APEX RESOURCES INC.

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APEX RESOURCES ANNOUNCES PASSING OF DIRECTOR BEN AINSWORTH

Vancouver, May 2, 2017- **Apex Resources Inc. ("Apex" or the "Company)** (TSXV: APX ;) announces that our long time director, Benjamin ("Ben") Ainsworth passed away peacefully on April 25th, 2017 at the age of 76. Apex extends our sincere condolences to his family and many friends.

Ben Ainsworth had been a director of Apex since 2002. Ben graduated with an Honours Degree in Geology from the University of Oxford in 1962 and was active in mineral exploration for 55 years. A Senior Geologist with Placer Development Ltd., he held assignments as Chief Geochemist, Exploration Manager - Eastern Canada and Exploration Manager. During more than 20 years with that company he was involved with the discovery, in 1972, of the world class Howards Pass lead - zinc deposit, and the re-discovery of the Clea Tungsten deposit. In 1986, he formed an international mineral exploration consultancy and served on the board of several junior mining companies, working with a wide range of commodities. In 1995 he was involved with the discovery of the first reported marine alluvial diamonds in Sierra Leone, West Africa. In 2013 as CEO of Alpha Minerals he was involved with the discovery of the Patterson Lake South Uranium deposit. Ben and his son, Garrett Ainsworth, were jointly awarded the 2013 Colin Spence Award by the Association for Mineral Exploration, British Columbia for their role in that discovery.

Ben was well known and well liked throughout the Canadian mining industry. He will be sorely missed by his many friends and associates.

On Behalf of the Board of Directors of Apex Resources Inc.

Arthur G. Troup, P.Eng., Geological
President and CEO

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