NMC1075637	TN 306	586/747	358849
NMC1075638	TN 307	586/748	358850
NMC1075639	TN 308	586/749	358851
NMC1075640	TN 309	586/750	358852
NMC1075641	TN 310	586/751	358853
NMC1075642	TN 311	586/752	358854
NMC1075643	TN 312	586/753	358855
NMC1075644	TN 313	586/754	358856
NMC1075645	TN 314	586/755	358857
NMC1075646	TN 315	586/756	358858
NMC1075647	TN 316	586/757	358859
NMC1075648	TN 317	586/758	358860
NMC1075649	TN 318	586/759	358861
NMC1075650	TN 319	586/760	358862
NMC1075651	TN 320	586/761	358863
NMC1075652	TN 321	586/762	358864
NMC1075653	TN 322	586/763	358865
NMC1075654	TN 323	586/764	358866
NMC1075655	TN 324	586/765	358867
NMC1075656	TN 325	586/766	358868
NMC1075657	TN 326	586/767	358869
NMC1075658	TN 327	586/768	358870
NMC1075659	TN 328	586/769	358871
NMC1075660	TN 329	586/770	358872
NMC1075661	TN 330	586/771	358873
NMC1075662	TN 331	586/772	358874

- 28 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC1075663	TN 332	586/773	358875
NMC1075664	TN 333	586/774	358876
NMC1075665	TN 334	586/775	358877
NMC1075666	TN 335	586/776	358878
NMC1075667	TN 336	586/777	358879
NMC1075668	TN 337	586/778	358880
NMC1075669	TN 338	586/779	358881
NMC1075670	TN 339	586/780	358882
NMC1075671	TN 340	586/781	358883
NMC1075672	TN 341	586/782	358884
NMC1075673	TN 342	586/783	358885
NMC1075674	TN 343	586/784	358886
NMC1075675	TN 344	586/785	358887
NMC1075676	TN 345	586/786	358888
NMC1075677	TN 346	586/787	358889
NMC1075678	TN 347	586/788	358890
NMC1075679	TN 348	586/789	358891
NMC1075680	TN 349	586/790	358892
NMC1075681	TN 350	586/791	358893
NMC1075682	TN 351	586/792	358894
NMC1075683	TN 352	586/793	358895
NMC1075684	TN 353	586/794	358896
NMC1075685	TN 354	586/795	358897
NMC1075686	TN 355	586/796	358898
NMC1075687	TN 356	586/797	358899
NMC1075688	TN 357	586/798	358900
NMC1075689	TN 358	586/799	358901
NMC1075690	TN 359	586/800	358902
NMC1075691	TN 360	586/801	358903
NMC1075692	TN 361	586/802	358904
NMC1075693	TN 362	586/803	358905
NMC1075694	TN 363	586/804	358906
NMC1075695	TN 364	586/805	358907
NMC1075696	TN 365	586/806	358908
NMC1075697	TN 366	586/807	358909
NMC1075698	TN 367	586/808	358910

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

The mining claims summarized in (vi) below are also set forth on the GE Claims Map attached hereto and incorporated herein by this reference (the "GE Claims Map").

Golden Eagle Holding Inc.

3 Total Lode Claims

Ferry County, Washington

<u>BLM SERIAL #</u>	<u>CLAIM NAME</u>	<u>MERIDIAN, TWP, RNG, SEC.</u>	<u>COUNTY DOC/AMEND</u>
ORMC164710	GEH 1	W.M. T37N R32E S28	273914
ORMC164711	GEH 2	W.M. T37N R32E S28	273915
ORMC164712	GEH 3	W.M. T37N R32E S22	273916/281440

**(vii) Colorado Office Business**

None.

- 29 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**Schedule 2.1(e) – Leased Mining Claims**

The mining claims summarized in (i) – (iv) below are also set forth on the WPC Claims Map.

**(i) Pan Business**

Pan Mineral Lease, executed as of January 7, 2003, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998, and Castleworth Ventures, Inc., as amended; Assignment Agreement and Deed of Royalty Pan Royalty dated November 22, 2013 between Nevada Royalty Corp. and Orion Royalty Company, LLC (White Pine County Doc# 0364619)

429 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1031802	PR 1	553/51	350015
NMC1031803	PR 2	553/52	350016
NMC1031804	PR 3	553/53	350017
NMC1031805	PR 4	553/54	350018
NMC1031806	PR 5	553/55	350019
NMC1031807	PR 6	553/56	350020
NMC1031808	PR 7	553/57	350021
NMC1031809	PR 8	553/58	350022
NMC1031810	PR 9	553/59	350023
NMC1057236	PC 1	574/454	355113
NMC1057237	PC 2	574/455	355114
NMC1057238	PC 3	574/456	355115
NMC1057239	PC 4	574/457	355116
NMC1057240	PC 5	574/458	355117
NMC1057241	PC 6	574/459	355118
NMC1057242	PC 7	574/460	355119
NMC1057243	PC 8	574/461	355120
NMC1057244	PC 9	574/462	355121
NMC1057245	PC 10	574/463	355122
NMC1057246	PC 11	574/464	355123
NMC1057247	PC 12	574/465	355124
NMC1057248	PC 13	574/466	355125
NMC1057249	PC 14	574/467	355126
NMC1057250	PC 15	574/468	355127
NMC1057251	PC 16	574/469	355128
NMC1057252	PC 17	574/470	355129
NMC1057253	PC 18	574/471	355130
NMC1057254	PC 20	574/472	355131
NMC1102847	NC 125	628/0170	0366591
NMC1102848	NC 134	628/0171	0366592
NMC1102849	PAN 114	628/0172	0366594
NMC1102850	PAN 121	628/0173	0366595
NMC1102851	LAT 48	628/0174	0366597
NMC205565	PAN #119	470/471	209143
NMC37169	PAN # 37	419/430	195774
NMC37170	PAN # 38	419/431	195775
NMC37172	PAN # 63	419/433	195777
NMC37173	PAN # 65	419/434	195778
NMC37174	PAN # 67	419/435	195779
NMC37175	PAN # 69	419/436	195780
NMC427129	PE #50	113/210	244715
NMC427131	PE #52	113/212	244717
NMC427133	PE #54	113/214	244719
NMC57946	PAN # 71	426/209	197969
NMC57947	PAN # 72	426/210	197970
NMC57948	PAN # 73	426/211	197971
NMC57949	PAN # 74	426/212	179972
NMC61102	PAN # 22	426/480	198411
NMC61103	PAN # 23	426/481	198412

- 30 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC61104	PAN # 24	426/482	198413
NMC61105	PAN # 25	426/483	198414
NMC61106	PAN # 26	426/484	198415
NMC61107	PAN # 27	426/485	198416
NMC61108	PAN # 28	426/486	198417
NMC61114	PAN # 34	426/492	198423
NMC61115	PAN # 35	426/493	198424
NMC61116	PAN # 36	426/494	198125
NMC630283	PA 8A	186/299	275000
NMC630284	PA 10	186/300	275001
NMC630285	PA 12	186/301	275002
NMC630286	PA 13	186/302	275003
NMC630287	PA 14	186/303	275004
NMC630288	PA 15	186/304	275005
NMC630289	PA 16	186/305	275006
NMC630290	PA 17	186/306	275007
NMC630291	PA 18	186/307	275008
NMC630323	PA 49A	186/308	275040
NMC815131	LAT 9	313/246	308526
NMC815132	LAT 10	313/247	308527
NMC815133	LAT 11	313/248	308528
NMC815134	LAT 12	313/249	308529
NMC815135	LAT 13	313/250	308530
NMC815136	LAT 14	313/251	308531
NMC815137	LAT 15	313/252	308532
NMC815138	LAT 16	313/253	308533
NMC815139	LAT 17	313/254	308534
NMC815140	LAT 18	313/255	308535
NMC815141	LAT 19	313/256	308536
NMC815142	LAT 20	313/257	308537
NMC815143	LAT 21	313/258	308538
NMC815144	LAT 22	313/259	308539
NMC815145	LAT 23	313/260	308540
NMC815146	LAT 24	313/261	308541
NMC815147	LAT 25	313/262	308542
NMC815148	LAT 26	313/263	308543
NMC815149	LAT 27	313/264	308544
NMC815150	LAT 28	313/265	308545
NMC815151	LAT 29	313/266	308546
NMC815152	LAT 30	313/267	308547
NMC815153	LAT 31	313/268	308548
NMC815154	LAT 32	313/269	308549
NMC815155	LAT 33	313/270	308550
NMC815156	LAT 34	313/271	308551
NMC815157	LAT 35	313/272	308552
NMC815158	LAT 36	313/273	308553
NMC815159	LAT 37	313/274	308554
NMC815160	LAT 38	313/275	308555
NMC815161	LAT 40	313/276	308556
NMC815162	LAT 42	313/277	308557
NMC815163	LAT 44	313/278	308558
NMC815164	LAT 46	313/279	308559
NMC815166	LAT 49	313/287	308567
NMC815167	LAT 50	313/288	308568
NMC815168	LAT 51	313/289	308569
NMC815169	LAT 52	313/290	308570
NMC815170	LAT 53	313/291	308571
NMC815171	LAT 54	313/292	308572
NMC815172	LAT 55	313/293	308573
NMC815173	LAT 56	313/294	308574
NMC815174	LAT 57	313/295	308575
NMC815175	LAT 58	313/296	308576
NMC815176	LAT 59	313/297	308577
NMC815177	LAT 60	313/298	308578
NMC815178	LAT 47	313/285	308565
NMC815179	LAT 61	313/280	308560
NMC815180	LAT 62	313/281	308561
NMC815181	LAT 63	313/282	308562
NMC815182	LAT 64	313/283	308563
NMC815183	LAT 65	313/284	308564
NMC958546	NC 30	479/181	337925

- 31 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC958547	NC 31	479/182	337926
NMC958548	NC 32	479/183	337927
NMC958549	NC 33	479/184	337928
NMC958550	NC 34	479/185	337929
NMC958551	NC 35	479/186	337930
NMC958552	NC 36	479/187	337931
NMC958553	NC 37	479/188	337932
NMC958554	NC 38	479/189	337933
NMC958555	NC 39	479/190	337934
NMC958556	NC 40	479/191	337935
NMC958557	NC 41	479/192	337936
NMC958558	NC 42	479/193	337937
NMC958559	NC 43	479/194	337938
NMC958560	NC 44	479/195	337939
NMC958561	NC 45	479/196	337940
NMC958562	NC 46	479/197	337941
NMC958563	NC 47	479/198	337942
NMC958564	NC 48	479/199	337943
NMC958565	NC 49	479/200	337944
NMC958566	NC 50	479/201	337945
NMC958567	NC 51	479/202	337946
NMC958568	NC 52	479/203	337947
NMC958575	NC 59	479/210	337954
NMC958576	NC 60	479/211	337955
NMC958577	NC 61	479/212	337956
NMC958578	NC 62	479/213	337957
NMC958579	NC 63	479/214	337958
NMC958580	NC 64	479/215	337959
NMC958581	NC 65	479/216	337960
NMC958582	NC 66	479/217	337961
NMC958583	NC 67	479/218	337962
NMC958584	NC 68	479/219	337963
NMC958585	NC 69	479/220	337964
NMC958586	NC 70	479/221	337965
NMC958587	NC 71	479/222	337966
NMC958588	NC 72	479/223	337967
NMC958610	NC 94	479/245	337989
NMC958611	NC 95	479/246	337990
NMC958612	NC 96	479/247	337991
NMC958613	NC 97	479/248	337992
NMC958614	NC 98	479/249	337993
NMC958615	NC 99	479/250	337994
NMC958616	NC 100	479/251	337995
NMC958617	NC 101	479/252	337996
NMC958618	NC 102	479/253	337997
NMC958619	NC 103	479/254	337998
NMC958620	NC 104	479/255	337999
NMC958621	NC 105	479/256	338000
NMC958622	NC 106	479/257	338001
NMC958623	NC 107	479/258	338002
NMC958624	NC 108	479/259	338003
NMC958625	NC 109	479/260	338004
NMC958626	NC 110	479/261	338005
NMC958627	NC 111	479/262	338006
NMC958628	NC 112	479/263	338007
NMC958629	NC 113	479/264	338008
NMC958630	NC 114	479/265	338009
NMC958631	NC 115	479/266	338010
NMC958632	NC 116	479/267	338011
NMC958633	NC 117	479/268	338012
NMC958634	NC 118	479/269	338013
NMC958635	NC 119	479/270	338014
NMC958636	NC 120	479/271	338015
NMC958637	NC 121	479/272	338016
NMC958638	NC 124	479/273	338017
NMC958640	NC 126	479/275	338019
NMC958641	NC 127	479/276	338020
NMC958642	NC 128	479/277	338021
NMC958643	NC 129	479/278	338022
NMC958644	NC 130	479/279	338023
NMC958645	NC 133	479/280	338024

- 32 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC958647	NC 135	479/282	338026
NMC958648	NC 136	479/283	338027
NMC958649	NC 137	479/284	338028
NMC958650	NC 138	479/285	338029
NMC958651	NC 139	479/286	338030
NMC958652	NC 142	479/287	338031
NMC958653	NC 143	479/288	338032
NMC958654	NC 144	479/289	338033
NMC958655	NC 145	479/290	338034
NMC958656	NC 146	479/291	338035
NMC958657	NC 149	479/292	338036
NMC958658	NC 150	479/293	338037
NMC958659	NC 151	479/294	338038
NMC958660	NC 152	479/295	338039
NMC958661	NC 153	479/296	338040
NMC958662	NC 154	479/297	338041
NMC958663	NC 157	479/298	338042
NMC958664	NC 158	479/299	338043
NMC958665	NC 159	479/300	338044
NMC958666	NC 160	479/301	338045
NMC958667	NC 161	479/302	338046
NMC958668	NC 162	479/303	338047
NMC958669	NC 165	479/304	338048
NMC958670	NC 166	479/305	338049
NMC958671	NC 167	479/306	338050
NMC958672	NC 168	479/307	338051
NMC958673	NC 169	479/308	338052
NMC958674	NC 170	479/309	338053
NMC980710	CT 30	499/461	342014
NMC980711	CT 31	499/462	342015
NMC980712	CT 32	499/463	342016
NMC980713	CT 33	499/464	342017
NMC980714	CT 34	499/465	342018
NMC980715	CT 35	499/466	342019
NMC980716	CT 38	499/467	342020
NMC980717	CT 39	499/468	342021
NMC980718	CT 40	499/469	342022
NMC980719	CT 41	499/470	342023
NMC980720	CT 42	499/471	342024
NMC980721	CT 43	499/472	342025
NMC980722	CT 46	499/473	342026
NMC980723	CT 47	499/474	342027
NMC980724	CT 48	499/475	342028
NMC980725	CT 49	499/476	342029
NMC980726	CT 50	499/477	342030
NMC980727	CT 51	499/478	342031
NMC980728	PETER 1	499/479	342032
NMC980729	PETER 2	499/480	342033
NMC980730	PETER 3	499/481	342034
NMC980731	PETER 4	499/482	342035
NMC980732	PETER 5	499/483	342036
NMC980733	PETER 6	499/484	342037
NMC980734	PETER 7	499/485	342038
NMC980735	PETER 8	499/486	342039
NMC980736	PETER 9	499/487	342040
NMC980737	PETER 10	499/488	342041
NMC980738	PETER 11	499/489	342042
NMC980739	PETER 12	499/490	342043
NMC980740	PETER 13	499/491	342044
NMC980741	PETER 14	499/492	342045
NMC980742	PETER 15	499/493	342046
NMC980743	PETER 16	499/494	342047
NMC980744	PETER 17	499/495	342048
NMC980745	PETER 18	499/496	342049
NMC980746	PETER 19	499/497	342050
NMC980747	PETER 20	499/498	342051
NMC980748	PETER 21	499/499	342052
NMC980749	PETER 22	499/500	342053
NMC980750	PETER 23	499/501	342054
NMC980751	PETER 24	499/502	342055
NMC980752	PETER 25	499/503	342056

- 33 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC980753	PETER 26	499/504	342057
NMC980754	PETER 27	499/505	342058
NMC980755	PETER 28	499/506	342059
NMC980756	PETER 29	499/507	342060
NMC980757	PETER 30	499/508	342061
NMC980758	PETER 31	499/509	342062
NMC980759	PETER 32	499/510	342063
NMC980760	PETER 33	499/511	342064
NMC980761	PETER 34	499/512	342065
NMC980762	PETER 35	499/513	342066
NMC980763	PETER 36	499/514	342067
NMC980764	PETER 37	499/515	342068
NMC980765	PETER 38	499/516	342069
NMC980766	PETER 39	499/517	342070
NMC980767	PETER 40	499/518	342071
NMC980768	PETER 41	499/519	342072
NMC980769	PETER 42	499/520	342073
NMC980770	PETER 43	499/521	342074
NMC980771	PETER 44	499/522	342075
NMC980772	PETER 45	499/523	342076
NMC980773	PETER 46	499/524	342077
NMC980774	PETER 47	499/525	342078
NMC980775	PETER 48	499/526	342079
NMC980776	PETER 49	499/527	342080
NMC980777	PETER 50	499/528	342081
NMC980778	PETER 51	499/529	342082
NMC980779	BSW 38	499/530	342083
NMC980780	BSW 39	499/531	342084
NMC980781	BSW 40	499/532	342085
NMC980782	BSW 41	499/533	342086
NMC980783	BSW 42	499/534	342087
NMC980784	BSW 43	499/535	342088
NMC980785	BSW 44	499/536	342089
NMC980786	BSW 45	499/537	342090
NMC980787	BSW 1	500/6	342100
NMC980788	BSW 2	500/7	342101
NMC980789	BSW 3	500/8	342102
NMC980790	BSW 4	500/9	342103
NMC980791	BSW 5	500/10	342104
NMC980792	BSW 6	500/11	342105
NMC980793	BSW 7	500/12	342106
NMC980794	BSW 8	500/13	342107
NMC980795	BSW 9	500/14	342108
NMC980796	BSW 10	500/15	342109
NMC980797	BSW 11	500/16	342110
NMC980798	BSW 12	500/17	342111
NMC980799	BSW 13	500/18	342112
NMC980800	BSW 14	500/19	342113
NMC980801	BSW 15	500/20	342114
NMC980802	BSW 16	500/21	342115
NMC980803	BSW 17	500/22	342116
NMC980804	BSW 18	500/23	342117
NMC980805	BSW 19	500/24	342118
NMC980806	BSW 20	500/25	342119
NMC980807	BSW 21	500/26	342120
NMC980808	BSW 22	500/27	342121
NMC980809	BSW 23	500/28	342122
NMC980810	BSW 24	500/29	342123
NMC980811	BSW 25	500/30	342124
NMC980812	BSW 26	500/31	342125
NMC980813	BSW 27	500/32	342126
NMC980814	BSW 28	500/33	342127
NMC980815	BSW 29	500/34	342128
NMC980816	BSW 30	500/35	342129
NMC980817	BSW 31	500/36	342130
NMC980818	BSW 32	500/37	342131
NMC980819	BSW 33	500/38	342132
NMC980820	BSW 34	500/39	342133
NMC980821	BSW 35	500/40	342134
NMC980822	BSW 36	500/41	342135
NMC980823	BSW 37	500/42	342136

- 34 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC980824	BSW 46	500/43	342137
NMC980825	BSW 47	500/44	342138
NMC980826	PA 19	500/1	342094
NMC980827	PA 21	500/2	342095
NMC980828	PA 44	500/3	342096
NMC980829	PA 46	500/4	342097
NMC980830	PA 48	500/5	342098
NMC980831	PE 56	449/538	342092
NMC980832	NP 1	500/45	342140
NMC980833	NP 2	500/46	342141
NMC980834	NP 3	500/47	342142
NMC980835	NP 4	500/48	342143
NMC980836	NP 5	500/49	342144
NMC980837	NP 6	500/50	342145
NMC980838	NP 7	500/51	342146
NMC980839	NP 8	500/52	342147
NMC980840	NP 9	500/53	342148
NMC980841	NP 10	500/54	342149
NMC980842	NP 11	500/55	342150
NMC980843	NP 12	500/56	342151
NMC980844	NP 13	500/57	342152
NMC980845	NP 14	500/58	342153
NMC980846	NP 15	500/59	342154
NMC980847	NP 16	500/60	342155
NMC980848	NP 17	500/61	342156
NMC980849	NP 18	500/62	342157
NMC980850	NP 19	500/63	342158
NMC980851	NP 20	500/64	342159
NMC980852	NP 21	500/65	342160
NMC980853	NP 22	500/66	342161
NMC980854	NP 23	500/67	342162
NMC980855	NP 24	500/68	342163
NMC980856	NP 25	500/69	342164
NMC980857	NP 26	500/70	342165
NMC980858	NP 27	500/71	342166
NMC980859	NP 28	500/72	342167
NMC980860	NP 29	500/73	342168
NMC980861	NP 30	500/74	342169
NMC980862	NP 31	500/75	342170
NMC980863	NP 32	500/76	342171
NMC980864	NP 33	500/77	342172
NMC980865	NP 34	500/78	342173
NMC980866	NP 35	500/79	342174
NMC980867	NP 36	500/80	342175
NMC980868	NP 37	500/81	342176
NMC980869	NP 38	500/82	342177
NMC980870	NP 39	500/83	342178
NMC980871	NP 40	500/84	342179
NMC980872	NP 41	500/85	342180
NMC980873	ET 1	500/86	342182
NMC980874	ET 2	500/87	342183
NMC980875	ET 3	500/88	342184
NMC980876	ET 4	500/89	342185
NMC980877	ET 5	500/90	342186
NMC980878	ET 6	500/91	342187
NMC980879	ET 7	500/92	342188
NMC980880	ET 8	500/93	342189
NMC980881	ET 9	500/94	342190
NMC980882	ET 10	500/95	342191
NMC980883	ET 11	500/96	342192
NMC980884	ET 12	500/97	342193
NMC980885	ET 13	500/98	342194
NMC980886	ET 14	500/99	342195
NMC980887	ET 15	500/100	342196
NMC980888	ET 16	500/101	342197
NMC980889	ET 17	500/102	342198
NMC980890	ET 18	500/103	342199
NMC980891	ET 19	500/104	342200
NMC980892	ET 20	500/105	342201
NMC980893	ET 21	500/106	342202
NMC980894	ET 22	500/107	342203

- 35 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC980895	ET 23	500/108	342204
NMC980896	ET 24	500/109	342205
NMC980897	ET 25	500/110	342206
NMC980898	ET 26	500/111	342207
NMC980899	ET 27	500/112	342208
NMC980900	ET 28	500/113	342209
NMC980901	ET 29	500/114	342210
NMC980902	ET 30	500/115	342211
NMC980903	ET 31	500/116	342212
NMC980904	ET 32	500/117	342213
NMC980905	ET 33	500/118	342214
NMC980906	ET 34	500/119	342215
NMC980907	ET 35	500/120	342216
NMC980908	ET 36	500/121	342217
NMC980909	ET 37	500/122	342218
NMC980910	ET 38	500/123	342219
NMC980911	ET 39	500/124	342220
NMC980912	ET 40	500/125	342221
NMC980913	ET 41	500/126	342222
NMC984635	GWEN 17	502/234	342596
NMC984636	GWEN 18	502/235	342597
NMC984637	PAN 111	502/228	342589
NMC984638	PAN 112	502/229	342590
NMC984640	PAN 120	502/231	342592
NMC984642	PAN 122	502/233	342594

**(ii) Gold Rock Business**

- a) Mineral Lease Agreement, effective as of January 15, 2007, by and between Anchor Minerals, Inc. and MGC Resources Inc., as amended.

80 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC929929	ROC 1	449/363	333457
NMC929930	ROC 2	449/364	333458
NMC929931	ROC 3	449/365	333459
NMC929932	ROC 4	449/366	333460
NMC929933	ROC 5	449/367	333461
NMC929934	ROC 6	449/368	333462
NMC929935	ROC 7	449/369	333463
NMC929936	ROC 8	449/370	333464
NMC929937	ROC 9	449/371	333465
NMC929938	ROC 10	449/372	333466
NMC929939	ROC 11	449/373	333467
NMC929940	ROC 12	449/374	333468
NMC929941	ROC 13	449/375	333469
NMC929942	ROC 14	449/376	333470
NMC929943	ROC 15	449/377	333471
NMC929944	ROC 16	449/378	333472
NMC929945	ROC 17	449/379	333473
NMC929946	ROC 18	449/380	333474
NMC929947	ROC 19	449/381	333475
NMC929948	ROC 20	449/382	333476
NMC929949	ROC 21	449/383	333477
NMC950080	ROC 22	473/166	337066
NMC950081	ROC 23	473/167	337067
NMC950082	ROC 24	473/168	337068
NMC950083	ROC 25	473/169	337069
NMC950084	ROC 26	473/170	337070
NMC950085	ROC 27	473/171	337071
NMC950086	ROC 28	473/172	337072
NMC950087	ROC 29	473/173	337073
NMC950088	ROC 30	473/174	337074
NMC950089	ROC 31	473/175	337075

- 36 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC950090	ROC 32	473/176	337076
NMC950091	ROC 33	473/177	337077
NMC950092	ROC 34	473/178	337078
NMC950093	ROC 35	473/179	337079
NMC950094	ROC 36	473/180	337080
NMC950095	ROC 37	473/181	337081
NMC950096	ROC 38	473/182	337082
NMC950097	ROC 39	473/183	337083
NMC950098	ROC 40	473/184	337084
NMC950099	ROC 41	473/185	337085
NMC950100	ROC 42	473/186	337086
NMC950101	ROC 43	473/187	337087
NMC950102	ROC 44	473/188	337088
NMC950103	ROC 45	473/189	337089
NMC977619	MT 24	498/42	341584
NMC977620	MT 25	498/43	341585
NMC977621	MT 26	498/44	341586
NMC977622	MT 27	498/45	341587
NMC977623	MT 28	498/46	341588
NMC977624	MT 29	498/47	341589
NMC977625	MT 30	498/48	341590
NMC977626	MT 31	498/49	341591
NMC977627	MT 32	498/50	341592
NMC977628	MT 33	498/51	341593
NMC977629	MT 34	498/52	341594
NMC977630	MT 35	498/53	341595
NMC977631	MT 36	498/54	341596
NMC977632	MT 37	498/55	341597
NMC977633	MT 38	498/56	341598
NMC977634	MT 39	498/57	341599
NMC977635	MT 40	498/58	341600
NMC977636	MT 41	498/59	341601
NMC984539	MT 301	502/266	342630
NMC984540	MT 302	502/267	342631
NMC984541	MT 303	502/268	342632
NMC984542	MT 304	502/269	342633
NMC984543	MT 305	502/270	342634
NMC984544	MT 306	502/271	342635
NMC984545	MT 307	502/272	342636
NMC984546	MT 308	502/273	342637
NMC984547	MT 309	502/274	342638
NMC984548	MT 310	502/275	342639
NMC984549	MT 311	502/276	342640
NMC984550	MT 312	502/277	342641
NMC984551	MT 313	502/278	342642
NMC984552	MT 314	502/279	342643
NMC984553	MT 315	502/280	342644
NMC984554	MT 316	502/281	342645
NMC984555	MT 317	502/282	342646

- b) Mining Lease and Agreement dated February 15, 2004, between Ronny Jordan and William M. Sherriff, as assigned.

17 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1057125	GR 101	575/1	355287
NMC1057126	GR 103	575/2	355288
NMC1057127	GR 105	575/3	355289
NMC1068672	GR 164	581/168	356625
NMC1068673	GR 166	581/169	356626
NMC1068674	GR 168	581/170	356627
NMC1068675	GR 170	581/171	356628
NMC826346	BIG JR #9	335/458	312822
NMC826347	BIG JR #10	335/459	312823
NMC826348	BIG JR #11	335/460	312824

- 37 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC826349	BIG JR #12	335/461	312825
NMC849888	JJ NO 1	366/282	317766
NMC849889	JJ NO 2	366/284	317767
NMC849890	JJ NO 3	366/286	317768
NMC849891	JJ NO 4	366/288	317769
NMC849892	DG NO 5	366/290	317771
NMC849893	DG NO 6	366/292	317772

- c) Monte Mineral Lease, dated effective as of March 20, 2006, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991 and May 19, 1998, and Pan-Nevada Gold Corporation, as amended and assigned.

334 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1057255	GR 1	574/489	355146
NMC1057256	GR 2	574/490	355147
NMC1057257	GR 3	574/491	355148
NMC1057258	GR 4	574/492	355149
NMC1057259	GR 5	574/493	355150
NMC1057260	GR 6	574/494	355151
NMC1057261	GR 7	574/495	355152
NMC1057262	GR 8	574/496	355153
NMC1057263	GR 9	574/497	355154
NMC1057264	GR 10	574/498	355155
NMC1057265	GR 11	574/499	355156
NMC1057266	GR 12	574/500	355157
NMC1057267	GR 13	574/501	355158
NMC1057268	GR 14	574/502	355159
NMC1057269	GR 15	574/503	355160
NMC1057270	GR 16	574/504	355161
NMC1057271	GR 17	574/505	355162
NMC1057272	GR 18	574/506	355163
NMC1057273	GR 19	574/507	355164
NMC1057274	GR 20	574/508	355165
NMC1057275	GR 21	574/509	355166
NMC1057276	GR 22	574/510	355167
NMC1057277	GR 23	574/511	355168
NMC1057278	GR 24	574/512	355169
NMC1057279	GR 25	574/513	355170
NMC1057280	GR 26	574/514	355171
NMC1057281	GR 27	574/515	355172
NMC1057282	GR 28	574/516	355173
NMC1057283	GR 29	574/517	355174
NMC1057284	GR 30	574/518	355175
NMC1057285	GR 31	574/519	355176
NMC1057286	GR 32	574/520	355177
NMC1057287	GR 33	574/521	355178
NMC1057288	GR 34	574/522	355179
NMC1057289	GR 77	574/523	355180
NMC1057290	GR 78	574/524	355181
NMC1057291	GR 79	574/525	355182
NMC325321	MONTE # 1	80/80	231475
NMC325322	MONTE # 2	80/81	231476
NMC325323	MONTE # 3	80/82	231477
NMC325324	MONTE # 4	80/83	231478
NMC325325	MONTE # 5	80/84	231479
NMC325326	MONTE # 6	80/85	231480
NMC325327	MONTE # 7	80/86	231481

- 38 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC325328	MONTE # 8	80/87	231482
NMC325329	MONTE # 9	80/88	231483
NMC325330	MONTE # 10	80/89	231484
NMC325340	MONTE # 20	80/99	231494
NMC325342	MONTE # 22	80/101	231496
NMC325343	MONTE # 23	80/102	231497
NMC325344	MONTE # 24	80/103	231498
NMC325345	MONTE # 25	80/104	231499
NMC325346	MONTE # 26	80/105	231500
NMC325347	MONTE # 27	80/106	231501
NMC325348	MONTE # 28	80/107	231502
NMC325349	MONTE # 29	80/108	231503
NMC325350	MONTE # 30	80/109	231504
NMC325351	MONTE # 31	80/110	231505
NMC325352	MONTE # 32	80/111	231506
NMC325353	MONTE # 33	80/112	231507
NMC325354	MONTE # 34	80/113	231508
NMC325356	MONTE # 36	80/115	231510
NMC325357	MONTE # 37	80/116	231511
NMC325358	MONTE # 38	80/117	231512
NMC325359	MONTE # 39	80/118	231513
NMC325360	MONTE # 40	80/119	231514
NMC325361	MONTE # 41	80/120	231515
NMC325362	MONTE # 42	80/121	231516
NMC325363	MONTE # 43	80/122	231517
NMC325364	MONTE # 44	80/123	231518
NMC325365	MONTE # 45	80/124	231519
NMC325366	MONTE # 46	80/125	213520
NMC325367	MONTE # 47	80/126	231521
NMC325369	MONTE # 49	80/128	231523
NMC325370	MONTE # 50	80/129	231524
NMC325371	MONTE # 51	80/130	231525
NMC325372	MONTE # 52	80/131	231526
NMC325373	MONTE # 53	80/132	231527
NMC325374	MONTE # 54	80/133	231528
NMC325375	MONTE # 55	80/134	231529
NMC325381	MONTE # 61	80/140	231535
NMC325382	MONTE # 62	80/141	231536
NMC325383	MONTE # 63	80/142	231537
NMC325384	MONTE # 64	80/143	231538
NMC325385	MONTE # 65	80/144	231539
NMC325386	MONTE # 66	80/145	231540
NMC325387	MONTE # 67	80/146	231541
NMC325392	MONTE # 72	80/151	231546
NMC325393	MONTE # 73	80/152	231547
NMC325394	MONTE # 74	80/153	231548
NMC325395	MONTE # 75	80/154	231549
NMC325396	MONTE # 76	80/155	231550
NMC325397	MONTE # 77	80/156	231551
NMC325398	MONTE # 78	80/157	231552
NMC325399	MONTE # 79	80/158	231553
NMC325400	MONTE # 80	80/159	231554
NMC325401	MONTE # 81	80/160	231555
NMC325402	MONTE # 82	80/161	231556
NMC325403	MONTE # 83	80/162	231557
NMC325404	MONTE # 84	80/163	231558
NMC325405	MONTE # 85	80/164	231559
NMC325410	MONTE # 90	80/169	231560
NMC325411	MONTE # 91	80/170	231561
NMC325412	MONTE # 92	80/171	231562
NMC325413	MONTE # 93	80/172	231563
NMC325414	MONTE # 94	80/173	231564
NMC325417	MONTE # 97	80/176	231565
NMC408429	MONTE # 98	108/565	242632
NMC408430	MONTE # 99	108/566	242633
NMC408431	MONTE # 100	108/567	242634
NMC408433	MONTE # 102	108/569	242636
NMC408468	MONTE # 137	108/604	242671
NMC408469	MONTE # 138	108/605	242672
NMC408470	MONTE # 139	108/606	242673
NMC408471	MONTE # 140	108/607	242674

- 39 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC408472	MONTE # 141	108/608	242675
NMC408473	MONTE # 142	108/609	242676
NMC408475	MONTE # 144	108/611	242678
NMC408477	MONTE # 146	108/613	242680
NMC408478	MONTE # 147	108/614	242681
NMC408479	MONTE # 148	108/615	242682
NMC408480	MONTE # 149	108/616	242683
NMC408481	MONTE # 150	108/617	242684
NMC420382	ECHO # 52	111/438	243798
NMC420383	ECHO # 53	111/439	243799
NMC420384	ECHO # 54	111/440	243800
NMC420385	ECHO # 55	111/441	248801
NMC420469	ECHO #142	111/525	243885
NMC477661	MONTE #160	127/50	251634
NMC977427	MT 126	498/199	341744
NMC977428	MT 127	498/200	341745
NMC977429	MT 128	498/201	341746
NMC977430	MT 129	498/202	341747
NMC977431	MT 130	498/203	341748
NMC977432	MT 131	498/204	341749
NMC977433	MT 132	498/205	341750
NMC977434	MT 133	498/206	341751
NMC977435	MT 134	498/207	341752
NMC977436	MT 135	498/208	341753
NMC977437	MT 136	498/209	341754
NMC977438	MT 137	498/210	341755
NMC977439	MT 138	498/211	341756
NMC977440	MT 139	498/212	341757
NMC977441	MT 140	498/213	341758
NMC977442	MT 141	498/214	341759
NMC977443	MT 142	498/215	341760
NMC977444	MT 143	498/216	341761
NMC977445	MT 144	498/217	341762
NMC977446	MT 145	498/218	341763
NMC977447	MT 146	498/219	341764
NMC977448	MT 147	498/220	341765
NMC977449	MT 148	498/221	341766
NMC977450	MT 149	498/222	341767
NMC977451	MT 150	498/223	341768
NMC977452	MT 151	498/224	341769
NMC977453	MT 152	498/225	341770
NMC977454	MT 153	498/226	341771
NMC977455	MT 154	498/227	341772
NMC977456	MT 155	498/228	341773
NMC977457	MT 156	498/229	341774
NMC977458	MT 157	498/230	341775
NMC977459	MT 158	498/231	341776
NMC977460	MT 159	498/232	341777
NMC977461	MT 160	498/233	341778
NMC977462	MT 161	498/234	341779
NMC977463	MT 162	498/235	341780
NMC977464	MT 163	498/236	341781
NMC977465	MT 164	498/237	341782
NMC977466	MT 165	498/238	341783
NMC977467	MT 166	498/239	341784
NMC977468	MT 167	498/240	341785
NMC977469	MT 168	498/241	341786
NMC977470	MT 169	498/144	341688
NMC977471	MT 170	498/145	341689
NMC977472	MT 171	498/146	341690
NMC977473	MT 172	498/147	341691
NMC977474	MT 173	498/148	341692
NMC977475	MT 174	498/149	341693
NMC977476	MT 175	498/150	341694
NMC977477	MT 176	498/151	341695
NMC977478	MT 177	498/152	341696
NMC977479	MT 179	498/153	341697
NMC977480	MT 180	498/154	341698
NMC977481	MT 181	498/155	341699
NMC977482	MT 182	498/156	341700
NMC977483	MT 183	498/157	341701

- 40 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC977484	MT 184	498/158	341702
NMC977485	MT 185	498/159	341703
NMC977486	MT 186	498/160	341704
NMC977487	MT 187	498/161	341705
NMC977488	MT 188	498/162	341706
NMC977489	MT 190	498/163	341707
NMC977490	MT 191	498/164	341708
NMC977491	MT 192	498/165	341709
NMC977492	MT 193	498/166	341710
NMC977493	MT 194	498/167	341711
NMC977494	MT 195	498/168	341712
NMC977495	MT 196	498/169	341713
NMC977496	MT 197	498/170	341714
NMC977497	MT 198	498/171	341715
NMC977498	MT 199	498/172	341716
NMC977499	MT 200	498/173	341717
NMC977500	MT 202	498/174	341718
NMC977501	MT 203	498/175	341719
NMC977502	MT 204	498/176	341720
NMC977503	MT 205	498/177	341721
NMC977504	MT 206	498/178	341722
NMC977505	MT 207	498/179	341723
NMC977506	MT 208	498/180	341724
NMC977507	MT 209	498/181	341725
NMC977508	MT 210	498/182	341726
NMC977509	MT 211	498/183	341727
NMC977510	MT 212	498/184	341728
NMC977511	MT 213	498/185	341729
NMC977512	MT 214	498/186	341730
NMC977513	MT 215	498/187	341731
NMC977514	MT 216	498/188	341732
NMC977515	MT 217	498/189	341733
NMC977516	MT 218	498/190	341734
NMC977517	MT 220	498/191	341735
NMC977518	MT 221	498/192	341736
NMC977519	MT 222	498/193	341737
NMC977520	MT 223	498/194	341738
NMC977521	MT 224	498/195	341739
NMC977522	MT 225	498/196	341740
NMC977523	MT 226	498/197	341741
NMC977524	MT 227	498/198	341742
NMC977525	MT 42	498/73	341616
NMC977526	MT 43	498/74	341617
NMC977527	MT 44	498/75	341618
NMC977528	MT 45	498/76	341619
NMC977529	MT 46	498/77	341620
NMC977530	MT 47	498/78	341621
NMC977531	MT 48	498/79	341622
NMC977532	MT 49	498/80	341623
NMC977533	MT 50	498/81	341624
NMC977534	MT 51	498/82	341625
NMC977535	MT 52	498/83	341626
NMC977536	MT 53	498/84	341627
NMC977537	MT 54	498/85	341628
NMC977538	MT 55	498/86	341629
NMC977539	MT 56	498/87	341630
NMC977540	MT 57	498/88	341631
NMC977541	MT 58	498/89	341632
NMC977542	MT 59	498/90	341633
NMC977543	MT 60	498/91	341634
NMC977544	MT 61	498/92	341635
NMC977545	MT 62	498/93	341636
NMC977546	MT 63	498/94	341637
NMC977547	MT 64	498/95	341638
NMC977548	MT 65	498/96	341639
NMC977549	MT 66	498/97	341640
NMC977550	MT 67	498/98	341641
NMC977551	MT 68	498/99	341642
NMC977552	MT 69	498/100	341643
NMC977553	MT 70	498/101	341644
NMC977554	MT 71	498/102	341645

- 41 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC977555	MT 72	498/103	341646
NMC977556	MT 73	498/104	341647
NMC977557	MT 74	498/105	341648
NMC977558	MT 75	498/106	341649
NMC977559	MT 76	498/107	341650
NMC977560	MT 77	498/108	341651
NMC977561	MT 78	498/109	341652
NMC977562	MT 79	498/110	341653
NMC977563	MT 80	498/111	341654
NMC977564	MT 81	498/112	341655
NMC977565	MT 82	498/113	341656
NMC977566	MT 83	498/114	341657
NMC977567	MT 84	498/115	341658
NMC977568	MT 85	498/116	341659
NMC977569	MT 86	498/117	341660
NMC977570	MT 87	498/118	341661
NMC977571	MT 88	498/119	341662
NMC977572	MT 89	498/120	341663
NMC977573	MT 90	498/121	341664
NMC977574	MT 94	498/122	341665
NMC977575	MT 95	498/123	341666
NMC977576	MT 96	498/124	341667
NMC977577	MT 101	498/125	341668
NMC977578	MT 102	498/126	341669
NMC977579	MT 103	498/127	341670
NMC977580	MT 104	498/128	341671
NMC977581	MT 111	498/129	341672
NMC977582	MT 112	498/130	341673
NMC977583	MT 113	498/131	341674
NMC977584	MT 114	498/132	341675
NMC977585	MT 115	498/133	341676
NMC977586	MT 116	498/134	341677
NMC977587	MT 117	498/135	341678
NMC977588	MT 118	498/136	341679
NMC977589	MT 119	498/137	341680
NMC977590	MT 120	498/138	341681
NMC977591	MT 121	498/139	341682
NMC977592	MT 122	498/140	341683
NMC977593	MT 123	498/141	341684
NMC977594	MT 124	498/142	341685
NMC977595	MONTE 222	498/143	341686
NMC980693	MONTE 201	499/444	341996
NMC980694	MONTE 202	499/445	341997
NMC980695	MONTE 203	499/446	341998
NMC980696	MONTE 204	499/447	341999
NMC980697	MONTE 205	499/448	342000
NMC980698	MONTE 206	499/449	342001
NMC980699	MONTE 207	499/450	342002
NMC980700	MONTE 209	499/451	342003
NMC980701	MONTE 210	499/452	342004
NMC980702	MONTE 211	499/453	342005
NMC980703	MONTE 212	499/454	342006
NMC980704	MONTE 215	499/455	342007
NMC980705	MONTE 217	499/456	342008
NMC980706	MONTE 218	499/457	342009
NMC980707	MONTE 219	499/458	342010
NMC980708	MONTE 220	499/459	342011
NMC980709	MONTE 221	499/460	342012
NMC980914	MONTE 48	500/127	342224
NMC980915	MONTE 56	500/128	342225
NMC980916	MONTE 58	500/129	342226
NMC980917	MONTE 60	500/130	342227
NMC980918	MONTE 143	500/131	342228
NMC980919	MONTE 145	500/132	342229
NMC980920	MONTE 168	500/133	342230
NMC980921	MONTE 169	500/134	342231
NMC980922	MONTE 170	500/135	342232
NMC980923	MONTE 171	500/136	342233
NMC980924	MONTE 172	500/137	342234
NMC980925	MONTE 173	500/138	342235
NMC984643	MT 345	502/310	342676

- 42 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

NMC984644	MT 346	502/311	342677
NMC984645	MT 347	502/312	342678
NMC984646	MT 348	502/313	342679
NMC984647	MT 349	502/314	342680
NMC984648	MT 350	502/315	342681
NMC984649	MT 351	502/316	342682

- d) Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008, between Jerry Pankow and MGC Resources Inc.  
2 Total Lode Claims

White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC863772	LITTLE RICHARD #25	378/429	319752
NMC863773	LITTLE RICHARD #26	378/430	319753

- e) Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008, between Brian Pert and Lane Moyle and MGC Resources Inc.  
13 Total Lode Claims  
White Pine County, Nevada

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC822700	LITTLE RICHARD #1	324/442	310902
NMC822701	LITTLE RICHARD #2	324/443	310903
NMC822702	LITTLE RICHARD #3	324/444	310904
NMC822703	LITTLE RICHARD #4	324/445	310905
NMC822704	LITTLE RICHARD #5	324/446	310906
NMC822705	LITTLE RICHARD #6	324/447	310907
NMC822706	LITTLE RICHARD #7	324/448	310908
NMC822707	LITTLE RICHARD #9	324/438	310897
NMC822708	LITTLE RICHARD #10	324/440	310899
NMC822709	LITTLE RICHARD #12	324/441	310900
NMC822710	LITTLE RICHARD #13	324/439	310898
NMC822711	LITTLE RICHARD #15	324/449	310910
NMC822712	LITTLE RICHARD #22	324/450	310911

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

- 43 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

None.

- 44 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(f) – Water Rights****(i) Pan Business**

Rights leased pursuant to the Lease of Water Allotment Agreement, executed as of December 10, 2010, by and between Barrick Gold U.S. Inc. and MGC Resources Inc., as amended and assigned to KG Mining (Bald Mountain) Inc. and MDW PAN LLP respectively.

Permit	Cert.	Use	Source	Source Name	cfs	AF/AFS
81667		MM	UG	Pan Mine PW-1 Well	0.9590	230.1000
81668		MM	UG	Pan Mine PW-1 Well	0.1800	53.8800
81669		MM	UG	Pan Mine PW-1 Well	0.8240	492.1200
84729		MM	UG	Pan Mine PW-3 Well	0.1850	132.0000
84743		MM	UG	Pan Mine PW-2 Well	0.4200	240.0000
84744		MM	UG	Pan Mine PW-2 Well	0.1800	120.0000
84745		MM	UG	Pan Mine PW-2 Well	1.0120	240.0000
84746		MM	UG	Pan Mine PW-2 Well	0.7090	132.0000

**(ii) Gold Rock Business**

Rights owned pursuant to the Water Right Deed, effective as of November 7, 2012, by and between Mike Lemich and Dolores A. Lemich and Midway Gold US Inc.

Permit	Cert.	Use	Source	Source Name	cfs	AF/AFS
80842		MM	UG	Railroad Valley- Northern Part	1.0	723.97
82691		MM	UG	Railroad Valley- Norther Part	1.6	800

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 45 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**Schedule 2.1(g) – Mill Sites****(i) Pan Business**

None.

**(ii) Gold Rock Business**

White Pine County, Nevada

Midway Gold US Inc.

8 Total Millsite Claims

WHITE PINE COUNTY, NV			
BLM SERIAL #	CLAIM NAME	BOOK/PAGE	DOC
NMC1076310	GRM 1	588/250	359120
NMC1087952	GRM 2	599/838	361534
NMC1087953	GRM 3	599/839	361535
NMC1087954	GRM 4	599/840	361536
NMC1087955	GRM 5	599/841	361537
NMC1087956	GRM 6	599/842	361538
NMC1087957	GRM 7	599/843	361539
NMC1087958	GRM 8	599/844	361540

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 46 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**Schedule 2.1(h) - Assigned Contracts**

- i. **Pan Business**
  - 1. **Real Property**
    - a. Pan Mineral Lease, executed as of January 7, 2003, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998, and Castleworth Ventures, Inc.
      - i. First Amendment to Pan Mineral Lease, executed as of January 1, 2009, by and between Gold Standard Royalty (Nevada) Inc. (successor in interest to Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998) and Pan-Nevada Gold Corporation (formerly known as Castleworth Ventures, Inc.).
      - ii. Second Amendment to Pan Mineral Lease, executed as of August 28, 2011, by and between Newark Valley Mining Corp. (successor in interest to Gold Standard Royalty (Nevada) Inc. and earlier from Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998) and Pan Nevada Gold Corporation (formerly known as Castleworth Ventures, Inc.).
    - b. Lease Agreement, between Duane Lyons and Angel K. Lyons and Midway Gold US Inc., dated January 2013.
  - 2. **Water**
    - a. Lease of Water Allotment Agreement, executed as of December 10, 2010, by and between Barrick Gold U.S. Inc. and MGC Resources Inc.
      - i. First Amendment to Lease of Water Allotment Agreement, dated January 13, 2012, by and between Barrick Gold U.S. Inc. and Midway Gold US Inc.
      - ii. Assignment and Assumption of Lease, made as of July 17, 2014, by Midway Gold US Inc. and MDW PAN LLP .
      - iii. Assignment and Assumption of Contracts between Barrick Gold U.S. Inc. and KG Mining (Bald Mountain) Inc., dated January 11, 2016.
  - 3. **Vendor Contracts**
    - a. **Arcadis**
      - i. Master Services Agreement, dated November 1, 2015, by and between Midway Gold US Inc. and ARCADIS U.S., Inc. and Work Order, dated November 1, 2015.
    - b. **Aspen**
      - i. General Agreement of Indemnity, dated May 14, 2013, by and between Midway Gold Corp., Midway Gold US Inc. and Aspen American Insurance Company, including all Riders thereto.
      - ii. Collateralized Surety Bond Program Master Pledge and Security Agreement, by and between Aspen American Insurance Company and Midway Gold US Inc., dated December 7, 2013.
      - iii. Custody Agreement between U.S. Bank National Association and Midway Gold US Inc., dated December 11, 2013.
      - iv. Control Agreement, between U.S. Bank National Association and Aspen American Insurance Company, dated December 17, 2013.
    - c. Eureka County Television District

- 47 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

- i. Eureka County Television District Site License Agreement and Outbuilding Easement granted by Eureka County to MDW PAN LLP, dated March 6, 2014.
  - d. Fish Creek Ranch
    - i. Consideration Agreement, dated October 17, 2014, between Fish Creek Ranch and MDW Pan LLP
  - e. U.S. Geological Survey
    - i. Technical Assistance Agreement, dated May 29, 2013, by and among U.S. Geological Survey and Midway Gold U.S. Inc.
  - f. Mt. Wheeler Power
    - i. Agreement for Electrical Line Extension (Primary Transmission Construction), November 26, 2013, between Mt. Wheeler Power, Inc. and MDW Pan LLP.
    - ii. Electric Power Supply Agreement, dated June 25, 2014, by and between Mt. Wheeler Power, Inc. and MDW Pan LLP.
    - iii. Agreement for Electrical Line Extension (Primary Transmission Construction), dated July 31, 2014, between Mt. Wheeler Power, Inc. and MDW Pan LLP, as amended by that First Amendment dated November 12, 2014.
    - iv. Indemnity Agreement, dated October 26, 2014, between Mt. Wheeler Power, Inc. and MDW Pan LLP.
- ii. **Gold Rock Business**

- 4. Real Property
  - a. Mineral Lease Agreement, effective as of January 15, 2007, by and between Anchor Minerals, Inc. and MGC Resources Inc.
    - i. Quitclaim Deed, effective as of October 31, 2007, by and between MGC Resources Inc. and Anchor Minerals, Inc.
    - ii. Amendment to Mineral Lease Agreement, effective as of January 26, 2008, by and between Anchor Minerals, Inc. and MGC Resources Inc.
  - b. Mining Lease and Agreement dated February 15, 2004, between Ronny Jordan and William M. Sherriff.
    - i. Assignment, made as of February 13, 2008, from William M. Sherriff to MGC Resources Inc.
  - c. Monte Mineral Lease, dated effective as of March 20, 2006, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991 and May 19, 1998, and Pan-Nevada Gold Corporation.
    - i. Quitclaim Deed, dated December 1, 1987, by and between ECHO Bay Exploration Inc. and Lyle F. Campbell.
    - ii. First Amendment to Monte Mineral Lease, executed as of January 1, 2009, by and between Gold Standard Royalty (Nevada) Inc. and Pan-Nevada Gold Corporation.
    - iii. Second Amendment to Monte Mineral Lease, executed as of September 1, 2011, by and between Newark Valley Mining Corp. and Pan-Nevada Gold Corporation.
    - iv. Quitclaim Deed, dated November 18, 2011, between Midway Gold US Inc. and Newark Valley Mining Corp.
    - v. Assignment Agreement and Deed of Royalty Monte Royalty dated November 22, 2013 between Nevada Royalty Corp. and Orion Royalty Company, LLC (White Pine County Doc# 0364618)
  - d. Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008, between Jerry Pankow and MGC Resources Inc.

- 48 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

- e. Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008, between Brian Pert and Lane Moyle and MGC Resources Inc.
  - f. Quitclaim and Assignment, effective June 13, 2013, from MDW GR Holding Corp. in favor of MDW Gold Rock LLP.
  - g. Quitclaim and Assignment, effective May 24, 2013, from Midway Gold US Inc. in favor of MDW-GR Holding Corp.
  - h. Asset Purchase Agreement, dated as of January 8, 2013, between Western Resources (U.S.) Corp. and Midway Gold US Inc.
    - i. Grant, Bargain and Sale Deed, effective as of January 14, 2013, from Western Pacific Resources (U.S.) Corp and Midway Gold US Inc.
5. Water
- a. Water Right Deed, effective as of November 7, 2012, by and between Mike Lemich and Dolores A. Lemich and Midway Gold US Inc.
  - b. Purchase and Sale Agreement, dated October 19, 2012, between Mike Lemich and Doloras A. Lemich and Midway Gold US Inc.
6. Vendor Contracts
- a. Arcadis
    - i. Master Services Agreement for Preparation of Environmental Impact Statement, dated June 18, 2013, by and between Midway Gold US Inc. and ARCADIS U.S., Inc., and related Work Order, dated December 15, 2015.
- iii. **Pinyon Business**
- 1. Real Property
    - a. Exploration, Development and Mine Operating Agreement, between Aurion Resources (US) LLC and Midway Gold US Inc., dated November 1, 2012.
    - b. Mineral Lease and Option to Purchase Agreement, between Aurion Resources (US) LLC and Genesis Gold Corp.
- iv. **[Intentionally Omitted]**
- v. **[Intentionally Omitted]**
- vi. **Golden Eagle Business**
- 1. Real Property
    - a. Letter of Intent with Kinross dated May 28, 2008.
    - b. Amended and Restated Golden Eagle Earn-In Agreement, dated August 9, 1995, between Santa Fe Pacific Gold Corporation and Hecla Mining Company, as amended.
    - c. Golden Eagle Operating Agreement between Santa Fe Pacific Gold Corporation and Hecla Mining Company, dated September 6, 1996.
      - i. Specialty Warranty Deed Covering the Golden Eagle Property, effective September 6, 1996, between Hecla Mining Company and Santa Fe Pacific Gold Corporation.
      - ii. Special Warranty Deed dated January 15, 1997 between Walter Budd Spear and Beverly Jean Spear and Santa Fe Pacific Gold Corporation.
      - iii. Letter Assignment of Operating Agreement Interest/Waiver of Preemptive Purchase Right, between Echo Bay Exploration, Inc., Hecla Limited and Midway Gold Corp., dated July 25, 2008.
      - iv. Echo Bay

- 49 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

1. Reciprocal Option Agreement between Newmont Mining Corporation ( a successor to Santa Fe Pacific Gold Corporation) and Echo Bay Mines Ltd. Entered into May 23, 2000, pursuant to which Newmont Mining Corporation transferred its interest in the joint property to Echo Bay Mines Ltd.
  - a. Special Warranty Deed between Echo Bay Exploration, Inc. and Newmont Mining Corporation, dated July 7, 2000.
2. Letter Agreement between Midway Gold Corp., MGC Resources Inc. and Echo Bay Exploration, Inc., dated May 28, 2008.
3. Notice of Right of First Refusal Letter from Echo Bay Exploration to Hecla Mining Company, dated May 29, 2008, and accepted by Hecla Limited, declining its right to acquire.
4. Assignment Agreement from Echo Bay Exploration, Inc. (as successor in interest to Santa Fe Pacific Gold Corporation) to Golden Eagle Holding Inc., dated July 31, 2008, pursuant to which Echo Bay Exploration, Inc. transferred its interest in the joint property to Golden Eagle Holding Inc.
  - a. Special Warranty Deed between Echo Bay Exploration, Inc. and Golden Eagle Holding Inc., dated July 31, 2008.

v.

Hecla

1. Notice of Right of First Refusal Letter from Hecla Limited to Echo Bay Exploration, dated June 27, 2008.
2. Letter between Midway Gold Corp., MGC Resources Inc. and Hecla Limited, dated July 1, 2008
3. Waiver of Preemptive Right Letter from Echo Bay Exploration to Hecla Limited, dated July 3, 2008.
4. Revised Offer Letter for Golden Eagle Property from Midway Gold Corp. to Hecla Limited, dated July 28, 2008.
5. Assignment from Hecla Limited (formerly known as Hecla Mining Company) to Golden Eagle Holding Inc., dated August 1, 2008, , pursuant to which Hecla Limited transferred its interest in the joint property to Golden Eagle Holding Inc.
  - a. Special Warranty Deed, between Hecla Limited and Golden Eagle Holding Inc., dated August 1, 2008.
  - b. Informal Arrangement with Hecla Limited whereby they have allowed Golden Eagle Holding Inc. to store core samples in their facility in Washington since Golden Eagle Holding Inc. was assigned the interest in the core samples in 2008 (the "Storage Agreement").

d. Vaagen Bros. Lumber Inc.

- i. Perpetual Timber Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding Inc. effective May 22, 2009
- ii. Quitclaim Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding, Inc. dated May 22, 2009
- iii. Statutory Warranty Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding Inc. effective May 22, 2009
- e. Statutory Warranty Deed, between Mary V. Bowe and Golden Eagle Holding Inc., dated April 22, 2009.

vii. **Colorado Office Business**

- 50 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Standard Terms and Conditions for Document Storage Services, between Midway Gold US Inc. and Tab, dated March 10, 2014.

- 51 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(i)- Bonding Collateral**

\$1,140,600 in cash held by Midway Gold US, Inc. in a control account at US Bank.

- 52 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(k) – Tangible Property****(i) Pan Business**

All of the following tangible property is owned by MDW Pan LLP.

ADR Building	Water Dist Equipment	Telehandler
Leach Pad (1)	Pregnant Pond Pumps	Boom truck
Power Lines	Pregnant Pond Leak Detection Pump	Whittle Multi-analysis
Access Roads	Barren Pond Pumps	Emergency Generators
Haul Roads	Barren Pond Leak Detection Pump	Rescue Supplies
Pregnant Pond	Production Well 1 Pump/Equipment	Towers
Barren Pond	Production Well 2a Pump/Equipment	Shelves/Shelving Unit
Power Station	Fire Assay Fume Hood - Assay	Sump Pump Riser
Road Construction (by Ledcor)	Fire Assay Baghouse	Monitors
Assay Laboratory	CWIP-Security System	Tester
ADR Steel and Tanks	Sample Prep Bag House - Assay	Cubicles
Refinery Building	CWIP-Microwave/Cell Tower	Cabinets
CWIP-Office/Indirect Infrastructure	Scrubber System - Assay	Saw
Production Well 2a	Furnace 1 - assay	Workstation
Truck Wash	Furnace 2 - assay	Monitor
CWIP-Leach Pad Expansion	Furnace 3 - assay	File Cabinets (16)
ADR pumps/valves/piping	6' Fume Hood - Assay	Desks
ADR Proprietary & Heater Skid	CWIP-Satellite communications-3db Network	Copier/Printer
Ambulance Barn	4' Fume Hood - Assay	Waste Storage
Pumphouse/Water Dist	Muffle Furnace - assay	Solutions II
Lime Silo - 250 ton	Shelving Unit 5 level	Chairs (24)
Water Tank	White Boards	Bookcase (18)
CWIP-Maintenance Tent	Conference Table	Microscopes
Administration Building	Cart	Table (8)
ADR Mercury Systems	Bookcase	Generator
Security Building	Drill	Bag of Bird Balls
ADR Concrete Containment	Whiteboard (15)	Defibrillator
ADR Electrical	End Tables	XPR 7550 2-way radio
Monitoring Wells	Maintenance Tools	Refrigerator
CWIP-Mine Infrastructure	VULCAN ARCGIS Software	Desks
ADR Instruments & Data Logging	Vulcan Geostate Modeller	Chairs (31)
PW Operating Pond 1	Safety Supplies	Refrigerator
PW Operating Pond 2	Vulcan Software License	Motorola IMPRES Charging Station
Unleaded Tank 2k/4k gallon	Leica Survey Equipment	Links
Dyed Diesel Tank 30k gallon	Skidsteer	Round Table (6)
Storm Water Containment (2)	2-way Radios (55)	File Cabinets (7)
Environmental Monitoring Station	Laptops (15)	Freezer
CWIP-IT inventory model JDE	Forklift	Conference Table
Propane tank (1) 15k gallons	Laptops (16)	Desk
Propane Tank (2) 15k gallon	Radios and components	Shredder

- 53 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Storage Containers	Softchoice Server Software	Shredder
Power Plant Dist (PDC)	Forklift	Racks
Hazardous Storage Shed	Printers/copiers	Bookcase (3)
Microsoft SQL Server	Survey Equipment	Windows Servers
Vendor Maptek	Satellite Phone	GPS
Plotter	Projector	Microwave

Additionally, the following Pan Business items remaining at the Ely storage unit:

- 1) A Well head fitting for PW-3.
- 2) A fairly large set of equipment for conducting metallurgical column testing.

The following core samples relating to the Pan Business:

<b>Pan Core Stored in Ely Warehouse</b>				
<b>Hole ID</b>	<b>Depth(ft)</b>	<b>Area</b>	<b>Ore Interval Sampled</b>	
PN10-01C	369.5	South Pan	Yes-2011	
PN10-02C	387.5	South Pan	Yes-2011	
PN10-03C	631	South Pan	Yes-2011	
PN10-04C	489	South Pan	Yes-2011	
PN10-05C	515	North Pan	Yes-2011	
PN10-06C	559.5	North Pan	Yes-2011	
PN10-07C	306.5	North Pan	Yes-2011	
PN10-08C	234	North Pan	Yes-2011	
PN10-09C	355.5	North Pan	Yes-2011	
PN10-10C	525	South Pan	Yes-2011	
PN10-11C	408	South Pan	Yes-2011	
PN10-12C	37	South Pan	N/A	Abandoned hole/re-rdrilled as PN10-02C
PN10-13C	303	South Pan	Yes-2011	
PN10-14C	368	North Pan	Yes-2011	
PN10-15C	323	North Pan	No Ore Intercept	
PN11-39C	650	South Pan-Wendy	No	
PN11-40C	800	South Pan-Wendy	No	
PN11-41C	850	South Pan-Wendy	No	
PN11-42C	650	South Pan-Main	No	
PN11-43C	694.5	South Pan-Main	No	
PND12-01C	408	Black Stallion	No	Metallurgy/verification/RC Twin
PND12-02C	160	Black Stallion	No	Metallurgy/verification/RC Twin
PND12-13C	115	Black Stallion	No	Metallurgy/verification/RC Twin
PND12-14C	154	Black Stallion	No	Metallurgy/verification/RC Twin
PN11-03C	954	Crusher knob, geotech/exploration	No	Deep intercept is basel Pilot shale.

- 54 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Pan Project - Mineralized core inventory							
(.004 opt Cutoff)							
Hole	Area	Type	From (ft)	To (ft)	Length	Grade (OPT)	Grams/Tonne
PN11-43C	S.Dep	CORE	55	145	90	0.033	1.131
	includes		125	130	5	0.112	3.840
			230	425	195	0.029	0.994
	includes		275	280	5	0.118	4.045
	includes		305	310	5	0.161	5.519
PN11-39C	Wendy	CORE	85	340	255	0.024	0.823
			365	380	15	0.01	0.343
			400	465	65	0.01	0.343
PN11-40C	Wendy	CORE	475	655	180	0.009	0.309
			700	740	40	0.012	0.411
PN11-41C	Wendy	CORE	630	841.5	211.5	0.009	0.309
PND12-01C	Black Stallion	Core	No Significant intercept				
PND12-02C	Black Stallion	Core	10	147	137	0.013	0.446
PN12-03C	Crusher	Core	169	189	20	0.004	0.137
			229	239	10	0.010	0.343
			300	314	14	0.007	0.240
			778	793	15	0.006	0.206
			893	954	61	0.013	0.446
PN12-09C	Crusher	Core	No Significant intercept				
PN12-11C	Black Stallion	Core	14	49	35	0.011	0.377
PND12-13C	Black Stallion	Core	10	115	105	0.015	0.514
PND12-14C	Black Stallion	Core	133	149	16	0.004	0.137

The following vehicles:

No.	Make	Year	Model	NV License No.	PAN Equip. No.	VIN#
1	Ford	2010	F-150 Crew Cab Blue	163-XKS	100	1FTFW1EV8AKE19027
2	Ford	2010	F-150 Crew Cab Red	164-XKS	164	1FTFW1EV3AKE19016
3	Ford	2013	F-150 Crew Cab White	196-YVF	102	1FTFW1EF5DKF15775

- 55 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

4	Ford	2010	F-150 Single Cab Blue	492-WMF	492	1FTNF1E8XAKE20833
5	Ford	2012	F-250 Crew Cab Silver	536-XWZ	536	1FT7W2B62CEB16575
6	Ford	2012	F-250 Crew Cab White L Bed	537-XWZ	106	1FT7W2B62CEB73939
7	Ford	2010	F-250 Single Cab White	564-WRV	105	1FTNF2B53AEB37396
8	Ford	2010	F-250 Single Cab White	565-WRV	565	1FTNF2B53AEB37395
9	Ford	2010	F-250 Crew Cab White	683-XGR	683	1FT7W2B61BEB74112
10	Ford	2013	Explorer 4 dr White	712-YVE	108	1FM5K8B84DGA94068
11	Ford	2010	Explorer 4 dr Silver	783-XGR	783	1FMEU7DE8AUA38462
12	Ford	2010	F-150 Crew Cab Blue	784-XGR	784	1FTFW1EV2AKE18830
13	Ford	2011	F-250 Crew Cab White	894-XGR	894	1FT7W2B60BEC24983

All [AA Machines.]

**(ii) Gold Rock Business**

All of the following tangible property is owned by MDW Pan LLP.

The following core samples relating to the Gold Rock Business:

Hole ID	Depth (ft)	Area	Ore Interval Sampled	Comments
GR11-13C	1100		No Significant Intercept	
GR11-14C	600		Yes-2011	
GR11-15C	1015		Yes-2011	
GR11-23C	745		Yes-2011	
GR11-24C	1100		No Significant Intercept	
GR11-25C	700		Yes-2011	
GR12-01C	821	North Easy Junior	No	
GR12-02C	220	South Easy Junior	No	
GR12-03C	544	South Easy Junior	No	
GR12-05C	1353		No Significant Intercept	
GR12-12C	1055	North Easy Junior	No	

- 56 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

GR12-22C	925	South Easy Junior	No Significant Intercept	Last Hole; re-drilled as GR12-23C
GR12-23C	419	South Easy Junior	No	Twin of GR12-22C
GR12-28C	750	Meridian Flats	No Significant Intercept	

The following Mineralized Core inventory relating to the Gold Rock Business:

Hole	Area	Type	From (ft)	To (ft)	Length	Grade (OPT)	Grams/Tonne
GR12-01C	North Easy Junior	CORE	152	171	19	0.007	0.240
			198	229	31	0.008	0.274
			443.8	717	273.2	0.026	0.891
GR12-02C	South Easy Junior	CORE	65	95	30	0.095	3.257
			135	215	80	0.007	0.240
GR12-03C	South Easy Junior	CORE	10	25	15	0.004	0.137
			170	544	374	0.017	0.583
GR12-12C	North Easy Junior	CORE	350	365	15	0.004	0.137
GR12-23C	South Easy Junior	CORE	150	200	50	0.008	0.274
			250	385	135	0.018	0.617
GR12-25C	Meridian Flats	CORE	595	653	58	0.012	0.411

The following other Gold Rock Business data items at the Ely Facility:

1. Current Geologic Maps, Current geochem maps, current drill cross sections and geologic model.
2. All historic paper drill data including drill logs, assay certificates, collar and survey data.
3. Historic paper maps and documents from Easy Junior mine.
4. Historic paper reports, logs and maps from historic exploration as reported to property owner by lease holder.

**(iii) Pinyon Business**

All of the following tangible property is owned by Midway Gold US, Inc.

- 1) Paper map package (geology, Geochem) at the Ely Facility.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

All of the following tangible property is owned by Golden Eagle Holding Inc.

- 57 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

The following core samples relating to the Businesses:

Row	Shelf	Hole#	Footage
14	20 --> 22	87-102	0-77,273-348
14	13	87-96	0-29
14	14	87-96	48-231
14	13	87-97	0-219 skeleton
11	6 --> 8	88-118	247-411,429-5492,668-809,873-928,973-985,1076-1094,1112-1121,1158-1195,1233-1318
11	9	88-120	1608-1800TD
13	1 --> 2	88-120	321-757
13	2 --> 8	88-121	54-298,307-1117,1125-1987,1996-2018TD
13	8 --> 13	88-122	244-1640
11	9 --> 10	88-123	1596-1806TD
13	13 --> 17	88-123	90-TD
11	10 --> 11	88-124	1397-2032
13	18 --> 22	88-124	54-1397
11	11 --> 12	88-125	1500-2027
13	22 --> 27	88-125	30-1509
13	27 --> 32	88-126	60-1654,1663-1775,1803-1969,1978-2190TD
1	5 --> 7	88-127	907-951,969-988,1024-1629
1	35 --> 36	88-127	150-347,485-508,808-817
12	1	88-128	1458-1467
12	3 --> 4	88-128	215-517,526-612,726-762,1251-1288
12	26 --> 27	88-128	314-499,933-942,1133-1251,1334-1343,1351-1360,1494-1741
12	2	88-129	762-818
12	4 --> 5	88-129	517-535,572-580,589-598,617-626,816-1123
12	28	88-129	130-241,259-286,305-315
11	13 --> 15	88-130	781-1390TD
12	6 --> 7	88-130	136-418,427-444,582-592,654-757
12	7	88-130	444-582,601-619,655-664
12	8 --> 10	88-131	170-209,570-624,651-661,670-680,689-699,755-765,774-783,810-978,983-1100,1116-1224
12	1	88-132	1404-1520
12	8	88-132	783-817?
12	9 --> 13	88-132	184-215,215-811,894-995,1004-1013,1040-1056,1106-1110,1129-1138,1166-1183,1201-1404,
12	13 --> 18	88-133	50-1533,1551-1578?
12	19	88-134	110-365
12	23	88-134	694-855
12	19	88-135	1577-1630

- 58 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

12	21 --> 23	88-135	90-719
5	10	88-137	249-578
2	11 --> 15	88-139	81-250,280-354,382-426,436-445,464-566,575-721,739-758,975-996,1013-1022,1039-1121,1167-1275,1300-1330
12	23	88-141	1175-1201
12	2	89-128	618-816
12	7	89-132	680-89X, skeleton?,976-983
1	35	89-134	365-374
2	17	89-134	555-563
2	16 --> 19	89-136	150-640,650-813,880-936,955-1008,1021-1036,1101-1129,1147-1174,1219-1264,1282-1460TD
13	33	89-136	1174-1219
2	6 --> 9	89-137	130-315,772-818,882-950TD
2	16	89-137	765-773,818-828
2	9 --> 10	89-138	80-660TD
1	3	89-144	1095-TD
1	27 --> 28	89-144	90-318,327-428,455-473,676-683
2	20	89-146	654-673
2	21	89-146	130-306
1	42 --> 45	89-147	14-60,79-135,153-278,296-314,323-423,441-447,568-1005,1024-1100TD
1	45 --> 48	89-148	10-1148TD
1	39 --> 41	89-149	135-164,174-232,250-359,453-621,639-833TD
1	37 --> 39	89-150	214-257,558-933
1	2	89-154	80-337
1	31 --> 32	89-154	33-373,826-915,942-950,978-1070TD
2	20	89-154	950-978
4	8	89-164	693-711
3	38	89-164	720-779TD
3	40	89-164	219-282,309-319,502-511,639-659,675-684
3	31	89-165	509-599
3	36 --> 37	89-165	152-397,435-509,659-685
3	40	89-165	140-152
3	34	89-166	595-659
3	35 --> 36	89-166	95-133,407-435
3	39	89-166	152-198,567-595, +5 boxes unreadable
3	31 --> 32	89-167	51-60,70-120,139-148,222-296,350-396,463-501
3	34	89-167	332-350, (195-222 floor)
3	32 --> 34	89-168	20-90,129-149,194-203,243-535
3	34	89-168	203-243
3	28	89-169	120-177,288-307,336-344,398-417,426-445,482-491,541-550
3	29	89-169	100-119,187-251,260-288,353-362
3	30	89-169	550-719,729-810
4	26	89-170	559-768,778-833TD

- 59 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

3	27	89-170	144-264
3	28	89-170	264-302,310-328,467-475
3	29	89-170	302-310,457-467
3	31	89-170	134-144
6	2 --> 7	89-174	77-1750
1	13 --> 17	90-180	214-1418
1	10 --> 13	90-181	600-1597TD
6	13	90-183	157-204,665-674
6	15 --> 19	90-183	128-157,204-655,684-1524TD
3	24 --> 25	90-194	2167-2770
4	36	90-196	0-36
3	20 --> 22	90-196	46-111,138-175,184-239,264-320,329-421,509-568
3	18 --> 19	90-197	60-102,178-458
2	35 --> 36	90-198	5-331TD
2	36	90-199	63-71
2	36	90-200	29-250
3	6 --> 7	90-201	182-272,309-491TD
3	8	90-201	288-305
1	8	90-202	409-136
2	42	90-202	80-140,505-TD
2	43	90-202	453-505
3	7	90-202	272-288,365-383,400-409,436-453
2	28 --> 29	90-203	10-65,92-100,216-263,279-287,295-349,341-467,482-625TD
2	25 --> 26	90-204	0-13,148-TD
2	32	90-204	12-111
2	31 --> 33	90-205	10-59,69-229,245-321,368-510TD
11	13	90-205	321-359
2	26 --> 27	90-206	48-512TD
2	29	90-206	447-449
4	29 --> 32	90-207	170-1169TD
2	37 --> 38	90-208	344-535
2	24	90-209	587-TD
3	1 --> 2	90-209	80-576
2	46	90-210	20-135,173-217,300-309,363-373,489-499
1	5	90-210	245-273
4	27 --> 28	90-210	273-300,403-489,530-813TD
2	33 --> 35	90-211	62-81,90-169,187-207,475-523,532-710TD
1	6	90-212	599-631
2	30 --> 31	90-212	115-140,389-398,403-598,631-TD
2	38 --> 40	90-213	120-798
3	8	90-213	696-733
2	40 --> 42	90-214	160-610,619-772TD

- 60 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

2	38	90-215	425-434
3	8	90-215	360-425,434-701
3	9	90-215	145-360,701-871
3	4	90-217	160-423
3	5 --> 6	90-217	423-696,733-899TD
3	17 --> 18	90-218	155-563
3	16 --> 17	90-219	172-640TD
3	15	90-220	20-500TD
3	10 --> 12	90-221	180-938TD
3	14	90-222	175-438
2	44 --> 46	90-223	157-759TD
3	12 --> 14	90-224	110-184,203-628,693-700 + 1 BOX
4	28 --> 29	90-225	200-TD
3	2 --> 3	90-226	241-668
3	4 --> 5	90-226	179-241,668-733
1	3, 4	94-258	190-353,446-656,703-713
16?	1 --> 3	CGE-019	185-1030TD
16	4 --> 5	CGE-024	455-730+
16?	3 --> 5	CGE-025	299-871,1028-1030
16	1 --> 3	CGE-028	71-962TD
16?	5 --> 9	CGE-029	160-1313
16	12 --> 14	CGE-030	140-130TD
16?	14 --> 17	CGE-031	145-1100
16	3 --> 4	CGE-032	200-506TD
16?	13 --> 14	CGE-033	200-542
16	5 --> 9	CGE-034	198-1509
16?	9 --> 12	CGE-035	9-837
16	9 --> 12	CGE-036	30-816TD
16?	19 --> 20	CGE-037	140-501
Log Rm		CGE-038	344-353,398-407,453-462,499-508,547-585,598-607-651-660
16	15	CGE-038	199-398,407-453,462-499
16	16	CGE-038	508-547,555-598,607-651,660-761
16?	17 --> 19	CGE-039	42-755
16	16 --> 19	CGE-040	10-765TD
15	1 --> 3	CGE-042	400-1228
16	20	CGE-047	10-215TD
9	18	D-1	0-753TD skeleton
9	29 --> 30	D-15	180-791TD
9	23 --> 27	D-18	58-491,499-553,563-1695
9	19 --> 23	D-19	0-1602TD
9	17	D-2	245-902TD skeleton
10	14 --> 16	D-2	0-406,424-1002

- 61 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

9	39 --> 40	D-3	72-565,573-650
10	11 --> 13	D-4	82-1000?

The following pulps relating to the Businesses:

Pulps			
87-95	89-148	90-209	D-6
87-96	89-149	90-210	D-8
88-111	89-150	90-211	D-9
88-113	89-165	90-213	D-5
88-116	89-167	90-214	90-207
88-121	89-167	90-218	89-147
88-122	89-170	90-220	D-4
88-123	90-164	90-221	90-206
88-124	90-180	90-222	89-139
88-125	90-180	90-223	D-2
88-125	90-181	90-224	D-3
88-126	90-183	90-226	90-204
88-128	90-194	90-226	90-205
88-129	90-196	9-219	89-137
88-130	90-198	D-1	89-139
88-133	90-199	D-15	D-19
89-134	90-200	D-17	90-202
89-135	90-201	D-18	89-136

**(vii) Colorado Office Business**

All of the following tangible property is owned by Midway Gold US, Inc.

Furniture	Count
Desks	11
Chairs (exec. rolling)	29
Chairs (others)	18
Filing Cabinets (wood)	10
Filing Cabinets (metal)	16
Storage Cabinets	5
Cubicle Partitions w/ desk	6
Shelves (wood)	8
Shelves (metal)	4
Tables	6

- 62 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Conference Table	1
Dry Erase Boards	8
<b>Electronics</b>	
Monitors	29
Keyboard/Mouse Set	11
CPU	12
Printer (small)	12
Conference TV	1
Telephones	18
Laptops	5
Shredders	2
Server Room:	
Server Cabinet	1
X3650 Servers	2
13TB Storage Array	1
Meraki Router	1
Meraki Switch	2
Meraki Access Point	1
Punch Down Equipment	
A/C Unit	
<b>Kitchen</b>	
Refrigerator	1
Microwave	1
Dishwasher	1
Toaster Oven	1
Mini Fridge	1

- 63 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.1(l) – Intellectual Property****(i) Pan Business**

All of the following intellectual property is owned by MDW Pan LLP.

- a) Geology
  - i) Pan and Gold Rock Strat columns documentation
  - ii) Strat Section Rock types documentation
  - iii) Bulk Density Report
  - iv) Bulk Density Summary
  - v) Density Samples documentation
  - vi) Pit bench maps
  - vii) Block models in Vulcan format
  - viii) Rock Type Models
  - ix) Comparison of Midway drill holes to adjacent historical drilling
- b) Geophysics
  - i) Wright Geophysics Gravity Studies
- c) Pan Maps
  - i) Claims
  - ii) Disturbance
  - iii) Facilities
  - iv) Sage Grouse
  - v) Eagle Nest
  - vi) Drill Holes
- d) Metallurgy
  - i) Addendum to Metallurgy Testing
  - ii) KCA 2014 Large Column Tests Bulk Sample
  - iii) RDI 2011 Core Test
  - iv) Metallurgical Report April 2005
  - v) Phillips Trench Coarse Column Test of South Pan in 2013
  - vi) RDi Column Leach South Pan Trench 2012 Report
  - vii) Ore waste types documentation
  - viii) South Pan Metallurgy Testing Analysis
  - ix) Marsden-Midway Met Review November 5, 2015
  - x) Pan Project Phase 1 Site Visit Report January 8, 2016
  - xi) Midway Gold Test Heap Program Interim Report

- 64 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

- e) Pit Slope Stability Evaluations
- f) Other Reports
  - i) RPA CBA Pan Due Diligence Report May 14, 2014
  - ii) Ore waste types in Pan
  - iii) Monthly Operating Reports
  - iv) Daily Met Reports
  - v) Monthly Costs
- g) Draft Project Schedules and Information
- h) Sections
  - i) Cross Sections Showing Assays and Rock Types
  - ii) Pan Geologic Drill Hole Sections
- i) Surface Geochemical Sample Data
- j) Whittle Review - Economic Pit Limits
- k) Presentations
  - i) Community Meetings
  - ii) Newsletters
  - iii) Scoping
- l) Technical Information
  - i) NI 43-101
  - ii) AutoCAD Files
  - iii) Bench Mine Plan
  - iv) Block Models
  - v) Construction As Built Reports
  - vi) Draft Mine Designs
  - vii) Drill Holes
    - (1) Core Photos
    - (2) Databases
    - (3) Drill Logs
    - (4) QA-QC
  - viii) Feasibility Studies
    - (1) 2011
      - (a) Capital Cost
      - (b) Crushing and Conveying
      - (c) Electrical Distribution

- 65 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

- (d) Environmental
- (e) Geotechnical
- (f) Process
- (g) Hydrology
- (h) Drawings
- (i) Economic Analysis and Model
- (j) Mining
- (k) Report Sections
- (2) August 2013 Update Rev 2
  - (a) Capital Cost
  - (b) Crushing & Conveying
  - (c) Electrical
  - (d) Environmental
  - (e) Geotechnical
  - (f) Process
  - (g) Hydrology
  - (h) Drawings
  - (i) Economic Analysis
  - (j) Mining
  - (k) Report Sections
- m) Ore Control
  - i) Blast Hole Assays
- n) Comparison Cash Flow Models for Future Mine Life Scenarios
- o) Holding Costs
  - i) Blasted Inventory Opportunity
  - ii) Estimated Drain Down Cash Flow
  - iii) Cost Explanation CM Phase
  - iv) Cost Explanation Drain Down Phase
  - v) Drain Down Scenario Cash Flow
  - vi) Water Balance Assumptions

**(ii) Gold Rock Business**

All of the following intellectual property is owned by MDW Pan LLP.

- a) 2014 Gold Rock Project Summary
- b) Technical Information

- 66 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

- i) 43-101
- ii) Block Model
- iii) Drill Holes
  - (1) Core Photos
  - (2) Master Drill Hole Database
  - (3) Assay Certificates
  - (4) Drill Logs
- c) Geophysics
  - i) Gravity Reports
- d) Maps
  - i) Drill Collars Geology
  - ii) Alteration
  - iii) Recon Geology
  - iv) Rock Chips Geology
  - v) Rock Soils Geology
  - vi) Land Outline
  - vii) Aerial
  - viii) Topo
  - ix) Claims
  - x) Obliques Gold Rock (Easy Junior)
- e) Metallurgy
  - i) Easy Junior Metallurgy Mining 1987-88
  - ii) Easy Junior Metallurgical data
  - iii) Easy Junior Cyanidation Tests
  - iv) Scoping Samples Report
  - v) Ore waste types Report
- f) Geological Cross Sections with Economic Pit Outline
- g) Surface Geochem
  - i) Master Soils Spreadsheet
- h) Presentations
  - i) 2014 Gold Rock target summary
  - ii) Draft exploration five-year plan
  - iii) Site Presentations
- i) Whittle Economic Pit Limits

- 67 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

- j) Land Holding Cost Summary

**(iii) Pinyon Business**

All of the following intellectual property is owned by Midway Gold US, Inc.

- a) Presentations of Initial Overview
- b) Maps
  - i) Lode Claims
  - ii) Preliminary Drillholes
  - iii) Soil and Rock Samples
  - iv) Secion Base"
- c) Drill Holes Database
- d) Geochem Information

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

All of the following intellectual property is owned by Golden Eagle Holding, Inc.

- a) Internal Conceptual Study (Gustavson)
- b) Block Model
- c) "Drill Holes
  - (1) Core Photos
  - (2) Master Database"
- d) "Maps
  - (1) Lode Claims
  - (2) Royalty
  - (3) Deposit Outline
  - (4) Exploration Targets"
- e) "Metallurgy
  - (1) Metallurgical Review Technical Report
  - (2) Report for Regrinding and Cyanidation of Flotation Concentrate
  - (3) Scoping Metallurgical Study (Rdi)"
- f) Project Presentations

**(vii) Colorado Office Business**

None.

- 68 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.2(p) – Other Excluded Assets**

All assets other than Purchased Assets.

- 69 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.3(f) – Other Assumed Liabilities**

- 1) Excluding any expenses or costs (including legal costs, work in progress and ordinary claim maintenance and other like fees) accruing prior to the Closing Date, any additional claims, royalties, obligations, demands or other liabilities arising from or relating to:
  - a) In regards to the Pan Business, the dispute with the Confederated Tribes of the Goshute Reservation regarding the Bureau of Land Management's ("BLM") Final Environmental Impact Statement and Record of Decision involving Approval of the Pan Mine Project Plan of Operations and Approval of Issuance of Right-of-Way Grant.
  - b) In regards to the Gold Rock Business, the Duckwater Shoshone Tribe's proposed expansion, which could impact the Gold Rock site and may impact the enforceability of land and water permits granted by the BLM that relate to lands within the Duckwater Shoshone Tribe's proposed expansion area.
- 2) Any claims, demands or litigation accruing or arising on or after the Closing Date associated with the Assumed Liabilities and Purchased Assets.
- 3) Any liabilities or obligations accruing or arising on or after the Closing Date from or relating to statutory, regulatory or other legal requirements.

- 70 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 2.4(f) – Other Excluded Liabilities**

Any claims, demands or litigation accruing or arising prior to the Closing Date associated with the Excluded Liabilities and Excluded Assets.

Except for the Assumed Liabilities, any claims, demands or litigation accruing or arising prior to the Closing Date associated with the operation of the Businesses by the Sellers.

Any Encumbrances that are not Permitted Encumbrances.

- 71 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.3 – Conflicts; Consents****(i) Pan Business**

1. The consummation of the transactions contemplated by the Agreement constitutes a liquidation event under the articles of incorporation of Midway Gold Corp. with respect to its preferred shares.
2. Consent and Agreement, dated May 14, 2015, between Ledcor CMI Inc., Hale Capital Partners, L.P., and MDW Pan LLP
3. Hale Capital Partners consents for releasing the following agreements as collateral:
  - a. Mineral Lease Agreement, dated January 26, 2008, as amended, between Anchor Minerals, Inc. and MGC Resources Inc. ( a predecessor in interested to MDW Gold Rock LLP)
  - b. Mineral Lease Agreement and Option to Purchase, dated February 13, 2008, between Jerry Pankow and MGC Resources, Inc. (a predecessor in interest to MDW Gold Rock LLP), as amended.
  - c. Mineral Lease Agreement and Option to Purchase, dated January 24, 2008, among Brian Peart and Lane Moyle, and MGC Resources Inc. (a predecessor in interest to MDW Gold Rock LLP), as amended.
4. Commonwealth Bank of Australia consents for releasing the following agreements as collateral:
  - a. Pan Mineral Lease, dated January 7, 2003, between Nevada Royalty Corp. (successor in interest to Newark Valley Mining Corp., and earlier from Gold Standard Royalty (Nevada) Inc. and originally from Bertha C. Johnson, Trustee of the Lyle F. Campbell Trust under an Agreement of Trust, dated August 5, 1986 and last amended May 19, 1988) and MDW Pan LLP, as amended, amended and restated, supplemented or otherwise modified.
  - b. Monte Mineral Lease, dated March 20, 2006, between Nevada Royalty Corp. (successor in interest to Newark Valley Mining Corp., and earlier from Gold Standard Royalty (Nevada) Inc. and originally from Bertha C. Johnson, Trustee of the Lyle F. Campbell Trust under an Agreement of Trust, dated August 5, 1986 and last amended May 19, 1988) and MDW Gold Rock LLP, as amended, amended and restated, supplemented or otherwise modified.
  - c. Mineral Lease Agreement and Option to Purchase, dated February 13, 2008, between Jerry Pankow and MGC Resources, Inc. (a predecessor in interest to MDW Gold Rock LLP), as amended.
  - d. Mineral Lease Agreement and Option to Purchase, dated January 24, 2008, among Brian Peart and Lane Moyle, and MGC Resources Inc. (a predecessor in interest to MDW Gold Rock LLP), as amended.
  - e. Mineral Lease Agreement, dated January 26, 2008, as amended, between Anchor Minerals, Inc. and MGC Resources Inc. ( a predecessor in interested to MDW Gold Rock LLP)
  - f. Lease of Water Allotment Agreement, dated December 21, 2010, as amended as of January 13, 2012, between Barrick Gold U.S. Inc. and MDW Pan LLP.
5. Contracts requiring consent for assignment:
  - a. Pan Mineral Lease, executed as of January 7, 2003, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998, and Castleworth Ventures, Inc., as amended. (written consent and other conditions).

- 72 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

- b. Lease of Water Allotment Agreement, executed as of December 10, 2010, by and between Barrick Gold U.S. Inc. and MGC Resources Inc., as amended. (prior written consent) .
- c. Electric Power Supply Agreement, dated June 25, 2014, by and between Mt. Wheeler Power, Inc. and MDW Pan LLP.
- d. Eureka County Television District Site License Agreement and Outbuilding Easement granted by Eureka County to MDW PAN LLP, dated March 6, 2014.
- e. Technical Assistance Agreement, dated May 29, 2013, by and among U.S. Geological Survey and Midway Gold U.S. Inc.

**(ii) Gold Rock Business**

- 6. Contracts requiring consent for assignment:
  - a. Mineral Lease Agreement, effective as of January 15, 2007, by and between Anchor Minerals, Inc. and MGC Resources Inc., as amended (Transferee must agree in writing to assume the Lease).
  - b. Mining Lease and Agreement dated February 15, 2004, between Ronny Jordan and William M. Sherriff.
  - c. Monte Mineral Lease, dated effective as of March 20, 2006, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991 and May 19, 1998, and Pan-Nevada Gold Corporation, as amended. (Consent Required)
  - d. Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008, between Jerry Pankow and MGC Resources Inc. (Notice only)
  - e. Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008, between Brian Pert and Lane Moyle and MGC Resources Inc. (Notice only))

**(iii) Pinyon Business**

- 7. Exploration, Development and Mine Operating Agreement, between Aurion Resources (US) LLC and Midway Gold US Inc., dated November 1, 2012.
- 8. Mineral Lease and Option to Purchase Agreement, between Aurion Resources (US) LLC and Genesis Gold Corp.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

Contracts requiring consent for assignment:

- 1. Standard Terms and Conditions for Document Storage Services, between Midway Gold US Inc. and Tab, dated March 10, 2014.

- 73 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**Schedule 3.4(b) – Encumbrances**

The following Encumbrances are listed exclusively for descriptive and disclosure purposes.

**i) Pan Business**

Claimant	Date Notice of Lien Recorded / Record No.	Debtor / Contract Counterparty	Property/County	Property Owner	First Date Work Performed / Materials Delivered	Amount Asserted	Comments
Ledcor CMI, Inc.	June 30, 2015 369522  Amended Sept. 15, 2015 370335  Amended Nov. 25, 2015 370890	MDW Pan LLP	Unpatented mining claims situated in White Pine County, NV	MDW Pan Holding Corp.		\$993,724.51  As amended: \$681,224.51  As further amended: \$2,724,898.04	Pan claims  Amended due to payments received from Aspen Surety on July 31, 2015  Further amended for reallocation due to release of Gold Rock and Pinyon liens on November 24, 2015 (recorded Nov. 25)
Ledcor CMI, Inc.	June 30, 2015 369525  Amended Sept. 15, 2015 370337  Amended Nov. 25, 2015 370889	MDW Pan LLP	Unpatented mining claims situated in White Pine County, NV	Newark Valley Mining Corp.		\$993,724.51  As amended: \$681,224.51  As amended: \$2,724,898.04	Pan Nevada Royalties  Amended due to payments received from Aspen Surety on July 31, 2015  Further amended for reallocation due to release of Gold Rock and Pinyon liens on November 24, 2015 (recorded Nov. 25)
Ahlvers Plumbing Heating & Cooling, Inc.	June 23, 2015 369443	Midway Gold Corporation	Unpatented mining claims situated in White Pine County, NV	"Pan Mine owned by Midway Gold Corp."	May 21, 2015 (according to attached invoices)	\$11,060.27	
Provident Construction, Inc.	Not recorded; Sent June 30; received July 2, 2015	Midway Gold US, Inc. ("tenant")	Suite 280 of Lot 1 Castle View Heights Amended 6 <sup>th</sup> Amend 9.738 AML, including the leasehold interest therein aka 8310 S. Valley Hwy, Unit #280, Englewood, CO 80112	Artis HRA Inverness Point, LP and/or MG Point LLC		\$49,775.00	Notice of intent to file Colorado lien statement against Colorado HQ property.

- 74 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Sure Steel, Inc.	July 14, 2015 369775	Jacobs Field Services North America	Includes legal description of Midway Gold Pan Mine project and list of unpatented mining claims at Pan site	Midway Gold US, Inc., Midway Gold Corp., Pan Nevada Gold Corp., Castleworth Ventures, Inc., Newark Valley Mining Corp., Nevada Royalty Corp., Lyle F. Campbell Trust, MDW Pan, LLP, United States of America (BLM)		\$210,933.01	
Roscoe Moss Manufacturing Co.	June 26, 2015 369485	MDW Pan LLP	Includes legal description of Midway Gold Pan Mine project	MDW Pan LLP		\$132,469.49	
Jacobs Field Services North America	June 24, 2015 369459  Amended (1 <sup>st</sup> ) July 23, 2015 369459 Amended (2 <sup>nd</sup> ) Sept. 23, 2015 370441	MDW Pan LLP	"Gold mine located at above-listed parcel numbers – northern end of Pancake mountain range in Western White Pine County, NV	Midway Gold Realty, LLC	"contract dated October 1, 2013"	\$4,333,207.16  Per 2 <sup>nd</sup> Amdmt: \$5,918,287.00	Second amendment removed vacant lot parcels from lien.
EPC Services Company, Inc.	Filed a cash collateral objection on July 28, 2015	Midway Gold US, Inc.	"land allegedly owned or leased by MDW Pan LLP and/or Midway US, and located in White Pine County, Nevada"	MDW Pan LLP and/or Midway Gold US, Inc.	"Pursuant to a written contract dated July 12, 2013"		
EPC Services Company	Served notice of right to lien dated Sept. 24, 2014;	Midway Gold US, Inc.	Pan Gold Mine Substation project, located at US Highway 50, Eureka, NV	Midway Gold US, Inc.	Sept 24, 2014		
Ferguson Enterprises	Sent August 5, 2015; received Aug. 10, 2015	Jacobs Engineering Group	Water permit and Unpatented mining claims located in White Pine County, NV	Midway Gold US Inc.		\$15,565.78 on each recording	Work furnished through Jacobs Engineering Group.  These all appear to be filed in the incorrect county.
Gustavson Associates LLC	Sept. 11, 2015 370323	MDW Pan LLP and Midway Gold US, Inc.	Midway Gold Pan mine	MDW Pan LLP and Midway Gold US, Inc.		\$255,889.11	

- 75 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Dan F. Halstead & Son Trucking	July 2, 2015 369545	MDW Pan LLP and Midway Gold US, Inc.	Property situated in City of Ely, White Pine County (no further description)	Midway Gold		\$8,326.50	
Neff Rental LLC	Received July 28, 2015;	Jacobs Engineering Group	City of Ely, County of White Pine, State of Nevada, commonly known as 8989 West U.S. Highway 50, Ely NV, APN: 009-190-01	MDW Pan, LLP/Midway Pan, LLP/Midway Gold Corp./Midway Gold US Inc.	June 9, 2014	\$10,049.10	Claimant furnished work and materials from June 9, 2014 until May 19, 2015 at the request of Jacobs Engineering.  Failure to record could negate lien.

## Encumbrances:

1. A Deed of Trust with Assignment of Rents, Security Agreement, Financing Statement, and Fixture Filing dated July 18, 2014 by MDW in favor of Commonwealth Bank of Australia in its capacity as collateral agent for the benefit of certain secured parties, securing a debt in the maximum amount of US\$55 million.
2. A deed of Trust with Assignment of Rents, Security Agreement, Financing Statement, and fixture Filing dated April 27, 2015 by MDW in favor of Hale Capital Partners, L.P. in its capacity as collateral agent for the benefit of certain secured parties, securing a debt in the maximum amount of US\$10.5 million.
3. Oil and gas leases (BLM serial Nos. N80092, N85089, N86648, 87454 and N87479) held by Emergent Value Group LLC of Las Vegas, NV.
4. US right to allow other to use the surface resources with the claims, for which, at present, there is only ones such conflicting surface use authorization, a windmill.
5. Known claim conflicts listed in the Title Reports relating to the Pan Business.
6. NRC (Other party to Pan Lease) Other Agreements
  - a. MF Investment Holding Company
    - i. NVMC filed a UCC Financing Statement as the debtor in favor of MF Investment as the secured party on September 19, 2012, encumbering all assets of NVMC. (Not released, even though Option Agreement and Deed to which it relate have been terminated and released respectively).
  - b. Orion
    - i. NRC assigned to Orion Royalty Company, LLC, effective as of November 22, 2013, NRC's right to received advance minimum royalty payments under section 3 of the Pan Lease and NRC's right to recite production royalty payments under Section 4 of the Pan Lease. (This replicates and replaces the existing royalty payable by MDW, if and when the Pan Lease is terminated.)

**(ii) Gold Rock Business**

- 76 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

## Encumbrances:

1. Echo Bay Lease to Echo Bay Exploration, Inc. from Lyle F. Campbell, on September 8, 1987. (Activities by Echo Bay ended long ago, but no formal release of the Echo Bay lease has been recorded.)
2. NVMC encumbrances (encumbrances on leased land)
  - a. NVMC entered into an agreement granting MF Investment Holding Company 1 (Cayman) Limited, an option to purchase the Monte Lease production royalty payable by Pan-Nevada to NVMC, as evidenced by the Memorandum of Option to Purchase Royalties recorded on November 7, 2012.
  - b. Deed of Trust, Assignment of Royalties, Leases and Rents and Security Agreement dated as of September 25, 2012.
  - c. UCC Financing Statement filed by NVMC as the debtor in favor of MF Investment as the secured party on September 19, 2012, encumbering "all assets" of NVMC.
3. Oil and gas leases covering the property held by the following;
  - a. Kirkwood Exploration LLC of Casper, Wyoming (lease number NVN-87270);
  - b. Fasken Nevada 1 LLC of Midland, Texas (lease number NVN-79674); and
  - c. Plains Exploration and Productions Company of Houston, Texas (lease numbers NVN-90015 and NVN-90016).
4. Conflicting surface use authorization for unimproved trails and one road right of way held by White Paine County, BLM serial number NVN 50241.
5. Known claim conflicts listed in the Title Reports relating to the Gold Rock Business.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

## Encumbrances:

1. All minerals have been reserved by prior owners from the Vulcan No. 2 patented claim. Sellers do not own any mineral rights within the Vulcan and Vulcan No. 2 claims, only surface rights within those claims. However, none of the known mineral resources at the Golden Eagle Project occur with the Vulcan claim.
2. In a Special Warranty Deed dated July 7, 2000, as recorded as Auditor's File No. 247680, Newmont Mining Corporation, a Delaware corporation, reserved itself a sliding scale gross proceeds royalty of 0% to 0.75% depending on the price of gold (0.75% at today's gold price) on the production of gold from certain portions of the properties owned by the Business as outlined in Attachment A.

- 77 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

3. In a Specialty Warranty Deed dated July 7, 2000, recorded as Auditor's File No. 272780, Echo Bay Exploration, Inc., a Delaware corporation, reserved to itself a 2% NSR on all minerals produced from certain of the properties owned by the Business as outlined in Attachment A.
4. Right of Way Easement, dated May 26, 1946, in favor of the Public Utility District No. 1 of Ferry County, Grantee, granting an electric transmission or distribution line or system and the right to remove brush and trees that may interfere with the construction, maintenance and operation of the same; recorded January 4, 1956, under Ferry County Auditor's File Number 116122 (Sec 27 & 28).
5. Reservation contained in Patents issued by the USA and recorded under Auditor's File Number 139450 and 121029, as follows: Subject to any vested and accrued water rights for mining, agricultural, manufacturing or other purposes, and rights to ditches and reservoirs used in connections with such water rights as may be recognized, and there is reserved from the lands being conveyed a right of way thereon for ditches or canals constructed by the authority of the United States (Sec 27 & 28).
6. Information and easements as shown on the Survey as filed July 17, 1981 under Ferry County Auditors File Number 189166. See also Surveys recorded under Auditor's File Number 184005, 180264, 169601, 253871 (Sec 27 & 28).
7. Affidavit of Work Performed recorded under Auditor File Number 203219, 206186, 209171, and 212273 (Sec 28)
8. Notice of Mining Location- Washington, given by Dougland and Mary K Robinson, Alice Peterson and Mary V Bowe, for South Penn Fraction #2, dated January 29, 2001 Claim located; the NE ¼ of Sec 28 Twn 37N Rng 32 EWM, recorded January 29, 2001 under Auditor's File Number 248847. See also document recorded under Auditor's File Number 274408.
9. Easement reservation for a perpetual non-exclusive easement 30 feet in width for access to Government Lot 6 located in NE4 SE4 of Sec 28 Twn 37N Rng 32 EWM as disclosed in Statutory Warranty Deed recorded under Auditor's File Number 242555. See also document recorded under Auditor's File Number 274408.
10. Subject to and together with a perpetual right of way and easement for ingress and egress and utility easement as disclosed in Statutory Warranty Deed recorded May 26, 2009 under Auditor's File Number 274408 (Sec 28).
11. Easement dated August 10, 1994 between Paul Rydzak and Lea S Miller and Elmo Paulin Miller, husband and wife for a perpetual easement for ingress and egress and utilities, recorded under Auditor's File Number 199694 (Sec 28).
12. Subject to reservation of one-half interest in the mineral rights of the Vulcan and Vulcan 2 Lode Mining Claims as disclosed in Statutory Warranty Deed recorded under Auditor's File Number 214646.
13. Reservation of all mineral rights to the Vulcan and Vulcan 2 Lode Mining Claims Government Survey #606 as disclosed in Statutory Warranty Deed between Monte Burbank and Celeste Burbank, husband and wife, Grantors and Vaagen Bros Lumber Inc., Grantee, recorded under Auditor's File Number 242555.
14. Reservation as to royalty on all minerals as disclosed in Special Warranty Deed between Echo Bay Exploration Inc., a Delaware corporation, Grantor and Golden Eagle Holding Inc., Grantee Whereas Grantor transfers to Grantee perpetual timber rights, and right of access as filed May 26, 2009 under Ferry County Auditors File Number 274410.
15. Underground or extra lateral rights, whether claimed as belonging to the mining claims described in Schedule 2.1(d), or claimed as belonging to other mining claims.

**(vii) Colorado Office Business**

- 78 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

None.

- 79 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.4(e) – Royalties****(i) Pan Business**

1. Obligations, including without limitations, an advance royalty, a sliding scale production royalty of 2.5% to 4.0% for gold, and a 1.0% overriding NSR on certain claims in sections 23, 24, 25 and 26, T17N, R55E, White Pine County, NV, pursuant to the Pan Mineral Lease, executed as of January 7, 2003, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998, and Castleworth Ventures, Inc., as amended; and assigned via the Assignment Agreement and Deed of Royalty Pan Royalty dated November 22, 2013 between Nevada Royalty Corp. and Orion Royalty Company, LLC (White Pine County Doc# 0364619).
2. Obligations, including without limitation, a 1% NSR, pursuant to that certain Indenture dated as of August 19, 1999 (as amended, restated, or changed from time to time) by Empire Petroleum Corporation, a Delaware corporation (successor by merger to Americomm Resources Corporation), in favor of Nevada Royalty Corp., a Nevada corporation (successor by merger to Newark Valley Mining Corp., a Nevada corporation, successor in interest to Gold Standard Royalty (Nevada) Inc., a Nevada Corporation, and earlier from Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998).

**(ii) Gold Rock Business**

3. Obligations, including without limitation, an advance royalty and a 3.5% production royalty for refined gold and silver, pursuant to the Mineral Lease Agreement, effective as of January 15, 2007, as amended on January 26, 2008, by and between Anchor Minerals, Inc. and MGC Resources Inc.
  - a. Quitclaim Deed, effective as of October 31, 2007, by and between MGC Resources Inc. and Anchor Minerals, Inc.
4. Obligations, including without limitation, an advance royalty and a 2.5% NSR production royalty, pursuant to the Mining Lease and Agreement dated February 15, 2004, between Ronny Jordan and William M. Sherriff.
  - a. Obligations, including without limitation, a production royalty of 0.5% to Assignor, pursuant to the Assignment, made as of February 13, 2008, from William M. Sherriff to MGC Resources Inc.
5. Obligations, including without limitation, an advance royalty, a sliding scale production royalty from 2.5% to 4.0% on gold, silver, platinum and palladium, a 2.0% production royalty on all other minerals, pursuant to the Monte Mineral Lease, dated effective as of March 20, 2006, as amended on January 1, 2009 and September 1, 2011, by and between Newark Valley Mining Corp. and Pan-Nevada Gold Corporation, as assigned via the Assignment Agreement and Deed of Royalty Monte Royalty dated November 22, 2013 between Nevada Royalty Corp. and Orion Royalty Company, LLC (White Pine County Doc# 0364618).
  - a. Quitclaim Deed, dated December 1, 1987, by and between ECHO Bay Exploration Inc. and Lyle F. Campbell.
  - b. Quitclaim Deed, dated November 18, 2011, between Midway Gold US Inc. and Newark Valley Mining Corp.
6. Obligations, including without limitation, an advance royalty, a sliding scale production royalty from 2.0% to 5.0% for gold and a 3.0% production royalty for all other mineral substances,

- 80 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

pursuant to the Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008, between Jerry Pankow and MGC Resources Inc.

7. Obligations, including without limitation, an advance royalty, a sliding scale production royalty for gold from 2.0% to 6.0% and a 3.0% production royalty for all other mineral substances, pursuant to the Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008, between Brian Pert and Lane Moyle and MGC Resources Inc.

**(iii) Pinyon Business**

8. Obligations, including without limitation, a 2% NSR on claim production, pursuant to the Mineral Lease and Option to Purchase Agreement, dated January 1, 2011, between Aurion Resources (US) LLC and Genesis Gold Corp.

9. Obligations, including without limitation, a 2% NSR on claim production, pursuant to the Mineral Lease and Option to Purchase Agreement, dated January 1, 2011, between Aurion Resources (US) LLC and Genesis Gold Corp.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

12. Obligations, including without limitation, a 2% NSR, pursuant to the Special Warranty Deed, between Echo Bay Exploration, Inc. and Golden Eagle Holdings Inc., dated July 31, 2008.

13. Obligations, including without limitation, a sliding scale royalty of 0-0.75%, pursuant to the Special Warranty Deed, between Newmont Mining Corporation and Echo Bay Exploration, Inc. (to which Golden Eagle Holdings Inc. is a successor in interest), dated July 7, 2000.

**(vii) Colorado Office Business**

None.

Disclosure relating to final sentence of Section 3.4(e) of the Agreement:

Pan project pre-petition royalties have not been paid and are noted in the Schedule 3.5(c) (Cure Amounts). Post-petition royalties for 2015 have been paid and Sellers anticipate paying Q1 2016 royalty in April 2016. There may need to be some additional adjustment for post-petition royalty from April 1st – May 17th at Closing.

- 81 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.5(a) – Material Contracts****(i) Pan Business**

1. Real Property
  - a. Pan Mineral Lease, executed as of January 7, 2003, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998, and Castleworth Ventures, Inc.
    - i. First Amendment to Pan Mineral Lease, executed as of January 1, 2009, by and between Gold Standard Royalty (Nevada) Inc. (successor in interest to Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998) and Pan-Nevada Gold Corporation (formerly known as Castleworth Ventures, Inc.).
    - ii. Second Amendment to Pan Mineral Lease, executed as of August 28, 2011, by and between Newark Valley Mining Corp. (successor in interest to Gold Standard Royalty (Nevada) Inc. and earlier from Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991, and May 19, 1998) and Pan Nevada Gold Corporation (formerly known as Castleworth Ventures, Inc.).
  - b. Lease Agreement, between Duane Lyons and Angel K. Lyons and Midway Gold US Inc., dated January 2013.
2. Water
  - a. Lease of Water Allotment Agreement, executed as of December 10, 2010, by and between Barrick Gold U.S. Inc. and MGC Resources Inc.
    - i. First Amendment to Lease of Water Allotment Agreement, dated January 13, 2012, by and between Barrick Gold U.S. Inc. and Midway Gold US Inc.
    - ii. Assignment and Assumption of Lease, made as of July 17, 2014, by Midway Gold US Inc. and MDW PAN LLP .
    - iii. Assignment and Assumption of Contracts between Barrick Gold U.S. Inc. and KG Mining (Bald Mountain) Inc., dated January 11, 2016
3. Other
  - i. Agreement for Electrical Line Extension (Primary Transmission Construction), November 26, 2013, between Mt. Wheeler Power, Inc. and MDW Pan LLP.
  - ii. Electric Power Supply Agreement, dated June 25, 2014, by and between Mt. Wheeler Power, Inc. and MDW Pan LLP.
  - iii. Agreement for Electrical Line Extension (Primary Transmission Construction), dated July 31, 2014, between Mt. Wheeler Power, Inc. and MDW Pan LLP, as amended by that First Amendment dated November 12, 2014.
  - iv. Indemnity Agreement, dated October 26, 2014, between Mt. Wheeler Power, Inc. and MDW Pan LLP.

**(ii) Gold Rock Business**

4. Real Property
  - a. Mineral Lease Agreement, effective as of January 15, 2007, by and between Anchor Minerals, Inc. and MGC Resources Inc.

- 82 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

- i. Quitclaim Deed, effective as of October 31, 2007, by and between MGC Resources Inc. and Anchor Minerals, Inc.
- i. Amendment to Mineral Lease Agreement, effective as of January 26, 2008, by and between Anchor Minerals, Inc. and MGC Resources Inc.
- b. Mining Lease and Agreement dated February 15, 2004, between Ronny Jordan and William M. Sherriff.
  - i. Assignment, made as of February 13, 2008, from William M. Sherriff to MGC Resources Inc.
- c. Monte Mineral Lease, dated effective as of March 20, 2006, by and between Bertha C. Johnson, Trustee of The Lyle F. Campbell Trust under an Agreement of Trust dated August 5, 1986 and amended on May 21, 1987, August 19, 1987, April 19, 1991 and May 19, 1998, and Pan-Nevada Gold Corporation.
  - i. Quitclaim Deed, dated December 1, 1987, by and between ECHO Bay Exploration Inc. and Lyle F. Campbell.
  - ii. First Amendment to Monte Mineral Lease, executed as of January 1, 2009, by and between Gold Standard Royalty (Nevada) Inc. and Pan-Nevada Gold Corporation.
  - iii. Second Amendment to Monte Mineral Lease, executed as of September 1, 2011, by and between Newark Valley Mining Corp. and Pan-Nevada Gold Corporation.
  - iv. Quitclaim Deed, dated November 18, 2011, between Midway Gold US Inc. and Newark Valley Mining Corp.
  - v. Assignment Agreement and Deed of Royalty Monte Royalty dated November 22, 2013 between Nevada Royalty Corp. and Orion Royalty Company, LLC (White Pine County Doc# 0364618)
- d. Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008, between Jerry Pankow and MGC Resources Inc.
- e. Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008, between Brian Pert and Lane Moyle and MGC Resources Inc.
- f. Quitclaim and Assignment, effective June 13, 2013, from MDW GR Holding Corp. in favor of MDW Gold Rock LLP.
- g. Quitclaim and Assignment, effective May 24, 2013, from Midway Gold US Inc. in favor of MDW-GR Holding Corp.
- h. Asset Purchase Agreement, dated as of January 8, 2013, between Western Resources (U.S.) Corp. and Midway Gold US Inc.
  - i. Grant, Bargain and Sale Deed, effective as of January 14, 2013, from Western Pacific Resources (U.S.) Corp and Midway Gold US Inc.
- 5. Water
  - a. Water Right Deed, effective as of November 7, 2012, by and between Mike Lemich and Dolores A. Lemich and Midway Gold US Inc.
  - b. Purchase and Sale Agreement, dated October 19, 2012, between Mike Lemich and Dolores A. Lemich and Midway Gold US Inc.
- 6. Master Services Agreement for Preparation of Environmental Impact Statement, dated June 18, 2013, by and between Midway Gold US Inc. and ARCADIS U.S., Inc., and related Work Order, dated December 15, 2015.

### (iii) Pinyon Business

#### 7. Real Property

- 83 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

- a.Exploration, Development and Mine Operating Agreement, between Aurion Resources (US) LLC and Midway Gold US Inc., dated November 1, 2012.
- b.Mineral Lease and Option to Purchase Agreement, between Aurion Resources (US) LLC and Genesis Gold Corp.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

## 8. Real Property

- a. Letter of Intent with Kinross dated May 28, 2008.
- b.Amended and Restated Golden Eagle Earn-In Agreement, dated August 9, 1995, between Santa Fe Pacific Gold Corporation and Hecla Mining Company, as amended.
- c.Golden Eagle Operating Agreement between Santa Fe Pacific Gold Corporation and Hecla Mining Company, dated September 6, 1996.
  - i. Specialty Warranty Deed Covering the Golden Eagle Property, effective September 6, 1996, between Hecla Mining Company and Santa Fe Pacific Gold Corporation.
  - ii. Special Warranty Deed dated January 15, 1997 between Walter Budd Spear and Beverly Jean Spear and Santa Fe Pacific Gold Corporation.
  - iii. Letter Assignment of Operating Agreement Interest/Waiver of Preemptive Purchase Right, between Echo Bay Exploration, Inc., Hecla Limited and Midway Gold Corp., dated July 25, 2008.

## iv. Echo Bay

- 1.Reciprocal Option Agreement between Newmont Mining Corporation ( a successor to Santa Fe Pacific Gold Corporation) and Echo Bay Mines Ltd. Entered into May 23, 2000, pursuant to which Newmont Mining Corporation transferred its interest in the joint property to Echo Bay Mines Ltd.

- a.Special Warranty Deed between Echo Bay Exploration, Inc. and Newmont Mining Corporation, dated July 7, 2000.

- 2.Letter Agreement between Midway Gold Corp., MGC Resources Inc. and Echo Bay Exploration, Inc., dated May 28, 2008.
- 3.Notice of Right of First Refusal Letter from Echo Bay Exploration to Hecla Mining Company, dated May 29, 2008, and accepted by Hecla Limited, declining its right to acquire.
- 4.Assignment Agreement from Echo Bay Exploration, Inc. (as successor in interest to Santa Fe Pacific Gold Corporation) to Golden Eagle Holding Inc., dated July 31, 2008, pursuant to which Echo Bay Exploration, Inc. transferred its interest in the joint property to Golden Eagle Holding Inc.

- a.Special Warranty Deed between Echo Bay Exploration, Inc. and Golden Eagle Holding Inc., dated July 31, 2008.

## v. Hecla

- 1.Notice of Right of First Refusal Letter from Hecla Limited to Echo Bay Exploration, dated June 27, 2008.

- 84 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

2. Letter between Midway Gold Corp., MGC Resources Inc. and Hecla Limited, dated July 1, 2008.
3. Waiver of Preemptive Right Letter from Echo Bay Exploration to Hecla Limited, dated July 3, 2008.
4. Revised Offer Letter for Golden Eagle Property from Midway Gold Corp. to Hecla Limited, dated July 28, 2008.
5. Assignment from Hecla Limited (formerly known as Hecla Mining Company) to Golden Eagle Holding Inc., dated August 1, 2008, pursuant to which Hecla Limited transferred its interest in the joint property to Golden Eagle Holding Inc.
  - a. Special Warranty Deed, between Hecla Limited and Golden Eagle Holding Inc., dated August 1, 2008.
  - b. Informal Arrangement with Hecla Limited whereby they have allowed Golden Eagle Holding Inc. to store core samples in their facility in Washington since Golden Eagle Holding Inc. was assigned the interest in the core samples in 2008 (the "Storage Agreement").
- d. Vaagen Bros. Lumber Inc.
  - i. Perpetual Timber Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding Inc. effective May 22, 2009
  - ii. Quitclaim Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding, Inc. dated May 22, 2009
  - iii. Statutory Warranty Deed between Vaagen Bros. Lumber, Inc. and Golden Eagle Holding Inc. effective May 22, 2009
- e. Statutory Warranty Deed, between Mary V. Bowe and Golden Eagle Holding Inc., dated April 22, 2009.

**(vii) Colorado Office Business**

None.

- 85 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.5(b) – Material Contracts Status**

[None.]

- 86 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.5(c) – Cure Amounts**

<u>COUNTERPARTY</u>	<u>DEBTOR</u>	<u>AGREEMENT</u>	<u>PROJECT</u>	<u>CURE AMOUNT</u>
Anchor Minerals, Inc.	MDW Gold Rock LLP	Mineral Lease Agreement, effective as of January 15, 2007, as Amended	Gold Rock	\$0
ARCADIS U.S., Inc.	Midway Gold US Inc.	Master Services Agreement for Preparation of Environmental Impact Statement, dated June 18, 2013, and related Work Order, dated December 15, 2015.	Gold Rock	\$114,846.96
Eureka County Television District	MDW Pan LLP	Eureka County Television District Site License Agreement and Outbuilding Easement, dated March 6, 2014	Pan	\$750.00
Fish Creek Ranch	MDW Pan LLP	Consideration Agreement, dated October 17, 2014	Pan	\$0
U.S. Geological Survey National Center	Midway Gold U.S. Inc.	Technical Assistance Agreement, dated May 29, 2013	Pan	\$76,316
KG Mining (Bald Mountain) Inc.	MDW Pan LLP	Lease of Water Allotment Agreement	Pan	\$5,207.44
Lyons, Duane and Angel K.	Midway Gold US Inc.	Lease Agreement	Pan	\$0
Mt. Wheeler Power, Inc.	MDW Pan LLP	Agreement for Electrical Line Extension (Primary Transmission Construction), November 26, 2013	Pan	\$0
Mt. Wheeler Power, Inc.	MDW Pan LLP	Electric Power Supply Agreement, dated June 25, 2014	Pan	\$16,306.15
Mt. Wheeler Power, Inc.	MDW Pan LLP	Agreement for Electrical Line Extension (Primary Transmission Construction), dated July 31, 2014, as amended	Pan	\$0
Mt. Wheeler Power, Inc.	MDW Pan LLP	Indemnity Agreement, dated October 26, 2014	Pan	\$0
Newark Valley Mining Corp.	MDW Gold Rock LLP	Monte Mineral Lease, dated effective as of March 20, 2006, as amended	Gold Rock	\$0

- 87 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

Newark Valley Mining Corp.	MDW Pan LLP	Lease Agreement	Pan	\$129,908.00
Pankow, Jerry	MDW Gold Rock LLP	Mineral Lease Agreement and Option to Purchase, effective as of February 13, 2008	Gold Rock	\$0
Pert, Brian and Moyle, Lane	MDW Gold Rock LLP	Mineral Lease Agreement and Option to Purchase, effective as of January 24, 2008	Gold Rock	\$0
Ronny Jordan	MDW Gold Rock LLP	Mining Lease and Agreement dated February 15, 2004, as assigned	Gold Rock	\$0
Western Resources (U.S.) Corp.	MDW Gold Rock LLP	Asset Purchase Agreement, dated as of January 8, 2013	Gold Rock	\$0

- 88 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**Schedule 3.6 – Disclosed Litigation****(i) Pan Business**

On January 21, 2014, the Confederated Tribes of the Goshute Reservation (the “Goshute” or the “Tribe”) filed an Appeal and Petition for Stay of BLM’s Final Environmental Impact Statement and Record of Decision involving Approval of the Pan Mine Project Plan of Operations and Approval of Issuance of Right-of-Way Grant with the United States Department of Interior Office of Hearings and Appeals, Interior Board of Land Appeals (the “Administrative Proceeding”). On April 17, 2014, BLM timely filed its Response to Goshute’s Statement of Reasons (“SOR”) explaining why the Goshute failed to meet their burden of establishing any error in BLM’s decision and, therefore, BLM’s decision should be affirmed. After the Goshute’s Petition for Stay was deemed denied because the Interior Board of Land Appeals (the “IBLA”) did not issue a stay within 45 days of the filing of the Goshute petition, on August 19, 2014, the IBLA documented its reasons for denying the Goshute’s Petition for Stay through a formal written order agreeing with the assessment of both BLM and Midway that while the Tribe asserted irreparable harm, it disclosed “no instances where BLM failed to identify, assess, and mitigate impacts to the environment.” No further briefing is anticipated prior to the IBLA’s determination of the appeal on the merits.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 89 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.7(a) – Compliance with Laws**

**(i) Pan Business**

See Schedule 3.8(a).

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 90 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.7(b) – Material Permits****(i) Pan Business**

All the following Material Permits are held by MDW Pan LLP.

1. All Environmental Permits listed in Schedule 3.8(b), including those reclamation permits listed.
2. Radio Station Authorization from the FCC, FRN 0023652175, Exp. Date: 6/4/2024
3. Right of Way Permit #200571 Type 5 approach.
4. The following Nevada LP Gas Board Permits:

LICENSE #	EXPIRATION	ANNUAL INSPECTION
5-5264-01	12/31/2015	6/25/2015
5-5264-02	12/31/2016	TBD
2-5264-02	12/31/2016	TBD

5. The following State Fire Marshall Permits:

PLAN REVIEW	TITLE	SUBMIT	PLANS APPROVED	*COC F/L/S	ANNUAL INSPECTION (DELTA)
15EU131	Waste Building	09/30/14	11/11/14	08/07/15	
15EU146	Ambulance Building	10/08/14	11/06/14	08/07/15	
15EU116R	Lab	09/30/14	12/26/14	08/07/15	08/04/15
15EU117R	Admin Bldg	09/15/14	01/06/15	08/07/15	08/04/15
15EU115R3	Security Bldg	09/15/14	03/19/15	08/07/15	08/04/15
15EU167R	ADR Office	10/29/14	02/12/15	08/07/15	08/04/15
15EU153R2	Propane Tank Foundations	10/15/14	02/12/15	08/07/15	
15EU154R	Fuel Storage & Containment	10/31/14	12/29/14	08/07/15	
15EU180R3	Refinery Bldg	11/06/14	05/28/15	08/07/15	08/04/15
15EU181R3	Carbon Bldg	11/06/14	05/21/15	08/07/15	08/04/15
15EU216R	Water Distribution	11/25/14	03/26/15	08/07/15	
15EU230R2	Pump House	12/16/14	04/14/15	08/07/15	08/04/15
15EU217R	Water Tank	11/25/14	03/12/15	08/07/15	

6. The following occupancy permits in White Pine County:

PLAN REVIEW NUMBER	WPC PERMIT NUMBER	TITLE	PERMIT ISSUED	FINAL INSPECTION	PERMANENT OCCUPANCY
	2015-052	Water Distribution System	4/01/2016		X
	2015-057	Water Pump House & Assembly	4/01/2016		x
	2015-170	Commercial Coach Lab Building	4/01/2016		X
2014-09	2014-075	Refinery Bldg. Foundation	08/26/14	01/21/15	X

- 91 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

2014-10	2014-076	Carbon Bldg. Foundation	08/26/14	01/21/15	X
2014-21	2014-110	Barren & Preg. Pond Pads	10/23/14	01/21/15	X
2014-24	2014-111	FLS PDC Foundation	10/23/14	03/05/15	X
2014-20	2014-112	Lime Silo Foundations	10/23/14	03/05/15	X
2014-26	2014-119	Generator Foundation	12/11/14	03/05/15	X
2014-22	2014-123	Water Truck Filling Station	12/18/14	03/05/15	X
2014-23	2014-124	Waste Bldg.	12/18/14	02/05/15	X
2014-41	2015-006	Lab Foundation & Egress/Deck & Ramp	01/08/15	02/05/15	X
2014-41	2015-006	Lab Foundation	01/08/15	02/05/15	X
2014-25	2015-008	Water Tank Foundation	01/12/15	03/05/15	X
2014-19	2015-009	ADR Pipe Rack Foundations	01/12/15	02/05/15	X
2014-16	2015-012	Comm. Tower	01/20/15	02/05/15	X
2014-29	2015-013	ADR PDC Foundation	01/20/15	01/23/15	X
2014-32	2015-014	Truck Maint. & Wash Pad	01/20/15	03/04/15	X
2014-40	2015-015	Security/First-Aid Office Egress	01/20/15	05/18/15	01/22/16
2014-28	2015-018	Ambulance Garage Bldg.	01/30/15	05/29/15	01/22/16
2014-31	2015-019	Fuel Tank & Containment	02/02/15	03/04/15	X
2014-27	2015-028	Carbon Bldg. Steel Structure	02/15/15	03/04/15	X
2015-005	2015-030	EASTER OWENS PDC	02/20/15	03/04/15	X
2014-30	2015-031	Propane Tank Foundations	02/20/15	03/04/15	X
2014-039	2015-032	ADR OFFICE TRAILER EGRESS	02/20/15	05/18/15	01/22/16
MHD	2015-043	ADMIN BUILDING	03/17/15	08/12/15	01/22/16
2014-37	2015-050	Water Tank Structure	03/31/15	08/11/15	X
2014-38	2015-050	Admin Office Found & Egress	01/08/15	08/11/15	X
2015-007	2015-051	Site Utility Distribution	03/31/15	EPC	X
2014-36	2015-052	Permanent Water Dist. System	04/09/15	01/22/16	X
2015-008	2015-055	PERMANENT GENERATOR MPE CODE	04/07/15	05/18/15	X
2014-042	2015-057	WATER PUMP HOUSE ASSEMBLY	04/09/15	08/11/15	X
2014-112	2015-059	LIME SILO FOUNDATIONS	04/17/15	08/11/15	X
2014-33	2015-060	Substation	05/22/15	EPC	X
2015-006	2015-073	FLS PDC ASSEMBLY	05/13/15	06/17/15	X
2014-35	2015-076	Carbon Bldg.	05/22/15	08/11/15	01/22/16
2014-34	2015-077	Refinery Bldg.	05/22/15	08/11/15	01/22/16
MHD	2015-120	SECURITY/FIRST AID	09/01/15	09/03/15	X
MHD	2015-121	ADR OFFICE TRAILER	09/01/15	09/03/15	X
MHD	2015-170	LAB	10/14/15	10/14/15	X

**(ii) Gold Rock Business**

- 92 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

All the following Material Permits are held by Midway Gold US, Inc.

All Environmental Permits listed in Schedule 3.8(b).

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

Grazing Lease Permit, dated January 1, 2008, covering real property in Ferry County, Washington (Assigned to Golden Eagle Holding Inc. by Hecla Limited, on August 1, 2008, pursuant to an Assignment of Grazing Lease Permit).

**(vii) Colorado Office Business**

None.

- 93 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.8(a) – Environmental Compliance****(i) Pan Business**

Potential lack of compliance stemming from changes to the shear strength parameter from the design report to the as-built report, as it relates to the Water Pollution Control Permit held by the Pan Business. The Pan Business has alerted the NDEP to the issue and is waiting to find out what, if anything, needs to be done to mitigate the issue, following the completion of findings by SRK.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 94 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**1 Schedule 3.8(b) – Environmental Permits****(i) Pan Business**

All of the following Environmental Permits are held by MDW Pan LLP.

	Associated Number/s	Regulating Agency	Expires/Renewal	Regulatory Authority	Historical Notes	Associated Plans
<b>AIR-Class I OPTC Obligations</b>	AP1041-3301	NDEP-BAPC			Issued Oct 16, 2015	Air Monitoring Plan
<b>AIR-MOPTC Obligations</b>	AP1041-3302	NDEP-BAPC		NAC 445B.3685 NAC 445B.232 NAC 445B.252.3 NAC 445B.252.4 NAC 45B.3687 NAC 445B.287.3 NAC 445B.316.5 NRS 445B.340	Effective Date: 7/24/2013 Issued Dec 30, 2014	Air Monitoring Plan
<b>Class III Landfill — North WRDA (PoO)</b>	SW539	NDEP-BWP	December 12, 2017	PoO — Class III Mine Site Landfill  NDEP-BWM	Issued December 26, 2012	Solid and Hazardous Waste Management Plan
<b>Class III Landfill—South</b>	SW1762	NDEP-BWP	November 21, 2019	NDEP - BWM	Issued Nov 21, 2014	Solid and Hazardous Waste Management Plan
<b>DAM SAFETY Obligations</b>	J-679	NDoWR	LOM		Issued October 28, 2014 Change of RO June 6, 2015	
<b>Environmental and Social Management Systems (ESMS) Plan Obligations</b>		CBA/ Corporate	LOM			ALL
<b>Industrial Artificial Pond Permit Obligations (IAPP)</b>	S-463124	NDOW	LOM	NRS 501.181 and NRS 502.390, and NAC 502	Change of RO June 24, 2015	Process Ponds
<b>NDOT ROW—access road approach Obligations</b>	200571	NDOT		NDOT and  Bureau of Land Management: ROD, Issuance Of Right-Of-Way Grant	Hwy 50 Mile Marker WP 8.00rt  Valid January 24, 2012  Right of Way Permit #200571 Type 5 approach	Plan of Operations
<b>ROD- Applicant Committed Environmental Protection Measures (ACEPM)</b>	NVN 090444	BLM	LOM		December 20, 2013	FEIS
<b>ROD-Mitigation Plan from the Record of Decision</b>	NVN 090444	BLM	LOM		December 20, 2013	ROD Mitigation Plan  Pan Mine Noise Monitoring Plan (revised yearly)

- 95 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

<b>Reclamation Obligations</b>	NVN 090444  0350	BLM  NDEP-BMRR	Phased RCE revised every year for the following 3 years.  LOM RCE updated	Permit No. 0350 NAC 445A.447 NAC 534 NAC 519A.235 and NRS 519A.260	Issued Jan 12, 2016	Reclamation Plan Invasive Plants Plan Weed Management Plan
<b>Septic System</b>	GNEVOSDS09	NDEP-BWPC	May 8, 2014		May 8, 2009	General Permit NOI
<b>Stormwater Obligations</b>	Stormwater General Permit NVR300000 MSW-1378	NDEP-BMRR	Feb 28, 2018	Water Pollution Control Act as amended (33 U.S.C. 1251 et seq) Nevada Revised Statutes (NRS) 445A	Valid March 1, 2013	Stormwater Management Plan
<b>Water Pollution Control Plan (WPCP) Obligations</b>	NEV2012107	NDEP-BMRR	April 4, 2018	NAC 445A.232 NAC 445A.426	Valid April 4, 2013 Issued May 15, 2015	Fluid Management Plan
<b>Potable Water Permit</b>	In process	NDEP Bureau of Safe Drinking Water				

**(ii) Gold Rock Business**

All of the following Environmental Permits are held by Midway Gold US, Inc.

<b>Phase</b>	<b>BLM Reference</b>	<b>NDEP Reference</b>
Gold Rock Exploration FONSI issued November 15, 2012	NVN-090376	Reclamation Permit 0326
Gold Rock Mining PoO submitted March 21, 2013 (NEPA only; ROD/Permit not yet issued)	NVN-091957	
Stormwater Permit November 14, 2013		Stormwater General Permit NVR300000 MSW-1379

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

- 96 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 97 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.8(c) – Hazardous Materials**

**(i) Pan Business**

None.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 98 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.8(d) – Environmental Enforcement**

**(i) Pan Business**

None.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 99 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.8(e) – Health and Safety Laws Compliance**

None.

- 100 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.10(a) – Employee Benefit Plans**

Stock Option Plan of Midway Gold Corp.  
Stock Option Plan of Midway Gold Corp.- Form of Stock Option Agreement  
2008 Stock Option Plan  
2013 Stock and Incentive Plan  
Cigna Medical OAP Plan  
MetLife Dental Plan  
VSP Vision Plan  
MetLife Basic Life / AD&D  
MetLife Short Term Disability  
MetLife Long Term Disability  
AllState Voluntary Worksite Products  
Principal Midway Gold U.S. Inc. 401(K) and Profit Sharing Plan  
Key Employee Retention Plan for Non-Insider Employees

- 101 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.10(b)- Employee Benefits Compliance**

**(i) Pan Business**

None.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]**

**(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 102 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.11(a)- Taxes**

Sellers are discussing the possibility of obtaining extensions for their FY 2015 tax filings.

- 103 -

010-8215-4400/6/AMERICAS

010-8215-4400/6/AMERICAS

---

**Schedule 3.12(a)- Owned Intellectual Property**

All Intellectual Property listed in Schedule 2.1(l).

- 104 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

---

**Schedule 3.12(b)- Intellectual Property Conduct****(i) Pan Business**

None.

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

None.

- 105 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

---

**Schedule 3.14 – Reclamation Bonds****(i) Pan Business**

The following Reclamation Bonds are held by MDW Pan LLP.

<b>Surety Bond</b>	<b>Amount</b>
SU0401115	\$362,606
SU0401215	\$10,117
SU0406114	\$15,440,155

**(ii) Gold Rock Business**

The following Reclamation Bond is held by MDW Gold Rock LLP.

<b>Surety Bond</b>	<b>Amount</b>
SU0401015	\$314,229

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

- 106 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

---

**Schedule 5.1 - Conduct of Business Prior to Closing****(i) Pan Business**

None.

**(ii) Gold Rock Business**

Sellers are considering assuming the following leases:

- Mineral Lease Agreement made effective 01/15/2007 by and between Anchor Minerals, Inc. and MGC Resources Inc.
  - " Term: Lease expires on January 14, 2017
  - " Election to Extend: Lease may be extended for additional ten years by giving notice to lessor prior to the end of the initial ten-year period.
  - " Option to Purchase: No option to purchase.
- Mining Lease and Agreement made 02/15/2004 by and between Ronny Jordan and William M. Sheriff
  - " Term: Continues for as long as advance royalty or production royalty payments are made.
  - " Option to Purchase: May elect to purchase 50% of the property for \$1,000,000.00 and the remaining 50% for an additional \$1,500,000.00. All royalty payments will be credited against such purchase price.
- Mineral Lease Agreement and Option to Purchase made effective 01/24/2008 between Brian Peart and Lane Moyle, and MGC Resources Inc.
  - " Term: Lease expires on January 23, 2023.
  - " Election to Extend: Lease may be extended for an additional 15 years by giving notice to lessor prior to the end of the initial fifteen-year period.
  - " Option to Purchase: At any time for \$5,000,000.00.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

Current deadline for Office Lease assumption is May 2, 2016. Sellers could seek an extension of such deadline.

- 107 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

**Schedule 5.14 – Designated Employees****(i) Pan Business**

ARVISO, MELVIN E
BICE, VERNON C
BOHRN, WADE
BRITTON, ANDY
BRITTON, CODY M
EGBERT, JASON
FIELDING, PAUL J
HOEKENGA, ALFRED J
JENKINS JR., RON I
MCOMBER, SCOTT
MOYLE, JUSTIN
NICHOLS, MATTHEW L
PODRATZ, LAURA
ROBISON, THOMAS W.
ROSEVEAR, JEFFERY
TORRES, JOHNNY P
TRUJILLO, SCOTT G
VALDEZ, TOBY J
WILSON, JACOB

**(ii) Gold Rock Business**

None.

**(iii) Pinyon Business**

None.

**(iv) Eland Business**

None.

**(v) [Intentionally Omitted]****(vi) Golden Eagle Business**

None.

**(vii) Colorado Office Business**

MCDERMOTT, BRET
SNELL-LABSON, REBECCA

- 108 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

STEARNS, SETH
WILBOURN, JAMES C
WILLIAMS, HENRY THOMAS

- 109 -

010-8203-2535/1/AMERICAS

010-8203-2535/1/AMERICAS

---