

March 19, 2024

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Barksdale Resources Corp. (the “Company”)
Amended Interim Financial Statements for the financial period ended December 31, 2023
SEDAR Project Nos: 06090364 and 06090368**

The Company is filing today its amended Interim Financial Statements (the “**Amended Financial Report**”) for the financial period ended December 31, 2023, which amend the Company’s Financial Statements for the same period originally filed on SEDAR+ on February 28, 2024.

The Amended Financial Report has been updated to include corrections to formatting and with respect to transposition errors on the Statements of Loss and Comprehensive Loss.

In connection with the filing of the Amended Financial Report, the Company has also filed today the related CEO and CFO Certifications on Form 52-109F2R.

Sincerely,

/s/ Michael N. Waldkirch
Michael N. Waldkirch
Chief Financial Officer