

**NOTICE DECLARING INTENTION
TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

FILED VIA SEDAR

May 27, 2020

To: British Columbia Securities Commission, as Notice Regulator
And to: Alberta Securities Commission

Dear Sirs and Mesdames:

KORE Mining Ltd. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101.

The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus.

This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction.

This notice will remain in effect until withdrawn by the Issuer.

KORE Mining Ltd.

By: (signed) "*Jessica Van Den Akker*"

Name: Jessica Van Den Akker

Title: Chief Financial Officer