

Admiral Bay Resources Inc.

SYMBOL : ADB.V

#910 - 510 BARRARD STREET, VANCOUVER, BC , V6C 3A8
TEL: (604) 685-0766
FAX: (604) 682-6038

April 5, 2000

B.C. Securities Commission (via SEDAR)
2nd Floor
865 Hornby Street
Vancouver, BC
V6Z 2H4

Dear Sirs:

RE: Form 27 (Material Change Report)
Pursuant to News Release Dated April 5, 2000

Attached please find Form 27 as noted above.

Yours truly,

Thomas J. Kennedy

Thomas J. Kennedy
Director

Encl.
/ka

cc: Alberta Securities Commission (via SEDAR)
CDNX (via SEDAR)