

SKYCHAIN TECHNOLOGIES INC.

Change of Auditor Notice

To: British Columbia Securities Commission
Alberta Securities Commission

And to: Manning Elliott LLP Accountants and Business Advisors ("**Manning Elliott**")

And to: Bassi & Karimjee LLP, Chartered Professional Accountants ("**B&K LLP**")

**Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102
Continuous Disclosure Obligations ("NI 51-102")**

Pursuant to Section 4.11 of NI 51-102, Skychain Technologies Inc. (the "**Company**") hereby gives notice of the change of its auditor from Manning Elliott to B&K LLP. In accordance with NI 51-102, the Issuer hereby states that:

1. Manning Elliott has resigned as auditors of the Company, at the request of the Company, effective May 29, 2023;
2. the resignation of Manning Elliott and the appointment of B&K LLP as the Company's auditor have been considered and approved by the Company's audit committee and the Company's board of directors;
3. there was no modified opinion expressed in Manning Elliott's report on any of the Company's financial statements relating to the period commencing at the beginning of the Company's two most recently completed financial years and ending on the date of resignation of Manning Elliott; and
4. there have been no "reportable events" within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 16th day of June, 2023.

SKYCHAIN TECHNOLOGIES INC.
BY ORDER OF THE BOARD OF DIRECTORS

/s/ "William Ying"

William Ying
Chairman of the Board of Director