FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Golden Secret Ventures Ltd.
Suite 3123 - 595 Burrard Street
Vancouver, BC, V7X 1J1

Item 2. Date of Material Change

March 9, 2016

Item 3. News Release

News Release dated March 9, 2016 and disseminated through Canada News Wire Service, B.C. Securities Commission and Alberta Securities Commission and other various news dissemination services.

Place of Issuance: Vancouver, British Columbia.

Item 4. Summary of Material Change

The Issuer announces a change of its board of directors, the grant of incentive stock options and the creation of two new insiders of the Issuer through share acquisitions.

Item 5. Full Description of Material Change

The Issuer is pleased to announce that Christy Louth, Bernadette D`Silva and Matt Lawson have been appointed to the Company's board of directors and the Issuer has appointed Christy Louth as Chief Executive Officer and Joanna Vastardis as Chief Financial Officer and Corporate Secretary. Doreen Boitard, Steven J. Chan, Darcy Krell, David G. Mark, Ronald McGregor and Linda Smith have resigned from the board and the board would like to thank them for their services.

The Issuer has also entered into a mandate agreement with Fiore Management & Advisory Corp. to provide financial advice and corporate administration.

In connection with the foregoing appointments, an aggregate of 1,600,000 incentive stock options have been granted to directors, officers, consultants and charitable organizations at a price of $0.05 per share, exercisable for a period of 10 years, subject to TSX-V approval.

The Issuer also announces that Frank Giustra, Fiore Financial Corporation, a company owned and controlled by Frank Giustra, and the Radcliffe Foundation, a charitable organization controlled by Frank Giustra, acquired 4,050,000 common shares and 2,000,000 warrants pursuant to a private transaction. The acquisitions represent 19.64% of the issued and outstanding common shares of the Company and 40% of the issued and outstanding warrants of the Company. As a result of the acquisition of securities described above, Frank Giustra directly and indirectly, owns and or controls, in aggregate 4,050,000 common shares of the Issuer, representing 19.64% of the current issued and outstanding common shares of the Issuer and would own 6,150,000 common shares, representing 27.07% on a partially diluted basis, assuming exercise of the 100,000 options and 2,000,000 share purchase warrants held by Frank Giustra directly and indirectly.

The Issuer further announces that Brian Paes-Braga and Quiet Cove Capital Corp., a company owned and controlled by Brian Paes-Braga acquired 2,500,000 common shares and 2,000,000 warrants pursuant to a private transaction. The acquisitions represent 12.13% of the issued and outstanding common shares of the Issuer and 40% of the issued and outstanding warrants of the Issuer. As a result of the acquisition of securities described above, Brian Paes-Braga directly and indirectly, owns and or controls, in aggregate 2,500,000 common shares of the Issuer, representing 12.13% of the current issued and outstanding common shares of the Company and would own 4,500,000 common shares, representing 19.9% on a partially diluted basis, assuming exercise of 2,000,000 share purchase warrants held by Brian Paes-Braga directly and indirectly.

The Issuer has been advised that Mr. Giustra and his related entities and Mr. Paes-Braga and his related entities acquired these securities for investment purposes and as disclosed in the Early Warning Report accompanying this news release, may in the future acquire or dispose of securities of the Issuer, through the market, privately or otherwise, as circumstances or market conditions warrant.

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Item 6. <u>Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102</u>

The Issuer is not relying on Subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7. <u>Omitted Information</u>

There is no omitted information.

Item 8. <u>Executive Officer</u>

Joanna Vastardis - (604) 609-6125

Item 9. <u>Date of Report</u>

Dated at the City of Vancouver, in the Province of British Columbia, this 17th day of March, 2016.

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Joanna Vastardis, CFO