

CONSENT OF QUALIFIED PERSON

Filed by SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames

Re: Apex Resources Inc. (the Issuer)

I, Carl Schulze, B.Sc., P. Geo., do hereby consent to the public filing by the issuer of the technical report entitled "Technical Report, Mt. Anderson Property, Yukon Territory, Canada" (the "Technical Report") and dated January 29, 2018, with the Canadian Securities Exchange under its applicable policies in connection with an application to list the common shares of the Issuer on the Canadian Securities Exchange. I hereby acknowledge that the Technical Report will become part of the issuer's public record.

Dated this 1st day of February, 2018



