

Admiral Bay Resources Inc.

SYMBOL : ADB.V

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December 22, 2000

B.C. Securities Commission (via SEDAR)
2nd Floor
865 Hornby Street
Vancouver, BC
V6Z 2H4

Dear Sirs:

RE: Form 27 (Material Change Report)
Pursuant to News Release Dated December 22, 2000

Attached please find Form 27 as noted above.

Yours truly,

“Thomas J. Kennedy”

Thomas J. Kennedy
President and Director

Encl.
/mb

cc: Alberta Securities Commission (via SEDAR)
CDNX (via SEDAR)